

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2017								
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Everbright Greentech Limited 1/8/2017								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>1257</u>	Descrip	otion:	CEB GRE	ENTECH				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	5,000,000,000	5,000,000,000 US\$0.10					
Increase/(decrease)		N/A		N/A				
Balance at close of the mon	th	5,000,000,000	US\$0.10	<u>US\$500,000,000.00</u>				
(2) Stock code : N/A	Descrip	otion :	N/	Α				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	N/A	N/A	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the mon	th	N/A	<u>N/A</u>	<u>N/A</u>				

Stock code : N/A Descript	tion :	N/A	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	N/A	4	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
L // d	N/A	_	N/A	
Increase/(decrease)				

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,066,078,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,066,078,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option					No. of new shares of issuer issued during	issuer which may b		
scheme					the month pursuant			
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of		
approval date -					_	the month		
(dd/mm/yyyy) and								
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
issuable	Granteu	Exercised	Caricelleu	Lapseu				
$\overline{}$								
$\overline{}$								
(/ /)								
shares				-	·			
(Note 1)								
0								
2.								
		·						
(/ /)								
shares			$\overline{}$					
(Note 1)								
3.								
(/ /)								
shares								
(Note 1)								
		Tota	al A. (Ordina	ry shares)				
				ther class)				
Total funds raised d	luring the moi	nth from exerc	•	,				

Warrants	to Issue Shares of the	Issuer which	are to be Listed				
	on of warrants expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Clas issu	/) ck code (if listed) ss of shares able (Note 1)						
	scription price						
(if a	M approval date pplicable) mm/yyyy)	(/ /)				
2.							
		\					
(/	/) ck code (if listed)						
	ss of shares	$\overline{}$					
	able (Note 1)						
	scription price						
(if a	M approval date pplicable) mm/yyyy)	(/ /					
3.							
			\				
(/	/)						
	ck code (if listed) ss of shares						
	abla (Nata 1)						
	scription price						
	M approval date			`			
	pplicable) mm/yyyy)	(/ /)				
1 4		\ , ,	,				
							_
,	/)						
Stoc	ck code (if listed) ss of shares						
	abla (Nata 1)						
EGN	M approval date						
	pplicable) mm/yyyy)	(/ /	1			\	
(uu/	<i>yyyy)</i>	(/ /	,				
			Total B	. (Ordina	ary shares)		_
				(Preferen	ce shares)		_
				(O	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Y .	<u></u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	-\					
-	- \					
Stock code (if listed)			· 			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	<u> </u>					
	_					
Stock code (if listed)			-			
Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
				-	$\overline{}$	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubocription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary charec)		
		I		ce shares)		-
			(O	ther class)		
			`	· —		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (ether than under chare option cenemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	-	
	4	
	_	
shares (Note 1)		· -
2.		
	7	
shares (Note 1)	-	
Sitales (Note 1)		-
3		
shares (Note 1)	1	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Otl	her Movements in Is	ssued Sh	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	-
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						_		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Time of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
`				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
		·		Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
			·						
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							\		
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
	Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
10. Other (Please appoint) At State	Class of shares issuable (Note 1)
(Please specify) Subscription Shares At State currency State	— Issue and allotment date : (dd/mm/yyyy)
	AGM approval date: (/ /)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in Issu	ed Share

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.