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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

US\$500 Million Subordinated Perpetual Capital Securities

Issued by

MOON WISE GLOBAL LIMITED

月慧環球有限公司

(Stock Code: 6015)

Guaranteed by

GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

Joint Lead Managers and Joint Bookrunners

Deutsche Bank AG, Singapore Branch

Goldman Sachs (Asia) L.L.C.

UBS AG, Hong Kong Branch

Macquarie Capital Securities Limited

The Hongkong and Shanghai Banking Corporation Limited

Standard Chartered Bank

BNP Paribas, Hong Kong Branch

* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Subordinated Perpetual Capital Securities in the aggregate principal amount of USD500 million (the “**Securities**”) to be issued by Moon Wise Global Limited (月慧環球有限公司), a wholly-owned subsidiary of the Company, which will be guaranteed by the Company, by way of debt issue to professional investors only, as described in the offering circular dated 20 January 2014. The listing of and permission to deal in the Securities is expected to become effective on or around 29 January 2014.

Hangzhou, the People’s Republic of China, 28 January 2014

As at the date of this notice, the board of directors comprises five executive directors, namely Mr Song Weiping, Mr Shou Bainian, Mr Luo Zhaoming, Mr Guo Jiafeng and Mr Cao Zhounan, two non-executive directors, namely, Mr Ng Tin Hoi, Stephen and Mr Tsui Yiu Cheung and six independent non-executive directors, namely Mr Jia Shenghua, Mr Jiang Wei, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, Mr Tang Shiding and Mr Hui Wan Fai.