

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2019						
To: Hong Kong Exchanges and	d Clearing L	imited				
Name of Issuer		ernational Holdin	gs Limited			
Date Submitted	04/04/2019)				
I. Movements in Authorised Sh	nare Capital					
1. Ordinary Shares						
(1) Stock code : 2700	Description	on: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.01	HK\$200,000,000		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the month	<u> :</u>	5,000,000,000*	HK\$0.04	HK\$200,000,000		
(2) Stock code : N/A	Descriptio	on :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)	_					
Balance at close of the month	_					

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,874,196,656 shares of HK\$0.01 each					
Increase/ (decrease) during the month	718,549,164		_			
Balance at close of the month	shares of HK\$0.04 each*					

III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share	snare Option S	schemes of the Is	ssuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	,		.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and	1	Movement during	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share options	Grunted	LACICISCA	Cancerrea	Баряса		
with exercise						
price of						
HK\$1.28# each						
granted on 11						
May 2012						
under the share						
option scheme						
adopted on						
2 September						
2006 and						
refreshed on 4						
September 2015						
(04/09/2015)						
Ordinary shares	0	0	0	0	0	3,500,000
(Note 1)					<u> </u>	3,500,000
(11010-17)						
2.						
shares						
$\frac{Shares}{(Note 1)}$						
(Ivole 1)		Total	al A. (Ordina	rv charec)	N/A	
		100		ice shares)	N/A	
			(U	ther class)	N/A	
Total funds raised duri options (State currency		from exercise of		N/A		
options (State currency	()			11/11		

Description of warrants	Currency of Nominal value at nominal close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy) 1. N/A	value preceding month	month	month		month
1. IV/A	-				
	• 				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	-				
	-				
(/ /)	- 				<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.	-				
	-				
(/ /)	- -				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	-				
	-				
(/ /)	<u> </u>				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
		ı	*	NT/A	
	Tota		nary shares) ence shares)	N/A N/A	-
		•	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds which bear interest at 8% p.a., were issued on 15 April 2016 and maturing on 15 April 2019 12,000,000 10,000,000 (Qianhai CB) HK\$ 0 12,000,000 N/A Stock code (if listed) Class of shares Ordinary issuable (Note 1) Subscription price HK\$1.20** EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible bonds which bear no interest were issued on 31 January 2018 and maturing on 30 April 2019 HK\$ 13,671,875 (2nd Ample Reach CB) 0 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) HK\$0.70** Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Convertible bonds which bear no interest were issued on 31 January 2018 and maturing on 30 September 2019 HK\$ 0 13,671,875 19,531,250 (3rd Ample Reach CB) 13,671,875 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.70** EGM approval date (if applicable) (dd/mm/yyyy) 4. Convertible bonds which bear interest at 3% p.a. were issued on 23 March 2018 and maturing on 23 March 2020 (HK Yinger CB) HK\$ 120,000,000 0 120,000,000 176,470,588 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) HK\$0.68** Subscription price EGM approval date (if applicable)

(19/03/2018)

(dd/mm/yyyy)

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Convertible bonds which	_					
bear interest at 6% p.a. were	<u>} </u>					
issued on 19 April 2018	_					
and maturing on 20	_					
April 2020	_					
(Zheyin Tianqin 2018 CB)	HK\$	60,000,000	0	60,000,000	0	88,235,294
Stock code (if listed)	N/A					
Class of shares	0.1					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.68**					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(19/03/2018)	ı				
		<u> </u>				
			Total C. (Ordi	nary shares)	N/A	_
			(Prefer	ence shares)	N/A	_
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		· -
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	1 1/ F1	

Ot	her Movements is	n Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/illil/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
				(Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	3. T / A	3. T/A
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
6.	Repurchase of			Class of shares repurchased (<i>Note 1</i>) Cancellation date:	(/ /		

(dd/mm/yyyy)

Class

(*Note 1*)

State

currency

At price:

EGM approval date: (dd/mm/yyyy)

of

redeemed (Note 1)

Redemption date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Class of shares issuable ___

shares _

(/ /)

(/ /)

(/ /)

(/ /)

(/ /)

N/A

N/A

N/A

N/A

N/A

N/A

shares

Redemption of

Consideration

issue

shares

					No. of new shares of issuer issued during the month pursuant thereto	shar issuer may issi purs theret close	of new res of which y be ued suant to as at of the
	Type of Issue					mo	onth
		Class of shares issuab (Note 1)	le				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		(dd. iiiii yyyy)			N/A		N/A
1.0		Class of shares issuab (Note 1)	le				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	- -	N/A
		Total E.	(Ordinary s Preference s (Other	hares	N/A	 - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1		N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of △	to E):	(2		N/A N/A	
	otal increase / (decrease) in other classes of shares during					N/A	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The exercise price of the share options was adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.32 per share to HK\$1.28 per share with effect from 4 March 2019 as a result of the four-to-one share consolidation of the Company being effective on 4 March 2019.

* Share Consolidation on the basis of every four (4) issued and unissued ordinary shares of par value HK\$0.01 each in the share capital of the Company consolidated into one (1) consolidated share of par value HK\$0.04 each Became effective on 4 March 2019.

** The exercise price of the convertible bonds was adjusted with effect from 4 March 2019, as a result of the Share Consolidation. For details of the adjustments to the convertible bonds, please refer to the Company's announcement dated 1 March 2019.

Submitted by: <u>Chen Hanhong</u>
Title: <u>Executive Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.