

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated April 21, 2017 (the “**Prospectus**”) issued by China Everbright Greentech Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

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Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, May 8, 2017).

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilising manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Saturday, May 27, 2017, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



China Everbright Greentech Limited
中國光大綠色環保有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 560,000,000 Shares (subject to the Over-allotment Option)

Number of Hong Kong Offer Shares : 56,000,000 Shares

Number of International Offer Shares : 504,000,000 Shares including 56,000,000 Reserved Shares under the Preferential Offering (subject to the Over-allotment Option)

Offer Price : HK\$5.40 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)

Nominal value : US\$0.10 per Share

Stock code : 1257

Joint Sponsors



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Applications and Indication of Interest Received

- The Offer Price has been determined at HK\$5.40 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$5.40 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$2,928.4 million, assuming the Over-allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. The final number of Offer Shares under the Hong Kong Public Offering is 56,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering. A total of 3,597 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 133,606,000 Hong Kong Offer Shares, representing approximately 2.39 times of the total number of 56,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.

International Offering, Preferential Offering, Cornerstone Investors and the Over-allotment Option

- The Offer Shares (save for the Reserved Shares under the Preferential Offering) initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares (save for the Reserved Shares under the Preferential Offering) allocated to the placees under the International Offering comprises 448,000,000 Offer Shares, representing 80% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total of 31 placees have been allotted no more than five board lots Offer Shares or less, representing approximately 23.8% of the 130 placees under the International Offering (except in respect of the Reserved Shares under the Preferential Offering), being the total number of placees under the International Offering (except in respect of the Reserved Shares under the Preferential Offering). These placees have been allotted 0.027% and 0.023% of the Offer Shares, before over-allocation and post over-allocation respectively, under the International Offering (except in respect of the Reserved Shares under the Preferential Offering).

- A total of 30 valid applications pursuant to the Preferential Offering from Qualifying CEIL Shareholders on **BLUE** Application Forms for a total of 60,302,568 Reserved Shares have been received, representing approximately 1.08 times the total number of 56,000,000 Reserved Shares available under the Preferential Offering. 56,000,000 Reserved Shares were allocated to Qualifying CEIL Shareholders, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- Based on the Offer Price of HK\$5.40 per Offer Share (exclusive of brokerage fee of 1% SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), and pursuant to cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares allocated to and subscribed by the Cornerstone Investors has now been determined. Each of (1) Asian Development Bank, (2) Beijing Hanguang Investment Corporation (“**Beijing Hanguang**”), (3) China Structural Reform Fund Corporation Limited (“**China Structural Reform Fund**”) (through China International Capital Corporation Limited, an asset manager that is a qualified domestic institutional investor as approved by the relevant government authority of the People’s Republic of China (the “**QDII Manager**”), (4) GGHY (Xiamen) Asset Management Co., Ltd. and (5) Zhejiang Silicon Paradise Asset Management Group Co., Ltd. (the “**Cornerstone Investors**”, and each a “**Cornerstone Investor**”), has subscribed for 14,386,000 Offer Shares, 14,409,000 Offer Shares, 99,800,000 Offer Shares, 18,837,000 Offer Shares and 56,721,000 Offer Shares, respectively. The total number of Offer Shares allocated to and subscribed by the Cornerstone Investors is 204,153,000 Offer Shares, representing approximately (i) 36.45 % of the Offer Shares available under the Global Offering; and (ii) 10.21% of the total issued capital of the Company upon completion of the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.
- We have applied to the Stock Exchange for, and the Stock Exchange has granted us waivers from strict compliance with Rule 10.04 of the Rules governing the Listing of Securities on the Stock Exchange (the “**Hong Kong Listing Rules**”) and consents under Paragraphs 5(1) and 5(2) of Appendix 6 to the Hong Kong Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate Shares to Beijing Hanguang and the QDII Manager (held on behalf of China Structural Reform Fund), respectively.
- 4,300,000 Offer Shares and 750,000 Offer Shares, representing approximately 0.77% and 0.13% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to New China Asset Management (HK) Limited (“**NCAM**”) and ICBC Credit Suisse Asset Management Co., Ltd. (“**ICBCCS**”), both being close associates of Central Huijin Investment Ltd. (“**Central Huijin**”, an indirect controlling shareholder of China Everbright Green Holdings Limited (“**CEGH**”), our existing shareholder).
- We have applied to the Stock Exchange for, and the Stock Exchange has granted us, waivers from strict compliance with Rule 10.04 of the Hong Kong Listing Rules and its consents under Paragraph 5(2) of the Placing Guidelines to permit the Company to allocate the Offer Shares in the International Offering to NCAM and ICBCCS, as places.

- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the Listing Date up to and including Saturday, May 27, 2017, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 84,000,000 additional Offer Shares at the Offer Price under the International Offering, representing 15% of the Offer Shares initially available under the Global Offering. There has been an over-allocation of 84,000,000 Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company, and be available on the Company's website at www.ebgreentech.com and the website of the Stock Exchange at www.hkexnews.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.
- Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company or, save as disclosed in the foregoing to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Hong Kong Listing Rules; (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Hong Kong Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules.

Results of Allocations

- The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares will be published on or before Friday, May 5, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.ebgreentech.com and the website of the Stock Exchange at www.hkexnews.hk.

- The results of allocations of the Hong Kong Offer Shares and the Reserved Shares under the Hong Kong Public Offering and the Preferential Offering, including applications made under **WHITE**, **YELLOW** and **BLUE** Application Forms and by giving electronic application instructions to HKSCC or through the designated **HK eIPO White Form** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.ebgreentech.com by no later than 9:00 a.m. on Friday, May 5, 2017;
 - from the designated results of allocation website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, May 5, 2017 to 12:00 midnight on Thursday, May 11, 2017;
 - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, May 5, 2017 to Wednesday, May 10, 2017 on a business day; and
 - in the special allocation results booklets which will be available for inspection during the opening hours from Friday, May 5, 2017 to Tuesday, May 9, 2017 at all the designated branches of the receiving banks at the addresses set out in the paragraph headed “Results of allocation” below.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and have provided all information required by their **WHITE** or **BLUE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications through the designated website www.hkeipo.hk and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 5, 2017 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service, or Reserved Shares allotted to applicants using **BLUE** Application Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Friday, May 5, 2017.

- Wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Friday, May 5, 2017.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 5, 2017 or such other date as notified by the Company in the newspapers.
- Refund cheque(s) for wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Friday, May 5, 2017. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Friday, May 5, 2017.

Commencement of Dealings

- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, May 8, 2017 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, May 8, 2017. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1257.

APPLICATIONS AND INDICATION OF INTEREST RECEIVED

The Offer Price has been determined at HK\$5.40 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$5.40 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$2,928.4 million, assuming the Over-Allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Company announces that at the close of the application lists at 12:00 noon on Thursday, April 27, 2017, a total of 3,597 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 133,606,000 Hong Kong Offer Shares were received, representing approximately 2.39 times of the total number of 56,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 3,571 valid applications for a total of 72,406,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$5.90 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 2.59 times of 28,000,000 Hong Kong Offer Shares initially comprised in Pool A; and

- 26 valid applications for a total of 61,200,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$5.90 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 2.19 times of 28,000,000 Hong Kong Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. Two multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheques. No application has been rejected due to invalid applications. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 28,000,000 Hong Kong Offer Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company further announces that the Offer Shares (save for the Reserved Shares under the Preferential Offering) initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares (save for the Reserved Shares under the Preferential Offering) allocated to the places under the International Offering comprises 448,000,000 Offer Shares, representing 80% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option). A total of 31 places have been allotted five board lots Offer Shares, representing approximately 23.8% of the 130 places under the International Offering (except in respect of the Reserved Shares under the Preferential Offering), being the total number of places under the International Offering (except in respect of the Reserved Shares under the Preferential Offering). These places have been allotted 0.027% and 0.023% of the Offer Shares, before over-allocation and post over-allocation respectively, under the International Offering (except in respect of the Reserved Shares under the Preferential Offering).

