

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/6/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Everbright Greentech Limited |
|----------------|------------------------------------|
| Date Submitted | 4/7/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>1257</u> Descrip | CEB GREENTECH | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 5,000,000,000 | US\$0.10 | US\$500,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 5,000,000,000 | US\$0.10 | <u>US\$500,000,000.00</u> |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/ | A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | tion : | N/A | ι |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Desci | Description : | | Α |
|------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mont | h <u>N</u> /A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

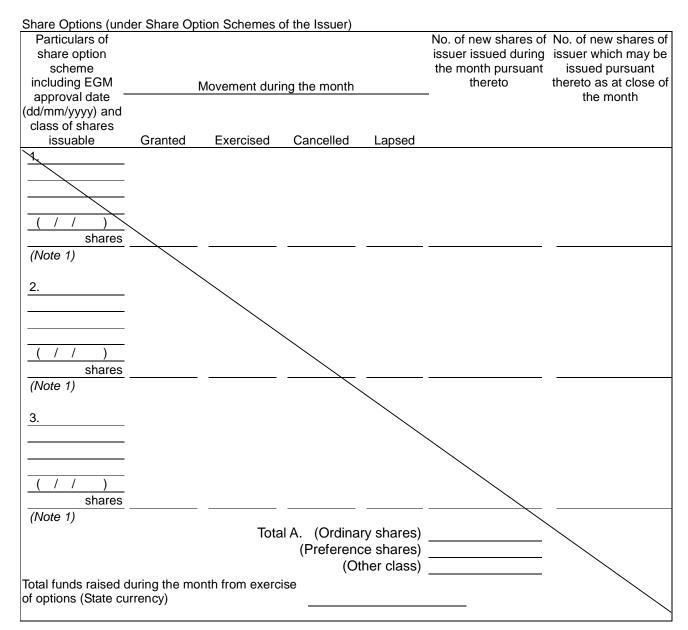
Total authorised share capital at the end of the month (State currency):

US\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | |
|--|------------------------|-----|------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 2,066,078,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 2,066,078,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital



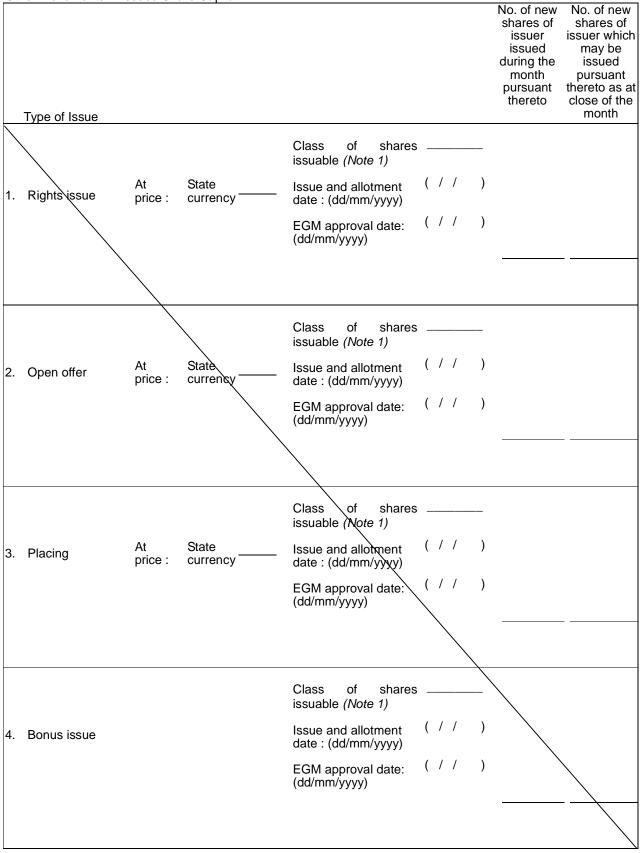
| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>v.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | \longrightarrow | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | · · · · · | | | | | |
| | | | | | | |
| (/ /) | | \ | | | | |
| Stock code (if listed) | | | \backslash | | | |
| Class of shares issuable (Note 1) | | | \backslash | | | |
| Subscription price | | | \backslash | | | |
| EGM approval date (if applicable) | | | , | \backslash | | |
| (dd/mm/yyyy) | (/ / |) | | \mathbf{i} | | |
| 4 | | | | \backslash | | |
| | | | | | | |
| (/ /) | | | | \backslash | \ | |
| Stock code (if listed) Class of shares | | | | | \backslash | |
| | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| (if applicable) | , , , , | ` | | | \backslash | |
| (dd/mm/yyyy) | (/ / |) | | | | \mathbf{n} |
| | | Total B | . (Ordina | ary shares) | | |
| | | | (Preferen | ce shares) | | |
| | | | (U | niiei (1833) | | <u> </u> |

