

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Green International Holdings Limited								
Date Submitted	06/02/201			<del></del>				
I. Movements in Authorised Share Capital								
1. Ordinary Shares				1				
(1) Stock code : <b>2700</b>	Descripti	on: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth _	4,000,000,000	HK\$0.01	HK\$40,000,000				
Increase/(decrease)	_							
Balance at close of the month	_	4,000,000,000	HK\$0.01	HK\$40,000,000				
(2) Stock code : N/A	Descripti	on :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth _							
Increase/(decrease)	_							
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	of the month (State	Н	K\$40,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,972,452,606 shares of HK\$0.01 each					
Increase/ (decrease) during the month	1,972,452,606					
Balance at close of the month	shares of HK\$0.01 each		_ <del></del>			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto as Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share options with exercise price of HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 4 September 2015 Ordinary shares 0 0 0 0 23,000,000 (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / )				
	<del>-</del>				<u>,                                      </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
	<del>-</del> -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Convertible notes which						
bear no interest, were issued						
on 13 October 2014 and						
maturing on 13 October 2017	HK\$	5,628,138	0	5,628,138	0	13,727,165
Stock code (if listed)	N/A					
Class of shares	01:					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$0.41*					
EGM approval date	11КФО.41					
(if applicable)						
(dd/mm/yyyy))	(12/04/2012)					
2. Convertible bonds which						
bear interest at 3% p.a., were						
issued on 6 March 2015 and						
maturing on 6 March 2018	HK\$	29,000,000	0	29,000,000	0	87,878,787
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.Convertible bonds which	( ' ' '					
bear interest at 2% p.a. from						
20 May 2016 onwards						
(interest-free during the first						
calendar year), were issued						
on 20 May 2015 and						
maturing on 20 May 2018	HK\$	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A		-			
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(29/01/2015)					
4. Convertible notes which	(25/01/2010)					
bear no interest, were issued						
on 8 September 2015 and						
maturing on 8 September 2018	HK\$	477,241	0	477,241	0	1,164,002
Stock code (if listed)	N/A	,				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.41*					
EGM approval date						
(if applicable)						

5.Convertible bonds which						ĺ
bear interest at 8% p.a., were	-					
issued on 15 April 2016 and	-					
maturing on 15 April 2019	HK\$	12,000,000	0	12,000,000	0	40,000,000
Stock code (if listed)	$\frac{11K\phi}{N/A}$	12,000,000		12,000,000		40,000,000
Class of shares	11/11					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.30					
EGM approval date	· · · · · · · · · · · · · · · · · · ·					
(if applicable)						
(dd/mm/yyyy))	( / / )					
6.Convertible bonds which	_					
bear interest at 2% p.a. from						
20 May 2017 onwards						
(interest-free during the first	•					
calendar year), were issued	-					
on 20 May 2016 and	-					
maturing on 20 May 2019	HK\$	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A	2 1,22 0,000		2 1,220,000		100,200,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(29/01/2015)					
7.Convertible bonds which	-					
bear interest at 8% p.a. were	-					
issued on 3 March 2017 and	_					
maturing on 3 March 2018	HK\$	25,000,000	0	25,000,000	0	125,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.20					
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
8. Convertible bonds which						
bear no interest were issued						
on 31 January 2018 and						
maturing on 30 September						
2018	HK\$	13,671,875	0	13,671,875	0	78,125,000
Stock code (if listed)	N/A					
Class of shares	Omdi					
issuable (Note 1)	Ordinary HK\$0.175					
Subscription price EGM approval date	ПКФU.1/3					
(if applicable)						
(dd/mm/yyyy)	( / / )					
(46, 111111 ) ) ) )	( ' ' )					Į

9. Convertible bonds which							
bear no interest were issued							
on 31 January 2018 and							
maturing on 30 April 2019	HK\$	13,671,875	0	13,671,875		0	78,125,000
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.175						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
10. Convertible bonds which							
bear no interest were issued							
on 31 January 2018 and							
maturing on 30 September							
2019	HK\$	13,671,875	0	13,671,875		0	78,125,000
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$0.175						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
		Total	C. (Ordina	ry shares)	N/A		
			(Preference	ce shares)	N/A		
			(Ot	her class)	N/A		
			`				

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Reference is made to the announcement of Company dated 26		
January 2018 (the "Announcement") in respect of the subscription of Convertible Bonds in the aggregate principal amount of		
HK\$207,200,000 by the CB Subscribers pursuant to the CB		
Subscription Agreements (as defined in the Announcement).		
Completion of the HK Yinger CB Subscription Agreement and the		
Zheyin Tianqin CB Subscription Agreement is conditional upon,		
amongst other things, the approval of the Shareholders at the EGM.		
Based on the initial conversion price of HK\$0.17 per conversion		
share, an aggregate of 1,218,823,528 shares will be allotted and		
issued by the Company upon exercise in full of the conversion		
rights attaching to the convertible bonds. For details, please refer to		
the Announcement and clarification announcements dated 29		
January 2018 and 1 February 2018.		
)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J	1	
	1	
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(culvi vius)	14/12	•
	l .	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		At pui og . State	(Note 1)	( / /	)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		, <u> </u>	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		, —	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					N/A	N/A
		Class of shares redeemed (Note 1)		·		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issual	hle		
			(Note 1)	010		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share	es) N/A	
				(Preference share		=
				(Other class	ss) N/A	-
Т	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A	to E):	(1)	N/A
					(2)	N/A
T	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of	A to E):	-	N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

# The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

\* The conversion prices of the convertible notes have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016, and further adjusted from HK\$0.42 per share to HK\$0.41 per share with effect from 3 March 2017 as a result of the completion of issue of convertible bonds on 3 March 2017.

Submitted by: Chan Chun Kau

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.