As at the close of the application lists at 12:00 noon on Thursday, April 27, 2017, a total of 30 valid applications pursuant to the Preferential Offering from Qualifying CEIL Shareholders on **BLUE** Application Forms and for a total of 60,302,568 Reserved Shares have been received, representing approximately 1.08 times of the total number of 56,000,000 Reserved Shares available under the Preferential Offering. All 56,000,000 Reserved Shares were allocated to Qualifying CEIL Shareholders, representing 10% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

The Reserved Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Preferential Offering” below.

Cornerstone Investors

Based on the Offer Price of HK\$5.40 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares allocated to and subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Shares subscribed	Approximate percentage of the Offer Shares immediately following the completion of the Global Offering*	Approximate percentage of the total issued share capital immediately following the completion of the Global Offering*
Asian Development Bank	14,386,000	2.57%	0.72%
Beijing Hanguang	14,409,000	2.57%	0.72%
China Structural Reform Fund [#]	99,800,000	17.82%	4.99%
GGHY (Xiamen) Asset Management Co., Ltd.	18,837,000	3.36%	0.94%
Zhejiang Silicon Paradise Asset Management Group Co., Ltd.	56,721,000	10.13%	2.84%
Total	<u>204,153,000</u>	<u>36.45%</u>	<u>10.21%</u>

[#] through the QDII Manager (i.e. China International Capital Corporation Limited)

* Assuming that the Over-allotment Option is not exercised.

The number of Offer Shares subscribed for by the Cornerstone Investors was calculated using an exchange rate of US\$1: HK\$7.78 and RMB1: HK\$1.13 (where applicable), unless otherwise specified in the Prospectus and rounded down to the nearest whole board lot of 1,000 Shares.

14,409,000 Offer Shares, representing approximately 2.57 % of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to Beijing Hanguang as a Cornerstone Investor. Beijing Hanguang is an indirect wholly-owned subsidiary of China Investment Corporation (“CIC”), which controls 100% of the equity interest of Central Huijin. Therefore, Beijing Hanguang is a “close associate” of Central Huijin (an indirect controlling shareholder of CEGH, the existing shareholder of the Company). As CIC controls 100% of the equity interest of Central Huijin (who indirectly controls the equity interests of the Joint Bookrunners (except China Merchants Securities (HK) Co., Limited) (the “**Relevant Brokers**”)), Beijing Hanguang is also a “connected client” of the Relevant Brokers within the meaning of Paragraph 13(7) of the Placing Guidelines. We have applied to the Stock Exchange for, and the Stock Exchange has granted us a waiver from Rule 10.04 of the Hong Kong Listing Rules and a consent under Paragraphs 5(1) and (2) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to Beijing Hanguang.

99,800,000 Offer Shares, representing approximately 17.82% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were allocated to the QDII Manager (to be held on behalf of China Structural Reform Fund on a non-discretionary basis) as a Cornerstone Investor. As the QDII Manager and the Relevant Brokers are members of a group of companies controlled by Central Huijin, the QDII Manager is a “connected client” of the Relevant Brokers within the meaning of paragraph 13(7) of the Placing Guidelines. As the QDII Manager is controlled by Central Huijin, the QDII Manager is also a “close associate” of Central Huijin (an indirect controlling shareholder of CEGH, the existing shareholder of the Company). We have applied to the Stock Exchange for a waiver from Rule 10.04 of the Hong Kong Listing Rules and a consent under Paragraphs 5(1) and (2) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the QDII Manager (to be held on behalf of China Structural Reform Fund on a non-discretionary basis).

On the basis that (a) each of the Company and the Relevant Brokers has confirmed that, no preferential treatment has been, nor will be, given to the QDII Manager by virtue of its relationship between the QDII Manager and each of the Relevant Brokers; (b) the QDII Manager has confirmed that, to the best of its knowledge and belief, it has not received and will not receive preferential treatment in the IPO allocation on behalf of China Structural Reform Fund as a cornerstone investor by virtue of its relationship with each of the Relevant Brokers; (c) each of the Joint Bookrunners confirms that, no preferential treatment has been, nor will be, given to the QDII Manager by virtue of its relationship with each of the Relevant Brokers; and (d) each of the Joint Sponsors has confirmed that, based on (i) the discussions with the Company, the Relevant Brokers and the Joint Bookrunners; and (ii) the confirmations provided to the Stock Exchange by the Company, the Relevant Brokers, the Joint Bookrunners and the QDII Manager, it has no reason to believe that the QDII Manager received any preferential treatment in the IPO allocation on behalf of China Structural Reform Fund as a cornerstone investor by virtue of its relationship with each of the Relevant Brokers, other than the preferential treatment of assured entitlement under a cornerstone investment, the Stock Exchange has granted us a waiver from Rule 10.04 of the Hong Kong Listing Rules and a consent under Paragraphs 5(1) and (2) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the QDII Manager (to be held on behalf of China Structural Reform Fund on a non-discretionary basis).

Save as disclosed above and in the Prospectus, to the best knowledge of the Directors, each of the Cornerstone Investors, is an independent third party, is not our connected person or existing shareholder, is not a close associate of any of our existing shareholders, and is independent from our connected persons and their respective close associates. The shareholdings of the Cornerstone Investors, save for such shareholdings of Beijing Hanguang, will be counted towards the public float of the Shares. Further, the Cornerstone Investors will be subject to restrictions on disposals of its Offer Shares during the period of six months following the Listing Date.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

Placees with Waivers under Rule 10.04 of the Hong Kong Listing Rules and Consents under Paragraph 5(2) of the Placing Guidelines

Certain Offer Shares were placed to close associates of the existing shareholder of the Company, details of which are set out below:

Placee	Number of Offer Shares placed	Approximate % of the Offer Shares	Approximate % of the total issued share capital following the completion of the Global Offering*	Relationship with the existing shareholder of the Company
NCAM	4,300,000 “NCAM Placement”	0.77%	0.22%	Central Huijin, an indirect controlling shareholder of CEGH (the existing shareholder of the Company), holds 31.34% equity interest in New China Life Insurance Company Ltd., which owns 99.64% equity interests in NCAM. Accordingly NCAM constitutes a close associate of Central Huijin.
ICBCCS	750,000 “ICBCCS Placement”	0.13%	0.04%	Central Huijin, an indirect controlling shareholder of CEGH (the existing shareholder of the Company), holds 34.71% equity interest in Industrial and Commercial Bank of China Limited, which owns 80% equity interests in ICBCCS. Accordingly ICBCCS constitutes a close associate of Central Huijin.

* Assuming that the Over-allotment Option is not exercised.

We have applied to the Stock Exchange for, and the Stock Exchange has granted us a waiver from Rule 10.04 of the Hong Kong Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines for allocation to each of NCAM and ICBCCS, and the relevant allocations of Shares are in compliance with all the conditions under the consent granted by the Stock Exchange. In respect of the NCAM Placement and the ICBCCS Placement, the Company has confirmed that (a) Central Huijin has no direct participation and influence over the allocation process; (b) each of NCAM and ICBCCS is a genuine investor which operates independently of Central Huijin, and has no access to material non-public information regarding the Global Offering and no influence over the allocation process of the Global Offering; and (c) each of NCAM and ICBCCS has not received any preferential treatment compared to other places in the allocation process of the Global Offering.

Allocation to Directors and Close Associates under Preferential Offering

The Qualifying CEIL Shareholders who are entitled to participate in the Preferential Offering (details of which are set out in the section headed “Structure of the Global Offering — The Preferential Offering”) include certain of the Directors and/or their close associates. We have applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.03 of the Hong Kong Listing Rules and a consent under Paragraph 5(2) of Placing Guidelines for the inclusion of the Directors and/or their close associates who are Qualifying CEIL Shareholders in the Preferential Offering, subject to the conditions disclosed in the section headed “Waivers and Consents from Strict Compliance with the Hong Kong Listing Rules — Waivers and Consents in respect to Allocation of Shares to Directors and Close Associates in Preferential Offering”. Such conditions have been satisfied.

The final number of Offer Shares under the International Offering comprises 504,000,000 Offer Shares (including 56,000,000 Reserved Shares initially offered under the Preferential Offering), representing 90% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the Listing Date up to and including Saturday, May 27, 2017, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 84,000,000 additional Offer Shares at the Offer Price under the International Offering, representing 15% of the Offer Shares initially available under the Global Offering. There has been an over-allocation of 84,000,000 Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company, and be available on the Company’s website at www.ebgreentech.com and the website of the Stock Exchange at www.hkexnews.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

Save as disclosed above and in the Prospectus, to the best knowledge of the Directors, no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Hong Kong Listing Rules.

Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company or, save as disclosed in the foregoing to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Hong Kong Listing Rules; (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Hong Kong Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
POOL A			
1,000	887	1,000 shares	100.00%
2,000	622	2,000 shares	100.00%
3,000	208	3,000 shares	100.00%
4,000	125	4,000 shares	100.00%
5,000	263	4,000 shares plus 66 out of 263 applicants to receive an additional 1,000 shares	85.02%
6,000	105	4,000 shares plus 53 out of 105 applicants to receive an additional 1,000 shares	75.08%
7,000	67	4,000 shares plus 61 out of 67 applicants to receive an additional 1,000 shares	70.15%
8,000	83	5,000 shares plus 17 out of 83 applicants to receive an additional 1,000 shares	65.06%
9,000	47	5,000 shares plus 19 out of 47 applicants to receive an additional 1,000 shares	60.05%
10,000	464	5,000 shares plus 232 out of 464 applicants to receive an additional 1,000 shares	55.00%
20,000	226	9,000 shares plus 16 out of 226 applicants to receive an additional 1,000 shares	45.35%
30,000	67	13,000 shares plus 14 out of 67 applicants to receive an additional 1,000 shares	44.03%
40,000	62	17,000 shares plus 13 out of 62 applicants to receive an additional 1,000 shares	43.02%
50,000	71	21,000 shares	42.00%
60,000	18	24,000 shares plus 11 out of 18 applicants to receive an additional 1,000 shares	41.02%
70,000	9	28,000 shares	40.00%
80,000	23	29,000 shares plus 3 out of 23 applicants to receive an additional 1,000 shares	36.41%
90,000	40	30,000 shares plus 24 out of 40 applicants to receive an additional 1,000 shares	34.00%
100,000	77	31,000 shares	31.00%
200,000	54	58,000 shares	29.00%
300,000	19	84,000 shares	28.00%
400,000	15	108,000 shares	27.00%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
POOL A			
500,000	10	130,000 shares	26.00%
600,000	5	150,000 shares	25.00%
700,000	1	168,000 shares	24.00%
800,000	3	184,000 shares	23.00%
	<u>3,571</u>		

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
POOL B			
900,000	8	412,000 shares	45.78%
1,000,000	7	457,000 shares plus 5 out of 7 applicants to receive an additional 1,000 shares	45.77%
2,000,000	3	915,000 shares plus 1 out of 3 applicants to receive an additional 1,000 shares	45.77%
3,000,000	1	1,373,000 shares	45.77%
4,000,000	2	1,830,000 shares	45.75%
5,000,000	2	2,287,000 shares	45.74%
6,000,000	2	2,744,000 shares plus 1 out of 2 applicants to receive an additional 1,000 shares	45.74%
8,000,000	1	3,658,000 shares	45.73%
	<u>26</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 56,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering.

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING

The final number of Reserved Shares allotted to Qualifying CEIL Shareholders in the Preferential Offering is 56,000,000.

No preferential treatment was given to any of the Qualifying CEIL Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis disclosed in the section headed “Structure of the Global Offering — The Preferential Offering — Basis of Allocation for Reserved Shares” in the Prospectus.

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the Qualifying CEIL Shareholders for excess Reserved Shares on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

Number of Excess Reserved Shares applied for	Number of valid excess applications	Total number of Excess Reserved Shares applied for	Basis of allotment	Total number of Reserved Shares allotted	Approximately percentage of allocation based on the total number of Excess Reserved Shares applied for in this category
1 to 100,000	23	318,353	In full	318,353	100.00%
30,122,644	<u>1</u>	<u>30,122,644</u>	Approximately 85.72% of the Excess Reserved Shares applied for	<u>25,820,076</u>	85.72%
	<u>24</u>	<u>30,440,997</u>		<u>26,138,429</u>	

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares and the Reserved Shares under the Hong Kong Public Offering and the Preferential Offering, including applications made under **WHITE**, **YELLOW** and **BLUE** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.ebgreentech.com by no later than 9:00 a.m. on Friday, May 5, 2017;
- from the designated results of allocation website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, May 5, 2017 to 12:00 midnight on Thursday, May 11, 2017;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, May 5, 2017 to Wednesday, May 10, 2017 on a business day; and

— in the special allocation results booklets which will be available for inspection during the opening hours from Friday, May 5, 2017 to Tuesday, May 9, 2017 at all the receiving banks designated branches at the addresses set out below.

Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
	Johnston Road Branch	152–158 Johnston Road, Wan Chai
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
Kowloon	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin
New Territories	Tseung Kwan O Plaza Branch	Shop 112–125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
	Tuen Mun San Hui Branch	G13–G14 Eldo Court, Heung Sze Wui Road, Tuen Mun
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
	City One Sha Tin Branch	Shop Nos. 24–25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

Bank of Communications Co., Ltd. Hong Kong Branch

	Branch name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Chai Wan Sub-Branch	G/F., 121–121A Wan Tsui Road, Chai Wan Cinema Building, Chai Wan
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Jordan Road Sub-Branch	1/F., Booman Building, 37U Jordan Road
New Territories	Market Street Sub-Branch	G/F., 49–55 Tsuen Wan Market Street, Tsuen Wan

The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares will be published on or before Friday, May 5 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.ebgreentech.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of applications made by applicants using White Application Forms or HK eIPO White Form

The following are the identification document numbers of successful applications using White Application Forms and White Form eIPO. Applicants who have not provided their identification document numbers are not shown.

Results of applications using yellow application forms through designated CCASS broker/custodian participants

The following are the identification document numbers of successful applications using yellow application forms through designated CCASS broker/custodian participants. Applicants who have not provided their identification document numbers are not shown.

There were no wholly or partially successful applicants for applications made by CCASS Investor Participants using yellow application forms.

Results of applications under the Hong Kong public offering by electronic application instructions given to HKSCC

The following are the identification document numbers of successful applications made by giving electronic application instructions to HKSCC. Applicants who have not provided their identification document numbers are not shown.

Results of applications made by applicants using BLUE Application Forms

The following are the identification document numbers of successful applications using **BLUE** Application Forms. Applicants who have not provided their identification document numbers are not shown.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A5777480	2,000	G6987426	14,000	V081265A	1,000		
A8114539	1,000	G8003121	1,000	V1202367	5,000		
A9209630	6,000	G8128250	1,000	Y0069734	1,000		
A9230729	1,000	H0821243	5,000	Y034025A	2,000		
A9452039	2,000	H3341587	1,000	Y0918758	1,000		
B3155140	2,000	H3347771	2,000	Y2182562	4,000		
B4537160	1,000	H4069740	9,000	Z007238A	1,000		
B8309014	5,000	H4727063	1,000	Z076155A	5,000		
B8573609	2,000	H4736062	3,000	Z2354994	4,000		
C2624573	1,000	K0166634	1,000	Z3522874	3,000		
C3809011	1,000	K0416495	4,000	Z5398968	1,000		
C3862494	1,000	K0683701	1,000	Z612568A	1,000		
C3960526	4,000	K0691569	2,000	Z6780327	4,000		
C4120742	2,000	K0791598	1,000	Z722973A	1,000		
C4600949	4,000	K1812459	2,000	Z7443936	1,000		
C4981942	1,000	K2074990	1,000	Z7745738	2,000		
C6045764	1,000	K2546949	1,000	Z8045195	1,000		
C6132632	1,000	K2680041	1,000	Z8586323	2,000		
D0192881	1,000	K2996375	2,000	Z9230808	1,000		
D1128214	1,000	K4156803	1,000	Z9352865	1,000		
D1757467	1,000	K4320794	6,000				
D2096723	4,000	K4691288	9,000				
D2196434	3,000	K4860233	1,000				
D2382939	1,000	K4911431	2,000				
D2994314	3,000	K5643856	1,000				
D3683835	1,000	K5828163	1,000				
D4138970	1,000	K5831784	1,000				
D4156103	6,000	K5876788	3,000				
D4396503	5,000	K6287816	14,000				
D4403151	6,000	K7141351	2,000				
D649152A	2,000	K7280823	2,000				
D7021233	2,000	K763904A	2,000				
D804332A	5,000	K7993315	5,000				
E0110756	2,000	K8189005	2,000				
E3949374	2,000	K8646112	1,000				
E5162215	13,000	K8874603	1,000				
E6892772	5,000	K9177221	5,000				
E7182493	2,000	K9665307	1,000				
E7211140	1,000	K966582A	2,000				
E8616241	1,000	M2200568	1,000				
E8883886	3,000	P093631A	6,000				
E8913947	6,000	P2039439	1,000				
E8942971	3,000	P5409342	2,000				
E9101865	1,000	P5739881	1,000				
E9504625	1,000	P583857A	1,000				
E987094A	1,000	P744529A	1,000				
G0665613	1,000	P7490503	1,000				
G0677107	4,000	P8207295	1,000				
G1723307	2,000	P9018275	1,000				
G1749292	5,000	P9098244	9,000				
G1903666	1,000	R0038155	9,000				
G255794A	1,000	R0264562	5,000				
G350761A	1,000	R0982368	1,000				
G3724505	1,000	R2852127	2,000				
G3900656	1,000	R3821616	5,000				
G4679007	2,000	V0019372	6,000				
G6055191	2,000	V0056820	3,000				
G6270564	1,000	V0466638	1,000				
G6909913	1,000	V0590037	3,000				