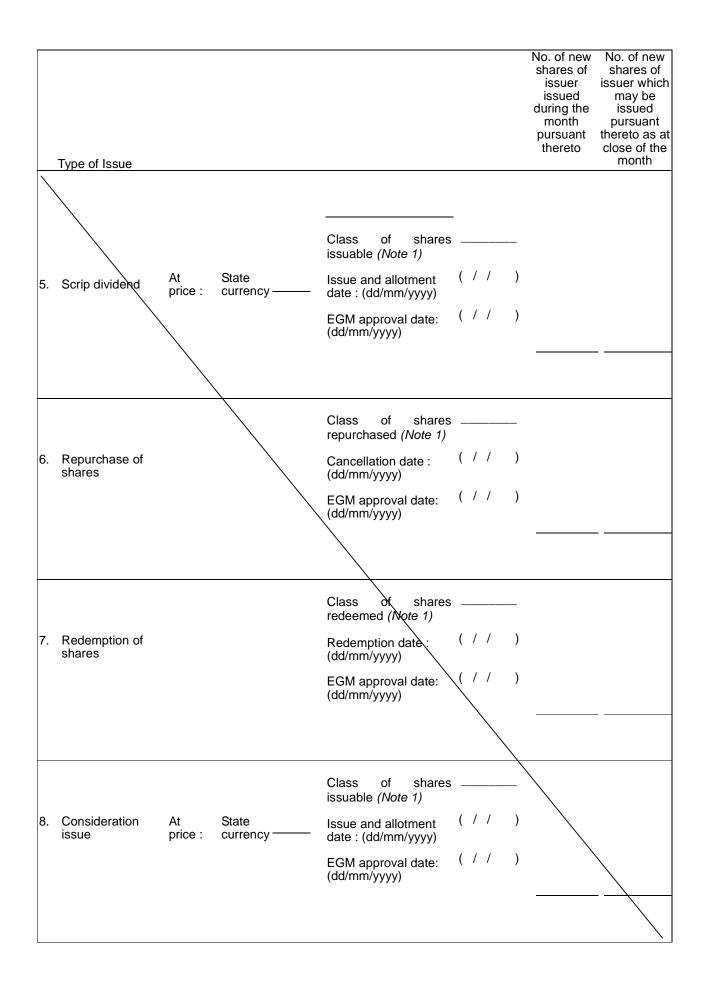
| Convertibles (| (i.e. Convertible into | Shares of the Issuer | which are to be Listed) |
|----------------|------------------------|----------------------|-------------------------|
|----------------|------------------------|----------------------|-------------------------|

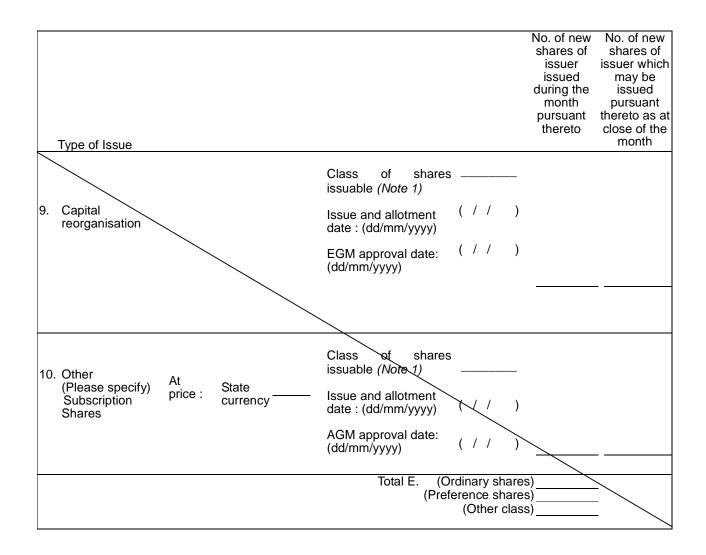
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer whic may be issued pursuant thereto as close of th month |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|--|
| <u>\</u> | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u> </u> | | | | | |
| | _\ | | | | | |
| | _ \ | | | | | |
| Ctook oodo (if listor) | | | | | | |
| Stock code (if listed) Class of shares | <u>_</u> | | | | | |
| issuable (Note 1) | $\langle \rangle$ | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | \mathbf{i} | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | \sim | | | | |
| 3. | | — 🔪 | | | | |
| | _ | \backslash | | | | |
| | | | \backslash | | | |
| | _ | | | | | |
| | _ | | $ \rightarrow $ | | | |
| Stock code (if listed) | | | $\overline{}$ | | | |
| Class of shares | | | $\overline{}$ | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price | | | $\overline{}$ | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) | (/ /) | | | | | |
| Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price | (/ /) | | | | | |
| Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | otal C. (Ordina | ry shares) | | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1 | | |
| | - | |
| | | |
| shares (Note 1) | - | |
| | | · · · · · · · · · · · · · · · · · · · |
| 2. | | |
| | | |
| (/ /) shares (Note 1) | - | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | <u></u> |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|-------------|-----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E | =): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of | A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Moveme Capital").) | nts in Issı | ued Share |

Remarks (if any):

Submitted by: Tricor Investor Services Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.