



GREEN INTERNATIONAL

Holdings Limited

格林國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2700)

Dear Qualifying Shareholder(s),

INTRODUCTION

In accordance with the terms set out in the Prospectus accompanying this PAL, the Directors have provisionally allotted to you, the Offer Shares on the basis of three Offer Shares for every ten Shares held and registered in your name(s) on Friday, 25 July 2014. Your holding of Shares as at Friday, 25 July 2014 is set out in Box A and the number of Offer Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context requires otherwise.

The Offer Shares, when allotted, issued and fully paid, will rank *pari passu* with the then existing Shares in issue on the date of allotment of the Offer Shares in all respects. Holders of such Offer Shares will be entitled to receive all future dividends and distributions which are declared after the date of allotment and issue of the Offer Shares.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Offer Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Offer Shares or the excess Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Offer Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. If you are in any doubt as to your position, you should consult your professional advisers.

PROCEDURE FOR APPLICATION AND PAYMENT

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this PAL.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this PAL the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.45). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this PAL, this number should be inserted in Box D of this PAL. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured allotment set out in Box B of this PAL, i.e. the excess Offer Shares, you should use the separate EAF and enter in the appropriate space provided in the EAF the number of excess Offer Shares for which you wish to apply for and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.45). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of excess Offer Shares for which full payment has been received.

To take up your provisional entitlement in full or less you must lodge the whole of this PAL intact with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 22nd Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C or Box D (as the case maybe), so as to be received by the Company's branch share registrar in Hong Kong not later than 4:00 p.m. on Monday, 11 August 2014 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "Effect of Bad Weather" below). All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Green International Holdings Limited – Provisional Allotment Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be issued for sums received on application.

Share certificate(s) for any Offer Shares in respect of which the application is accepted will be sent to those entitled thereto by ordinary post at their own risk at the address stated overleaf on or before Tuesday, 19 August 2014.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C or Box D (as the case maybe), has been lodged as described above by not later than 4:00 p.m. on Monday, 11 August 2014 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "Effect of bad weather" below), this PAL and all rights hereunder will be deemed to have been declined or cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

APPLICATION FOR THE EXCESS OFFER SHARES

Qualifying Shareholders are entitled to apply for any entitlements of the Non-Qualifying Shareholder(s) (if any), any Offer Shares created by adding together fractions of the Offer Shares and any Offer Shares provisionally allotted but not accepted by the Qualifying Shareholders.

Application for the excess Offer Shares should be made by completing and signing the EAF enclosed with the Prospectus for the excess Offer Shares and lodging the same with a separate remittance for the full amount payable in respect of the excess Offer Shares being applied for in accordance with the instructions printed thereon, with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 22nd Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong by not later than 4:00 p.m. on Monday, 11 August 2014. All remittances must be made by cheque or banker's cashier order in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Green International Holdings Limited – Excess Application Account" and crossed "Account Payee Only". The Company's branch share registrar in Hong Kong will notify the Qualifying Shareholders of any allotment of the excess Offer Shares made to them.

EFFECT OF BAD WEATHER

All times stated in this Prospectus refer to Hong Kong time. The latest time for acceptance of and payment for the Offer Shares will be postponed if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning
- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Monday, 11 August 2014. Instead the latest time for acceptance of and payment for the Open Offer will be extended to 5:00 p.m. on the same business day;
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 11 August 2014. Instead the latest time of acceptance of and payment for the Open Offer will be rescheduled to 4:00 p.m. on the following business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Offer Shares does not take place at the Latest Time for Acceptance, the dates mentioned in the section headed "Expected Timetable" in the Prospectus may be affected. The Company will notify Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable if necessary.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the section headed "Termination of the Underwriting Agreement" of the Prospectus. If the Underwriting Agreement is terminated by the Underwriter or does not become unconditional, the Open Offer will not proceed.

WARNING OF THE RISK OF DEALING IN THE SHARES AND THE OFFER SHARES

Dealings in the Offer Shares will take place from 9:00 a.m., Wednesday, 20 August 2014. If the conditions of the Underwriting Agreement are not fulfilled or the Underwriting Agreement is terminated by the Underwriter, the Open Offer will not proceed.