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以下為使用黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16492996	5,000						
A3596403	2,000						
A8390358	2,000						
A9995881	1,000						
B924286A	4,000						
C1827012	4,000						
C3310874	4,000						
C4743065	4,000						
C6039772	9,000						
C6407968	2,000						
D0406342	1,000						
D0645835	5,000						
D163179A	5,000						
D255294A	1,000						
D3511872	2,000						
D393465A	1,000						
D6881085	5,000						
E251417A	5,000						
E2826694	2,000						
E3779045	5,000						
E395114A	4,000						
E4613647	4,000						
E5130380	2,000						
E5981496	1,000						
E7137587	1,000						
E8852182	4,000						
E9081724	1,000						
G0286698	2,000						
G1137971	1,000						
G2398655	4,000						
G2800801	1,000						
G4524755	5,000						
G5479133	4,000						
G6311643	4,000						
H1221096	2,000						
H3637788	1,000						
H4754702	6,000						
/ K1235583							
K3483606	2,000						
K3822370	4,000						
K9508449	5,000						
M3588365	4,000						
R577707A	9,000						
Z229648A	4,000						
Z5359248	4,000						
Z6070303	5,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0001794	5,000	012570028	13,000	012570163	5,000	107170218	3,000
0002879	2,000	012570029	13,000	012570164	5,000	107236672	1,000
0002944	2,000	012570030	21,000	012570165	58,000	107281014	3,000
0003399	6,000	012570031	13,000	012570175	6,000	108150014	1,000
0003583	1,000	012570032	21,000	012570177	6,000	109080017	4,000
0004685	10,000	012570033	9,000	012570178	29,000	109182611	3,000
0004861	5,000	012570034	9,000	012570179	58,000	109190132	2,000
001031211	1,000	012570061	31,000	012570180	13,000	110053337	5,000
001031549	4,000	012570062	58,000	0127187	1,000	110180027	3,000
001046951	2,000	012570066	9,000	0135836	9,000	110242832	4,000
001175417	1,000	012570069	150,000	014813800	5,000	111202154	1,000
002086061	4,000	012570071	58,000	0187693	1,000	112053021	1,000
002190039	2,000	012570073	58,000	02 073037	4,000	112115416	6,000
003152728	5,000	012570084	4,000	020154400	1,000	112304314	5,000
003242918	1,000	012570095	6,000	0332736	5,000	1353266	31,000
00328581X	1,000	012570100	6,000	0364911	9,000	14082619	2,000
003569700	2,000	012570101	5,000	0402624	5,000	14504864	6,000
004063014	1,000	012570102	5,000	0515126	2,000	15196819	4,000
004173211	2,000	012570103	10,000	0575470	2,000	200088185	6,000
004256120	2,000	012570104	6,000	0580290	5,000	200306173	3,000
005180321	1,000	012570105	5,000	0614700	1,000	200312619	2,000
005190473	10,000	012570106	13,000	0619103	9,000	20037635	3,000
005266614	3,000	012570107	6,000	0679253	6,000	200458509	4,000
005294827	1,000	012570108	9,000	0701590	5,000	201072725	4,000
006152100	5,000	012570109	21,000	0719618	5,000	201100054	4,000
006180020	6,000	012570110	5,000	0730147	6,000	20117563X	1,000
0063940	17,000	012570111	4,000	0758705	2,000	201250039	1,000
006549500	5,000	012570112	9,000	0845809	2,000	201291831	1,000
006737700	1,000	012570113	5,000	0902030	1,000	20216253X	4,000
006780600	1,000	012570116	3,000	0955553	4,000	20223287X	1,000
0069928	6,000	012570117	17,000	0957263	2,000	20227501X	6,000
007010012	6,000	012570118	5,000	0978022	10,000	203104014	2,000
007087954	1,000	012570119	3,000	0988054	2,000	203273709	1,000
008238318	5,000	012570120	6,000	10003908	5,000	204020324	1,000
008313410	5,000	012570121	6,000	10055002	6,000	204061063	24,000
008473300	6,000	012570122	5,000	10058613	2,000	204150074	1,000
008638800	1,000	012570123	2,000	101015317	3,000	204195515	5,000
008750400	6,000	012570124	2,000	101120025	5,000	204247220	1,000
009163400	3,000	012570125	5,000	10114882	1,000	204290041	2,000
010020143	4,000	012570126	2,000	10127585	6,000	20502452X	1,000
011040011	3,000	012570127	6,000	10145656	6,000	205129323	5,000
011162819	5,000	012570128	6,000	10175431	6,000	205162936	4,000
012040516	5,000	012570135	4,000	10179020	21,000	206287215	1,000
012073215	4,000	012570136	4,000	102191816	6,000	207033184	9,000
012131216	4,000	012570137	4,000	102210030	4,000	207037210	1,000
01226121X	1,000	012570138	2,000	102266118	4,000	207062712	4,000
012282324	1,000	012570139	1,000	10234551	1,000	207094717	4,000
012570006	6,000	012570140	2,000	10234578	1,000	207161994	4,000
012570012	4,000	012570141	1,000	10238948	1,000	20721625X	1,000
012570014	21,000	012570142	1,000	10264124	5,000	20804663X	2,000
012570015	5,000	012570143	2,000	10267948	1,000	208180018	6,000
012570016	9,000	012570144	2,000	10294244	1,000	209117514	1,000
012570017	5,000	012570145	13,000	103075627	4,000	209124614	3,000
012570021	13,000	012570146	4,000	103117220	1,000	209146518	9,000
012570023	31,000	012570147	29,000	104024219	3,000	209210076	2,000
012570024	9,000	012570149	9,000	10407760X	3,000	210082883	1,000
012570025	9,000	012570150	58,000	105042130	4,000	210181811	2,000
012570026	6,000	012570157	17,000	105143829	4,000	210231011	2,000
012570027	29,000	012570158	13,000	107010443	2,000	210241150	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
210264779	1,000	274407931	1,000	310041510	5,000	388031213	1,000
21072619	2,000	276389079	5,000	31011519	4,000	388085789	5,000
211163973	1,000	279222202	2,000	31011519	9,000	388420325	458,000
212030417	1,000	282097302	5,000	310191129	1,000	388428070	31,000
212047443	9,000	282228543	2,000	310273354	1,000	388657538	9,000
21230784X	4,000	284388477	9,000	310301257	9,000	389054909	412,000
220389480	5,000	288253016	2,000	311061820	1,000	394189567	5,000
220542591	5,000	290145S	6,000	311071655	6,000	394249585	1,000
222165359	2,000	290154418	3,000	311103116	4,000	401031018	1,000
222327173	5,000	290285634	4,000	311246013	5,000	401100415	5,000
222378010	9,000	290304583	1,000	312126151	5,000	401104935	1,000
222466039	4,000	290336C	1,000	32030519	2,000	403262064	5,000
222563264	1,000	290410018	4,000	325146280	6,000	403312726	1,000
222751448	2,000	290442003	1,000	328057583	3,000	404041112	4,000
223227323	31,000	290495423	5,000	329181077	5,000	404103832	4,000
224281576	1,000	290557024	1,000	329352785	5,000	404220017	1,000
225338938	5,000	290895580	6,000	330224312	21,000	405072428	9,000
225460013	4,000	291439C	2,000	33038219	2,000	40517004X	5,000
227412525	4,000	291701C	9,000	330425198	1,000	40517841X	6,000
228051876	5,000	292511C	1,000	330540857	4,000	405281312	9,000
229235114	2,000	292892C	1,000	34292319	2,000	406130675	5,000
229237862	130,000	292913C	3,000	346325871	4,000	406140410	9,000
229332648	3,000	293144C	6,000	347120834	4,000	406275923	3,000
230111940	4,000	296262314	2,000	347304016	5,000	407135612	1,000
23012419	2,000	296289C	4,000	347365439	9,000	408206016	9,000
23102619	2,000	296301252	5,000	348219163	6,000	409060099	2,000
23102619	2,000	296370646	3,000	348461294	1,000	409160420	1,000
231171679	1,000	297097727	4,000	35088119	2,000	40916082X	5,000
232533133	4,000	297167561	9,000	356077230	4,000	410090028	1,000
234177681	4,000	297299711	4,000	357020007	13,000	410281514	3,000
235499506	2,287,000	298526708	3,000	357175066	6,000	411064414	1,000
237075783	2,000	300028	2,000	359099199	6,000	411071330	1,000
238073191	9,000	300091	1,000	359115771	5,000	41108043X	1,000
238106132	6,000	301010419	2,000	359127412	5,000	411132935	1,000
239194301	31,000	301142054	1,000	359147394	5,000	411140112	5,000
240247957	2,000	301207216	1,000	359181617	4,000	411240426	2,000
240355867	2,000	301312424	5,000	359271665	5,000	41138119	2,000
242289098	5,000	302132216	5,000	359476538	2,000	412077343	4,000
242310050	3,000	302187319	6,000	359496551	5,000	412080030	5,000
244084323	21,000	302190319	30,000	360082341	5,000	412110673	1,000
244106027	21,000	302241722	1,000	360219927	1,000	412243056	5,000
245110382	6,000	303150263	1,000	361001290	13,000	41228152X	5,000
249065640	9,000	303281513	4,000	361103708	17,000	412296014	1,000
249238973	4,000	304192313	1,000	361339583	5,000	412728198	130,000
253313803	3,000	30426002X	1,000	363332511	2,000	42011519	2,000
254268428	31,000	304291515	2,000	364083576	9,000	42052119	5,000
255408668	9,000	305080010	4,000	365133800	2,000	42220219	2,000
256212994	108,000	30512042X	25,000	366021137	13,000	43010519	2,000
258141332	84,000	306094811	1,000	366139467	3,000	43010519	2,000
258194489	4,000	306142827	3,000	366214435	2,000	430426197	3,000
258329044	2,000	306174560	1,000	366313021	58,000	43062119	2,000
263339244	6,000	306280017	1,000	371086687	5,000	43068219	1,000
263340127	21,000	307020021	1,000	374037307	31,000	43122419	2,000
265224238	5,000	307141211	2,000	374259810	2,000	43122419	2,000
265254854	6,000	307265839	9,000	375240819	5,000	433029198	1,000
266172212	4,000	308060214	2,000	379124548	9,000	440122197	1,000
266308220	6,000	309140610	4,000	379386899	5,000	44030119	2,000
269159141	3,000	309141310	1,000	383446531	17,000	44030119	2,000
274289693	6,000	309175810	4,000	388026650	5,000	44030719	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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44052019	9,000	601305762	2,000	71126713X	2,000	90209083X	2,000
44052819	2,000	602152124	4,000	712012170	1,000	902123432	4,000
44052819	2,000	602262548	5,000	712250013	2,000	902220520	4,000
44058219	2,000	602281146	6,000	730425553	4,000	903172815	1,000
44058219	2,000	602285113	1,000	762272540	2,000	903233250	9,000
44058219	2,000	603192715	4,000	766161913	5,000	903281425	5,000
44060219	5,000	604010021	21,000	766190250	9,000	904160010	2,000
44080319	2,000	604138215	458,000	766293856	1,000	904171525	2,000
44082119	2,000	60614287X	1,000	768022196	2,000	904202218	4,000
44522419	2,000	607040026	3,000	771003399	1,000	905209017	1,000
44522419	2,000	607103633	6,000	773019930	2,000	906020319	1,000
44522419	2,000	607187047	2,000	773190384	4,000	906126097	2,000
44522419	2,000	607231512	2,000	773293295	1,000	907150815	4,000
44522419	2,000	607264512	1,000	773701776	4,000	907311037	1,000
44522419	2,000	607275137	5,000	776145120	4,000	908194012	4,000
44522419	2,000	608200029	2,000	777001751	1,000	908292351	18,000
44522419	2,000	60821722X	1,000	783001423	1,000	909092748	4,000
44522419	2,000	609157623	5,000	786003962	5,000	909110051	3,000
44522419	2,000	609203039	1,000	787550284	5,000	909221095	2,000
50023619	2,000	609203820	2,000	787602895	6,000	909222012	2,000
500701571	2,000	609230314	1,000	800105C	1,000	910192911	1,000
50111264X	2,000	609240510	4,000	800208-S	10,000	910193734	5,000
502070218	1,000	609251832	1,000	801123646	1,000	910238852	1,000
50211462X	4,000	610021437	1,000	801200035	9,000	910295589	1,000
502281516	5,000	610207121	1,000	80214171X	4,000	911140018	3,000
503224033	1,000	610209445	4,000	803040218	29,000	911254255	4,000
503272724	5,000	61025453X	2,000	803132873	1,000	911280923	3,000
504062210	5,000	611192174	2,000	80314201X	5,000	911302429	5,000
504110039	21,000	612017018	1,000	803232887	1,000	912092422	2,000
504285433	6,000	612132156	9,000	804053123	2,000	928002468	2,000
505065813	5,000	612212818	1,000	804090079	2,000	936006485	58,000
505240410	13,000	612300037	1,000	80421537X	1,000	A0103651	9,000
506040216	3,000	621126221	4,000	805014732	1,000	A047471	1,000
506082019	5,000	660426272	6,000	805200613	1,000	A1200529	4,000
507115714	5,000	701015772	150,000	805293324	5,000	A3187902	4,000
508070416	13,000	701133326	21,000	806234329	1,000	A3506854	6,000
508170015	2,000	702012510	1,000	807175533	1,000	A4484412	1,000
508190426	1,000	702213114	2,000	807176066	4,000	A6362519	9,000
508250015	4,000	702242014	2,000	807240046	1,000	A7183928	1,000
509110816	1,000	702282330	1,000	807292228	6,000	A7745810	1,000
509133632	1,000	703110141	6,000	808024263	1,000	A788831A	17,000
509236512	2,000	703114373	1,000	80812021X	5,000	A8553699	5,000
509261629	1,000	705145226	5,000	808202821	1,000	A8592554	1,000
510085137	2,000	706071912	1,000	808220618	4,000	A8596274	9,000
510122412	2,000	706190231	2,000	809110031	31,000	A8653073	2,000
510200051	2,000	70811202X	2,000	80911197X	1,000	A865526	1,000
511028211	1,000	708175416	13,000	810595200	9,000	A8898	108,000
511150056	1,000	708190015	2,000	811030651	2,000	A9214723	2,000
511193213	5,000	710116472	5,000	811070676	2,000	A926979	6,000
51130219	2,000	710137518	2,000	811162638	1,000	A9276443	4,000
51132419	2,000	710151512	3,000	811170058	6,000	A9431716	1,000
512032415	4,000	710180836	2,000	812050777	1,000	A9472129	2,000
512277025	1,000	710238994	9,000	812081044	4,000	A984784A	13,000
51230403X	3,000	71029089X	5,000	812090211	6,000	A986520	31,000
51292119	2,000	711017124	4,000	812290090	2,000	A9943334	2,000
51292119	2,000	711042427	4,000	812293624	1,000	A995206	6,000
51370119	2,000	711191539	1,000	901141939	1,000	B1908737	4,000
601181826	1,000	711202017	1,000	901302018	5,000	B2152938	5,000
601243352	1,000	711212438	1,000	902045608	1,000	B2205721	2,000

