Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issu	er: GREEN INTERNATIONAL HOLDINGS LIM	<u>ITED </u>
Stock code: 02	Date submitted:	17/05/2018
	ompleted by a listed issuer where there has been a chang overning the Listing of Securities on The Stock Exchange of	ge in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the f Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary shares of HK\$0.01 each

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 30/04/2018	2,257,452,606				
Issue and allotment of new shares on 17/05/2018 upon conversion of the remaining balance of the HK\$54,250,000 2% per annum Convertible Bonds in the aggregate principal amount of HK\$17,951,325 at the conversion price of HK\$0.500 per share (<i>Note 3</i>)	35,902,650	Approximately 1.59%	HK\$0.500	HK\$0.250	100.00% premium

Issue and allotment of new shares on 17/05/2018 upon conversion of the remaining balance of the HK\$54,250,000 2% per annum Convertible Bonds in the aggregate principal amount of HK\$12,271,350 at the conversion price of HK\$0.500 per share (<i>Note 3</i>)	24,542,700	Approximately 1.09%	HK\$0.500	HK\$0.250	100.00% premium
Issue and allotment of new shares on 17/05/2018 upon conversion of the remaining balance of the HK\$54,250,000 2% per annum Convertible Bonds in the aggregate principal amount of HK\$6,086,850 at the conversion price of HK\$0.500 per share (<i>Note 3</i>)	12,173,700	Approximately 0.54%	HK\$0.500	HK\$0.250	100.00% premium
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) _17/05/2018	2,330,071,656				

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such

purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.

- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.					
A. Pur	chase report				
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	N/A	N/A	N/A	N/A	N/A
Total	N/A			_	N/A
B. Add	ditional information for is	ssuer whose primary listing is on the	Exchange		
	mber of such securities polution)	urchased on the Exchange in the yea	r to date (since ordinary		(a) <u>N/A</u>
	of number of shares in iss te date of resolution	ue at time ordinary resolution passed	l acquired on the Exchange		N/A%
		((a) x 100)			
		Number of shares in issue			
material cha	anges to the particulars co	ases set out in A above which were ontained in the Explanatory Statement were made on another stock exchange	nt dated N/A	which has been filed with the Exc	change. We also confirm that any
Note to Secti	ion II: Please state	whether on the Exchange, on another sto	ock exchange (stating the name of the	exchange), by private arrangement or	by general offer.
Sul	bmitted by: (Name)	CHAN Chun Kau	-		
Tit		Company Secretary or other duly authorised officer)	-		
	(Director, Secretary	of other dury authorised officer)			