Any Shareholders or other persons contemplating selling or purchasing the Offer Shares who are in any doubt about their position are recommended to consult their professional advisers. Any Shareholders or other persons dealings in the Shares up to the date of the Latest Time for Termination (i.e. 12 August 2014) will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques or banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such application monies will be retained for the benefit of the Company. Any PAL in respect of which the cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in that event the relevant entitlements of the Qualifying Shareholder under the Open Offer will be deemed to have been declined and will be cancelled.

CERTIFICATES FOR THE OFFER SHARES

It is expected that certificates for the Offer Shares will be despatched by ordinary post to those entitled thereto to their registered addresses at their own risk on or before Tuesday, 19 August 2014. One share certificate will be issued for all the Offer Shares allotted to an applicant.

GENERAL

Lodgment of the PAL purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive relevant certificates for the Offer Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

The terms and conditions relating to application for the Offer Shares as contained in the Prospectus shall apply. The PAL and any application for the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Open Offer are available at the principal place of business of the Company in Hong Kong at Suite 3007-08, 30/F, West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong during normal business hour before 4:00 p.m. on Monday, 11 August 2014.

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Company's branch share registrar in Hong Kong and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for Offer Shares. The Personal Data (Privacy) Ordinance (chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Company's branch share registrar in Hong Kong hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Company and the Company's branch share registrar in Hong Kong have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong, Suite 3007-08, 30th Floor, West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong, or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Company's branch share registrar in Hong Kong at its address set out above.

By order of the Board of
GREEN INTERNATIONAL HOLDINGS LIMITED
Yang Wang Jian
Chairman



GREEN INTERNATIONAL
Holdings Limited
格林國際控股有限公司
(於開曼群島註冊成立之有限公司)
(股份代號：2700)

敬啟者：

緒言

根據附本暫定配額通知書的發售章程所載條款，董事按二零一四年七月二十五日(星期五)登記於閣下名下之每持有十股股份獲發三股發售股份之基準，已暫定向閣下配發發售股份。閣下於二零一四年七月二十五日(星期五)所持股份數目載於甲欄，而暫定配發予閣下之發售股份數目則載於乙欄。除文義另有指明者外，發售章程所界定之詞彙於本通知書內具有相同涵義。

發售股份經配發、發行及繳足股款後，將在所有方面與配發發售股份當日之當時已發行現有股份享有同等權利。該等發售股份之持有人將有權收取於配發及發行發售股份日期後所宣派之一切未來股息及分派。

發售章程及有關申請表格並無及將不會根據香港以外任何司法權區之任何適用證券法例或同等法例登記或存檔。

並無於香港以外任何地區或司法權區就准許提呈發售發售股份或派發發售章程或任何有關申請表格採取任何行動。因此，於香港以外任何地區或司法權區接獲發售章程或任何有關申請表格文本之任何人士不可將其視作申請認購發售股份或額外發售股份之要約或邀請，惟於有關司法權區內可毋須遵守任何登記手續或其他法律或監管規定即可合法提出要約或邀請除外。

在香港以外地區接獲發售章程或任何有關申請表格之任何人士(包括但不限於代名人、代理及受託人)如欲承購發售章程項下發售股份，須自行全面遵守有關地區或司法權區之法律及法規，包括遵守該地區或司法權區可能規定之任何其他正式手續而取得任何政府或其他同意，以及在該等地區或司法權區支付就此所需支付之任何稅項、關稅及其他款項。如閣下對本身情況有任何疑問，應諮詢閣下專業顧問之意見。

申請及付款手續

閣下可透過填寫本暫定配額通知書申請認購相等於或少於乙欄所列閣下獲保證配發之相關發售股份數目。

倘閣下欲申請認購少於閣下獲保證配發之發售股份數目，請在本暫定配額通知書丁欄內填上閣下欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以港幣0.45元計算)。倘所收到之相應認購款項少於所填上之發售股份數目所要求之股款，則認購人將被視作申請認購已收全數款項所代表之相關較少發售股份數目。

倘閣下欲申請本暫定配額通知書乙欄所列數目之發售股份，請在本暫定配額通知書丁欄內填上此數目。如無填上任何數目，閣下將被視作申請認購已收全數款項所代表數目之發售股份。