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B2874461	1,000	D1610989	1,000	E282669(4	2,000	E8974016	1,000
B3053216	1,000	D1901630	1,000	E2947289	2,000	E9003278	2,000
B3425679	5,000	D1912160	6,000	E31350996	1,000	E904281	3,000
B4561444	1,000	D2023564	3,000	E31351902	1,000	E9107111	1,000
B5983032	2,000	D2113199	6,000	E31907163	1,000	E914436A	2,000
B6019426	5,000	D2222419	1,000	E33017078	5,000	E9217456	3,000
B626854A	1,000	D2362768	1,000	E3529235	5,000	E926702A	1,000
B8031393	2,000	D2474299	4,000	E35678160	1,000	E9448628	3,000
C00674996	5,000	D2736404	5,000	E36440878	5,000	E9459794	5,000
C06413398	2,000	D2822181	2,000	E3669339	2,000	E9474378	2,000
C13405579	6,000	D295203	2,000	E3752090	4,000	E9506482	2,000
C20402391	3,000	D3107265	5,000	E4249651	6,000	E962843A	4,000
C2158971	1,000	D3134106	2,000	E4296536	5,000	E9937181	2,000
C2363885	2,000	D357033A	1,000	E4374774	17,000	G0095051	9,000
C244527A	9,000	D377766A	2,000	E4408725	1,000	G016934	9,000
C2479123	2,000	D3850766	1,000	E4859255	2,000	G0300038	4,000
C24981887	9,000	D3869300	4,000	E4864259	1,000	G0394490	1,000
C25314631	5,000	D390843	5,000	E49093281	5,000	G0656665	1,000
C25607930	9,000	D3976832	1,000	E49464949	1,000	G076624A	1,000
C2695128	5,000	D4069197	1,000	E543107	1,000	G0800413	2,000
C2781520	2,000	D4083548	1,000	E5463843	4,000	G0876797	1,000
C27839905	1,000	D415485	1,000	E54776735	1,000	G1006117	1,000
C2893752	4,000	D4174691	4,000	E5487327	2,000	G1026754	2,000
C29033603	1,000	D4346727	5,000	E5514766	5,000	G1028757	5,000
C3004293	9,000	D4402287	6,000	E5600573	2,000	G10435270	5,000
C329000	2,000	D4469330	5,000	E564124	4,000	G11515621	6,000
C3292078	2,000	D4758138	13,000	E568288A	4,000	G117401A	1,000
C3455597	1,000	D5131252	3,000	E5738974	3,000	G117768A	5,000
C348892	5,000	D5188041	1,000	E6264879	5,000	G1185534	1,000
C3854432	1,000	D5265100	1,000	E6329105	2,000	G1220208	2,000
C38803988	5,000	D5536058	5,000	E6371918	2,000	G1367519	1,000
C392586	1,000	D5665524	2,000	E6417551	1,000	G14704652	2,000
C43655867	1,000	D5780420	1,000	E64351118	1,000	G1635890	6,000
C4390251	9,000	D6106596	2,000	E6449895	1,000	G1721002	2,000
C439946	3,000	D6301895	2,000	E6615507	2,000	G1881441	1,000
C46469039	5,000	D6438637	3,000	E6867077	2,000	G1904611	5,000
C4693726	1,000	D6659331	5,000	E7110336	2,000	G200441A	3,000
C5070013	1,000	D694219A	1,000	E720926A	2,000	G21848567	4,000
C5296933	2,000	D7011335	2,000	E7304912	4,000	G2259337	1,000
C5958529	4,000	D7042176	2,000	E751261	5,000	G2356545	1,000
C6005673	31,000	D752491A	5,000	E767853	6,000	G23711818	13,000
C6100048	2,000	D8326348	3,000	E824827	13,000	G23834983	25,000
C611006A	4,000	D8526460	2,000	E8274391	1,000	G24209958	9,000
C6124796	1,000	E07283282	2,000	E831055A	2,000	G2495847	1,000
C620803	21,000	E1001512	5,000	E8310843	2,000	G2508612	2,000
C637752A	5,000	E1008008	6,000	E8334238	1,000	G2518391	4,000
C6498564	1,000	E1037383	4,000	E837770	2,000	G2536349	1,000
C653359	3,000	E13496110	4,000	E8433007	31,000	G259313A	2,000
C6558567	5,000	E13706559	4,000	E8615792	2,000	G2860855	2,000
C6593818	4,000	E1448726	2,000	E864008	5,000	G288882	1,000
C6748315	2,000	E1823128	21,000	E8782184	6,000	G315553	5,000
D0192067	6,000	E1855526	5,000	E878908	1,000	G3205338	1,000
D0252442	4,000	E18732952	1,000	E880000A	1,000	G34149992	1,000
D0414515	4,000	E20050305	13,000	E8826254	4,000	G34772849	3,000
D0903311	4,000	E2093263	2,000	E8827714	3,000	G3506028	1,000
D0944506	5,000	E21359106	4,000	E89297373	1,000	G35526223	9,000
D1184874	2,000	E2382982	2,000	E89299636	1,000	G35723809	4,000
D1420381	2,000	E26887979	5,000	E8942823	4,000	G3710385	2,000
D1512499	4,000	E2768937	4,000	E8960457	1,000	G3756261	2,000

