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GREEN INTERNATIONAL

Holdings Limited

格林國際控股有限公司

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格林國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2700)

**COMPLETION OF SUBSCRIPTION OF CONVERTIBLE BONDS
BY ZHEYIN TIANQIN UNDER ZHEYIN TIANQIN
SPECIFIC MANDATE**

References are made to (i) the announcement of Green International Holdings Limited (the “**Company**”) dated 26 January 2018 (as clarified by the clarification announcements dated 29 January 2018 and 1 February 2018) and the circular of the Company dated 28 February 2018 (the “**Circular**”) in relation to, among other things, the Zheyin Tianqin CB Subscription; and (ii) the announcement of the Company dated 19 March 2018 in relation to the poll results of the EGM held on 19 March 2018. Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Circular.

COMPLETION OF THE ZHEYIN TIANQIN CB SUBSCRIPTION

The Board is pleased to announce that all the conditions precedent to the Zheyin Tianqin CB Subscription have been fulfilled and completion of the Zheyin Tianqin CB Subscription took place on 19 April 2018. The Zheyin Tianqin Convertible Bonds in the principal amount of HK\$60,000,000 were issued by the Company to Dogain Capital Limited (“**Dogain Capital**”) (as nominated by Zheyin Tianqin) on 19 April 2018. Based on the information provided by Zheyin Tianqin, Dogain Capital is a controlled corporation wholly-owned by Mr. Xia Yongqin, the 100% controller of Zheyin Tianqin.

Based on the initial Conversion Price of HK\$0.17 per Zheyin Tianqin Conversion Share, 352,941,176 Zheyin Tianqin Conversion Shares will be allotted and issued by the Company upon exercise in full of the conversion rights attaching to the Zheyin Tianqin Convertible Bonds. The net proceeds of the Zheyin Tianqin CB Subscription in the amount of approximately HK\$59.1 million will be used by the Company for settlement of the Group's debts as they fall due and/or general working capital.

By Order of the Board
Green International Holdings Limited
Yu Qigang
Chairman

Hong Kong, 20 April 2018

As at the date of this announcement, the executive Directors are Dr. Yu Qigang (Chairman), Mr. Zeng Xiangdi (Chief Executive Officer), Mr. Yang Wang Jian, Mr. Chen Hanhong and Ms. Eva Au; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Wu Hong, Mr. David Tsoi, Mr. Wang Chunlin and Ms. Sun Zhili.