倘閣下欲申請認購多於本暫定配額通知書乙欄所列閣下獲保證配發之發售股份數目(即額外發售股份)，則閣下須另行使用額外發售股份申請表格，並於額外發售股份申請表格之適當位置填上閣下欲申請認購之額外發售股份數目及應繳款項總額(以申請認購之額外發售股份數目乘以港幣0.45元計算)。閣下可申請認購其欲申請認購之任何額外發售股份數目。倘所收到之相應認購款項少於所填上之額外發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少額外發售股份數目。

閣下如欲承購全數或少於暫定配額，則須不遲於二零一四年八月十一日(星期一)(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後日期)下午四時正，將整份暫定配額通知書連同丙欄或丁欄(視情況而定)所載接納時應付之全數股款交回本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須以港幣支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「Green International Holdings Limited – Provisional Allotment Account」及以「只准入抬頭人賬戶」方式劃線開出。有關付款將構成接納本暫定配額通知書及發售章程之條款，並受本公司之組織章程大綱及細則所規限。申請時收訖之股款將不會獲發收據。

獲接納申請之任何發售股份之股票將於二零一四年八月十九日(星期二)或之前按背頁所示地址以平郵方式寄發予合資格股東，郵誤風險概由彼等自行承擔。

務請注意，除非本暫定配額通知書連同丙欄或丁欄(視情況而定)所示之適當股款已如上文所述不遲於二零一四年八月十一日(星期一)(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後日期)下午四時正交回，否則將被視作放棄及註銷本暫定配額通知書及一切有關權利。即使按上述規定交回之暫定配額通知書並未按有關指示填妥，本公司可(全權酌情決定但並無責任)將其視為有效，並對遞交表格之人士或其代表具約束力。本公司可要求有關未填妥之暫定配額通知書申請人於稍後階段填妥有關表格。

申請額外發售股份

合資格股東有權申請認購任何不合資格股東配額(如有)、任何因集集零碎發售股份所產生之發售股份以及任何暫定配發予合資格股東但未獲其接納之發售股份。

發售章程隨附額外發售股份申請表格。閣下如欲申請額外發售股份，則須不遲於二零一四年八月十一日(星期一)下午四時正，按照表格印備之指示填妥及簽署有關表格，連同就所申請之額外發售股份獨立支付之全數股款一併交回本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須以港幣支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「Green International Holdings Limited – Excess Application Account」及以「只准入抬頭人賬戶」方式劃線開出。本公司之香港股份過戶登記分處將知會合資格股東任何獲配發之額外發售股份。

惡劣天氣之影響

本發售章程中所載所有時間均為香港時間。倘若發生下列情況，接納發售股份及付款之最後時間將會延遲：

- 8號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號
- (a) 於二零一四年八月十一日(星期一)中午12時正前之任何本地時間在香港生效，並於中午12時正後不再生效，接納發售股份及付款之最後時間均將延至同一個營業日下午5時正；
- (b) 於二零一四年八月十一日(星期一)中午12時正至下午4時正之間在香港生效，接納發售股份及付款之最後時間均將會重新定於下一個營業日下午4時正，而該營業日上午9時正至下午4時正之間之任何時間並無該等警告信號生效。

倘若接納發售股份及付款之最後時間並非接納最後時限，於發售章程內「預期時間表」段內所述之日期可能會受到影響。預期時間表如有任何變動，本公司將在切實可行情況下盡快另行刊發公告通知股東。

終止包銷協議

務請注意，包銷協議載有條文，授予包銷商於發生若干事件時終止包銷協議之權利，有關事件載於發售章程內「終止包銷協議」一節。倘包銷協議被包銷商終止或未能成為無條件，公開發售將不會進行。

買賣股份及發售股份之風險警告

發售股份將自二零一四年八月二十日(星期三)上午九時正起進行買賣。倘包銷協議之條件未能達成或包銷協議被包銷商終止，則公開發售將不會進行。

擬出售或購買發售股份之任何股東或其他人士如對本身狀況有任何疑問，應諮詢彼等專業顧問之意見。由現時起至終止最後時限當日(即二零一四年八月十二日)止期間買賣股份之任何股東或其他人士，將因而須承擔公開發售未必能成為無條件或可能無法進行之風險。

支票及銀行本票

所有支票及銀行本票將於收訖後隨即過戶，而有關款項之全部利息將撥歸本公司所有。任何暫定配額通知書所隨附之支票或銀行本票未能於首次過戶時兌現，有關暫定配額通知書有可能被拒絕受理。在此情況下，公開發售項下合資格股東的相關權利將被視為已遭拒絕及將予以註銷。