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G38017856	1,000	GS033179B	5,000	IS1750820	5,000	IS5284006	1,000
G381062	4,000	GS038592B	3,000	IS1822690	10,000	IS5292200	2,000
G3874302	2,000	GS060359B	1,000	IS1844577	1,000	IS5333127	1,000
G389118-5	3,000	GS070816B	17,000	IS1890016	1,000	IS5351515	1,000
G392411	1,000	GS070895B	29,000	IS1912829	5,000	IS5361496	1,000
G39456027	5,000	GS072607B	5,000	IS1913427	1,000	IS5390657	1,000
G39581561	21,000	GS076257B	5,000	IS2129112	1,000	IS5560611	2,000
G4007629	1,000	GS079276B	1,000	IS2207314	9,000	IS5813387	1,000
G4134930	1,000	GS079662B	150,000	IS2279092	1,000	IS5933261	2,000
G4223712	1,000	GS082773B	6,000	IS2310438	1,000	IS5969310	1,000
G43038693	4,000	GS083515B	2,000	IS2332220	3,000	IS6003414	6,000
G43335265	1,000	GS088359B	21,000	IS2366075	1,000	IS6036226	4,000
G4372017	4,000	GS088973B	4,000	IS2377194	1,000	IS6235331	21,000
G4429728	1,000	GS089185B	31,000	IS2462728	2,000	IS6241681	9,000
G44991033	13,000	GS100100B	4,000	IS2652757	3,000	IS6367723	1,000
G4538667	5,000	GS101330B	5,000	IS2673351	1,000	IS6423130	1,000
G4590731	1,000	GS111327B	4,000	IS2703490	3,000	IS6515074	3,000
G46004116	2,000	GS115301B	4,000	IS2938410	14,000	IS6538631	1,000
G46569041	1,000	GS117830B	4,000	IS2939200	4,000	IS6539026	4,000
G4732412	1,000	GS119736B	3,000	IS2992773	3,000	IS6669836	9,000
G4736426	6,000	GS126985B	9,000	IS3011004	1,000	IS6787325	1,000
G48195508	1,000	H000508A	5,000	IS3178154	2,000	IS6919606	31,000
G4850199	21,000	H0416128	2,000	IS3231000	5,000	IS6964892	6,000
G50309713	9,000	H057582A	5,000	IS3236033	1,000	IS6996233	1,000
G5032481	2,000	H0576303	2,000	IS3260682	2,000	IS7043055	1,000
G5170159	2,000	H0586686	5,000	IS3324569	1,000	IS7059340	1,000
G52229769	4,000	H077895A	30,000	IS3356606	1,000	IS7104266	1,000
G5389193	4,000	H0861164	5,000	IS3416497	2,000	IS7166927	1,000
G5450720	5,000	H0917933	1,000	IS3419621	1,000	IS7174995	1,000
G5508834	5,000	H149761A	5,000	IS3485792	2,000	IS7250669	4,000
G55297902	2,000	H3210849	1,000	IS3539005	2,000	IS7293037	5,000
G5542625	5,000	H335493A	25,000	IS3711685	1,000	IS7432261	9,000
G557165A	5,000	H340472A	3,000	IS3811748	3,000	IS7439236	3,000
G5592819	1,000	H3582800	5,000	IS3817616	2,000	IS7446271	1,000
G5652757	2,000	H4164131	30,000	IS3825643	3,000	IS7506985	1,000
G58617441	1,000	H4195487	9,000	IS3847307	13,000	IS7519624	1,000
G5862891	2,000	H4209577	2,000	IS3970250	1,000	IS7641177	1,000
G6021564	2,000	H4330732	2,000	IS3975637	2,000	IS7679999	1,000
G6053164	5,000	H4360860	2,000	IS4126884	2,000	IS7702111	3,000
G614981	6,000	H4413972	5,000	IS4365143	1,000	IS7736364	2,000
G629031A	1,000	H4594667	4,000	IS4369430	1,000	IS7775695	1,000
G6330311	2,000	H466276	1,000	IS4370173	2,000	IS7813463	1,000
G6330583	9,000	H4758783	4,000	IS4412491	1,000	IS7941711	1,000
G6420884	2,000	H4768517	1,000	IS4432367	1,000	IS8033565	1,000
G6525953	5,000	H4824026	2,000	IS4460546	1,000	IS8110321	1,000
G6556824	1,000	IS1037044	2,000	IS4524520	1,000	IS8169980	2,000
G6558320	1,000	IS1077231	17,000	IS4527845	1,000	IS8209418	1,000
G6565297	2,000	IS1099238	6,000	IS4541955	2,000	IS8210370	4,000
G6608735	1,000	IS1169778	2,000	IS4589852	1,000	IS8217521	2,000
G6657620	4,000	IS1300007	1,000	IS4658855	1,000	IS8306202	1,000
G697232	1,000	IS1330409	2,000	IS4715870	1,000	IS8343873	1,000
G7098617	9,000	IS1464429	1,000	IS4830403	1,000	IS8435419	58,000
G7145399	3,000	IS1503181	2,000	IS4942289	1,000	IS8439031	1,000
G8041910	4,000	IS1506153	1,000	IS4945157	1,000	IS8446233	1,000
G813949A	1,000	IS1607784	2,000	IS4966366	13,000	IS8479324	1,000
G9013058	1,000	IS1639050	9,000	IS4997013	1,000	IS8494799	1,000
G9025978	5,000	IS1641800	1,000	IS5050220	1,000	IS8533055	4,000
GS016291B	29,000	IS1701441	2,000	IS5059428	4,000	IS8556939	1,000
GS030505B	30,000	IS1749541	1,000	IS5205246	1,000	IS8572606	1,000

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IS8575663	2,000	K3679721	13,000	K778242A	1,000	P0818627	31,000
IS8576422	3,000	K372898	5,000	K7839790	6,000	P1004771	2,000
IS8828933	9,000	K379461A	5,000	K7896670	2,000	P1039729	4,000
IS8894853	6,000	K384871A	31,000	K7938918	2,000	P1963388	58,000
IS8932576	1,000	K4263391	1,000	K7963394	1,000	P2278085	1,000
IS8953929	1,000	K432211	1,000	K7966156	2,000	P2379507	2,000
IS9069026	9,000	K437343A	29,000	K8057443	2,000	P2385272	4,000
IS9134442	9,000	K4439716	2,000	K8066973	1,000	P2770753	3,000
IS9219069	3,000	K4481054	2,000	K8067554	4,000	P3152883	4,000
IS9234093	2,000	K4513142	4,000	K8243042	2,000	P3276531	4,000
IS9251906	3,000	K4515641	13,000	K8395055	4,000	P3613562	1,000
IS9253204	1,000	K4559754	2,000	K8399654	5,000	P4571561	1,000
IS9260667	1,000	K4571649	2,000	K8418241	5,000	P4948843	5,000
IS9282165	4,000	K4675843	2,000	K8509786	2,000	P5884962	58,000
IS9320828	1,000	K4676947	2,000	K8566410	4,000	P5925383	4,000
IS9338548	2,000	K468743 (4	1,000	K8582084	5,000	P5988768	5,000
IS9363082	9,000	K4774930	1,000	K859158	5,000	P6188560	1,000
IS9377019	31,000	K479768A	31,000	K8866635	1,000	P620843A	21,000
IS9487631	3,000	K483680	6,000	K8999589	2,000	P6215975	1,000
IS9531180	2,000	K4899377	5,000	K9054669	6,000	P6703147	9,000
IS9580350	1,000	K495289	5,000	K90597911	1,000	P6737610	1,000
IS9742324	1,000	K4959116	4,000	K9309713	58,000	P7859213	4,000
IS9822465	1,000	K4983815	2,000	K9462953	9,000	P8055150	6,000
IS9907410	9,000	K4994485	2,000	K9506519	5,000	P8069089	2,000
K0033286	6,000	K5005469	2,000	K9519637	2,000	P8174214	5,000
K0289884	2,000	K501231	1,000	K9619682	2,000	P8217622	2,000
K0459275	2,000	K502853/K	18,000	K9671757	4,000	P8523065	1,000
K0487554	5,000	K5256860	1,000	K9677763	5,000	P8543694	2,000
K0515701	5,000	K5346061	1,000	K9761691	17,000	P8680497	2,000
K0687561	5,000	K5349311	1,000	K9859934	2,000	P899713A	5,000
K0993271	2,000	K5374383	2,000	L0005943	4,000	P9201568	6,000
K1133403	1,000	K5456843	2,000	M001777	1,000	P9261544	1,000
K1205587	1,000	K550901	4,000	M0065248	3,000	P937635	2,000
K1215132	6,000	K5573831	5,000	M0673493	1,000	P9589299	5,000
K1330934	4,000	K5597420	2,000	M1281963	1,000	P9890673	1,000
K1704850	2,000	K572708	6,000	M1381461	5,000	P9906200	2,000
K1709135	2,000	K6137296	2,000	M1423806	1,000	R0049947	2,000
K1732137	9,000	K6171605	1,000	M1426201	6,000	R0181195	2,000
K179700A	2,000	K6236502	1,000	M2401865	13,000	R018849	5,000
K1949861	1,000	K624999A	2,000	M2723587	2,000	R0441979	1,000
K2030845	1,000	K625727	1,000	M2736085	6,000	R0805768	1,000
K2158167	2,000	K6280676	2,000	M3006684	2,000	R081239	5,000
K2248484	2,000	K6344291	1,000	M3386509	2,000	R1412301	1,000
K2376504	4,000	K646631	1,000	M3490845	1,000	R141301	5,000
K247311	6,000	K653127A	2,000	M3502843	1,000	R2350695	1,000
K2553066	4,000	K6829376	4,000	M3771429	1,000	R2433167	1,000
K2645467	5,000	K6876269	1,000	M4563722	31,000	R2969679	2,000
K2703742	4,000	K6986870	2,000	M5703781	2,000	R3039578	2,000
K2761971	3,000	K6989438	5,000	OS180655	58,000	R3063290	1,000
K2807602	6,000	K7003102	4,000	OS183165	31,000	R396834A	1,000
K2882655	1,000	K7089562	1,000	OS183353	1,000	R4149814	6,000
K2902850	2,000	K7180802	2,000	OS184232	2,000	R4205706	2,000
K297049A	3,000	K7261470	2,000	P003183A	4,000	R4462997	10,000
K3054306	2,000	K7287739	9,000	P0213679	2,000	R4546112	1,000
K3226352	9,000	K7334761	5,000	P0304186	2,000	R4807307	2,000
K3340341	1,000	K7593848	2,000	P0313185	21,000	R5778955	4,000
K3363546	4,000	K7609663	2,000	P0473379	2,000	R5880717	29,000
K347691A	6,000	K775809A	17,000	P0568701	1,000	R617789	2,000
K3608611	2,000	K7759932	2,000	P0668382	4,000	R632088A	6,000