發售股份之股票

預期發售股份之股票將於二零一四年八月十九日(星期二)或之前以平郵方式寄予收件人之登記地址，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部發售股份發出一張股票。

一般事項

交回已由應獲發本暫定配額通知書之人士簽署之暫定配額通知書，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取有關發售股份之股票之最終憑證。

所有文件(包括應付款項之支票)將以平郵方式寄予收件人之登記地址，郵誤風險概由彼等自行承擔。

發售章程所載有關申請發售股份之條款及條件將適用。暫定配額通知書及任何據此作出之發售股份申請均受香港法例管轄，並按其詮釋。

載有發售詳情之發售章程可於二零一四年八月十一日(星期一)下午4時之前的一般辦公時間內於本公司位於香港的營業地點索取，地址為香港干諾道中200號信德中心西翼30樓3007至08室。

填妥、簽署及交回本暫定配額通知書，則表示閣下同意向本公司、本公司之香港股份過戶登記分處及/或彼等各自的顧問及代理披露個人資料及彼等所需而有關閣下或閣下為其利益而申請發售股份的人士的任何資料。《個人資料(私隱)條例》(香港法例第486章)給予證券持有人權利可確定本公司或本公司之香港股份過戶登記分處是否持有其個人資料，索取有關資料的副本，以及改正任何不準確的資料。根據《個人資料(私隱)條例》(香港法例第486章)，本公司及本公司之香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料類型的資料的所有要求，應寄往本公司位於香港的營業地點(地址為香港干諾道中200號信德中心西翼30樓3007至08室)，或根據適用法律不時通知的地點並以公司秘書為收件人，或(視情況而定)寄往位於上述地址的本公司之香港股份過戶登記分處。

此致

列位合資格股東 台照

承董事會命
格林國際控股有限公司
主席
楊珏堅



GREEN INTERNATIONAL
Holdings Limited

格林國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

(於開曼群島註冊成立之有限公司)

(股份代號：2700)

To: The Directors
Green International Holdings Limited
致：格林國際控股有限公司
列位董事 台照

Dear Sirs and Madams,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance for the amount payable in full on acceptance for the number of Offer Shares at a price of HK\$0.45 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept such Offer Shares on the terms and conditions of the Prospectus dated 28 July 2014 and subject to the memorandum and articles of association of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for acceptance set out overleaf and agree to be bound thereby.

敬啟者：

本人／吾等為背頁所列股份之登記持有人，現接納乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份港幣0.45元之價格計算須於接納時繳足之全數股款。本人／吾等謹此依照日期為二零一四年七月二十八日之發售章程所載之條款及條件，以及在 貴公司之組織章程大綱及細則之規限下，接納該等數目之發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司股東名冊，作為此等發售股份之持有人，並授權 貴公司將有關股票按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及接納手續，並同意受其約束。

Please insert contact telephone number 請填上聯絡電話號碼	
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Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date 日期：_____

Details to be filled in by Qualifying Shareholder(s):
合資格股東需填妥以下詳情：

Number of Offer Shares being accepted (being the total number specified in Box D, failing which, the total number specified in Box B) 接納發售股份數目(即丁欄所列明之總數，如未有填妥，則指乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額，如未有填妥，則指丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票／銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票／銀行本票號碼
	HK\$ 港幣 元		

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Green International Holdings Limited – Provisional Allotment Account" (see the section headed "PROCEDURES FOR APPLICATION AND PAYMENT" on the reverse side of this PAL).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Green International Holdings Limited – Provisional Allotment Account」為抬頭人劃線開出(請參閱本暫定配額通知書背頁「申請及付款手續」一節)。

Valid acceptance for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured provisional allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have accepted the number of Offer Shares for which payment has been received by the Company. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have accepted the number of Offer Shares for which payment has been received by the Company. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成，合資格股東有效接納少於或相等於其所獲保證暫定配發之發售股份數目將獲全數有效配發。倘以上各欄內並無填上數目，則 閣下將被視作接納本公司就此收妥之款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需支付的股款，則 閣下將被視作接納本公司就此已收妥之款項所代表之發售股份數目。此項申請將被視作為申請認購完整之發售股份數目而作出。 閣下不會就有關之認購股款獲發給任何收據。