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R6322920	2,000	Y0970776	1,000	Z2767709	21,000	Z689005A	2,000
R659405A	6,000	Y1462170	1,000	Z2835100	2,000	Z7058684	2,000
R6842789	4,000	Y150969A	14,000	Z2884977	5,000	Z7061278	2,000
R684287	5,000	Y1550495	5,000	Z2919185	1,000	Z7077557	5,000
R7353536	5,000	Y1850413	3,000	Z3110649	4,000	Z7191317	5,000
R7968514	2,000	Y2001657	2,000	Z3110657	4,000	Z7258705	5,000
R8001544	5,000	Y2110049	1,000	Z314946	58,000	Z7269952	4,000
R8337305	1,000	Y2145330	9,000	Z3149871	1,000	Z7294698	4,000
R8373050	2,000	Y2244207	1,000	Z3155839	1,000	Z7322438	1,000
R8398649	4,000	Y2370598	1,000	Z3198759	3,000	Z7323094	2,000
R862892A	2,000	Y2500068	4,000	Z3289002	1,000	Z7363398	2,000
R8734584	6,000	Y2724330	2,000	Z3306039	1,000	Z7572175	1,000
R8822998	2,000	Y3032211	1,000	Z3318371	31,000	Z7582170	2,000
R8951941	5,000	Y3048460	1,000	Z3330258	1,000	Z7626461	5,000
R9260691	31,000	Y3128146	1,000	Z3415148	5,000	Z763264A	5,000
R936389A	1,000	Y3283591	2,000	Z3631592	2,000	Z7715626	1,000
R9441149	9,000	Y3655170	2,000	Z3718930	1,000	Z7783095	1,000
V0089583	5,000	Y4248951	2,000	Z3809731	5,000	Z7823194	2,000
V010761	1,000	Y4331026	1,000	Z3813054	5,000	Z7839252	2,000
V011148	5,000	Y4416315	1,000	Z3814115	2,000	Z7861053	1,000
V0185000	2,000	Y4432353	2,000	Z3843808	3,000	Z7863374	2,000
V022877A	2,000	Y4446400	2,000	Z3880274	4,000	Z793168A	2,000
V0315052	5,000	Y4681787	1,000	Z3994717	2,000	Z7941340	5,000
V0330116	2,000	Y4947914	1,000	Z402001	3,000	Z8087858	4,000
V0552534	2,000	Y5011599	1,000	Z4067445	2,000	Z8316660	1,000
V0691399	13,000	Y6752940	2,000	Z410234	31,000	Z8321273	1,000
V0724645	2,000	Z0011151	2,000	Z4121326	1,000	Z8643041	6,000
V0738328	2,000	Z0059766	2,000	Z415284	4,000	Z8777455	2,000
V0758906	5,000	Z0178145	2,000	Z4232586	2,000	Z8882070	2,000
V0925934	1,000	Z0179478	2,000	Z4239327	14,000	Z8911925	2,000
V0928291	4,000	Z0341097	4,000	Z4264119	4,000	Z9048880	1,000
V1009001	1,000	Z051594A	2,000	Z4432348	5,000	Z9272462	2,000
V1074164	1,000	Z0592634	17,000	Z4665806	58,000	Z9353535	2,000
V1130226	2,000	Z0716252	4,000	Z4817495	4,000	Z9444115	4,000
V1363751	2,000	Z0719790	2,000	Z5090777	9,000	Z9466623	2,000
V1406817	1,000	Z0730360	1,000	Z5102090	5,000	Z9531662	4,000
W04075005	4,000	Z0864472	6,000	Z5130388	1,000	Z9560646	1,000
W22246282	9,000	Z0879534	2,000	Z5153191	2,000	Z9573497	4,000
W24705329	6,000	Z0887375	2,000	Z5161275	4,000	Z9606328	4,000
W44501069	1,000	Z0887456	2,000	Z5162018	2,000	Z9778269	6,000
W46051446	5,000	Z0990338	4,000	Z5227713	6,000	Z9790722	2,000
W60241182	1,000	Z1137892	4,000	Z5242941	1,000	Z9801880	2,000
W62406947	1,000	Z1300017	31,000	Z5262799	5,000	Z982150	1,000
W74833780	9,000	Z162114A	4,000	Z5266549	2,000	Z9821504	2,000
W83865627	1,000	Z1673808	1,000	Z5343640	9,000		
W86935660	6,000	Z1733878	2,000	Z5412650	5,000		
W87522600	13,000	Z1737628	6,000	Z5443564	2,000		
W92925475	3,000	Z1776070	1,000	Z5541639	2,000		
W96433295	5,000	Z1782887	2,000	Z5562660	5,000		
Y0050111	1,000	Z1803663	5,000	Z600839A	4,000		
Y0207525	4,000	Z181021A	2,000	Z6247076	1,000		
Y0398835	4,000	Z1926048	5,000	Z6327134	5,000		
Y0473667	1,000	Z2024536	1,000	Z6340416	31,000		
Y0497825	6,000	Z2048869	6,000	Z6480110	1,000		
Y049870	2,000	Z2195640	2,000	Z6645276	2,000		
Y0509602	2,000	Z219900A	3,000	Z6657568	4,000		
Y0520258	2,000	Z2388236	2,000	Z6766774	6,000		
Y056512A	1,000	Z261242A	1,000	Z6822879	2,000		
Y077980	2,000	Z2763770	2,000	Z6869506	6,000		

Results of Applications Made by BLUE Application Forms

The followings are the identification document numbers (where supplied) of wholly successful applicants using BLUE Application Forms and the number of Reserved Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以藍色申請表格提出申請的配發結果

以下為使用藍色申請表格提出申請而全部獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的預留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
15382398	33,759,153						
A1873388	100,123						
A6655958	1,000						
A7980666	2,003						
A984784A	18,641						
A984784A	50,123						
A9993870	22,962						
B6117312	10,000						
B906032A	2,000						
D1017609	10,000						
D3968333	7,024						
D417179A	2,000						
D5060509	37,037						
D5142939	10,016						
D5259879	2,000						
D5477000	1						
D6276424	61,543						
D8510335	2,000						
D8521043	61,543						
E1732920	3,078						
E5771203	1,000						
E7938792	10,000						
G3656488	1,000						
G3857807	1,000						
G4063464	1,000						
H4611944	24						
K3385949	6,246						
P9866128	111,111						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and have provided all information required by their **WHITE** or **BLUE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications through the designated website www.hkeipo.hk and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 5, 2017 or such other date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service, or Reserved Shares using **BLUE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Friday, May 5, 2017.

Wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Friday, May 5, 2017.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, May 5, 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit

of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more or for 1,000,000 Reserved Shares or more and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 5, 2017 or such other date as notified by the Company in the newspapers.

Refund cheque(s) for wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Friday, May 5, 2017. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Friday, May 5, 2017.

OVER-ALLOTMENT OPTION

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the Listing Date up to and including Saturday, May 27, 2017, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 84,000,000 additional Offer Shares at the Offer Price under the International Offering, representing 15% of the Offer Shares initially available under the Global Offering. There has been an over-allocation of 84,000,000 Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company. As of the date of this announcement, the Over-allotment Option has not been exercised.

NET PROCEEDS OF THE GLOBAL OFFERING

Based on the Offer Price of HK\$5.40 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$2,928.4 million, assuming the Over-Allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, approximately 26.13% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN SHARES

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, May 8, 2017 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, May 8, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, May 8, 2017. Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 1257.

By order of the Board of Directors
CHINA EVERBRIGHT GREENTECH LIMITED
Qian Xiaodong
Chief Executive Officer

Hong Kong, May 5, 2017

As at the date of this announcement, the Board comprises: (i) three executive Directors, namely Mr. QIAN Xiaodong (Chief Executive Officer), Mr. YANG Zhiqiang and Mr. WANG Yungang; (ii) three non-executive Directors, namely Mr. Chen Xiaoping (Chairman), Mr. HU Yanguo and Mr. TANG Xianqing; and (iii) three independent non-executive Directors, namely Mr. CHOW Siu Lui, Mr. Philip TSAO and Prof. YAN Houmin.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).