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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

USD200,000,000

8.0% Senior Notes due 2019

(to be consolidated and form a single series with the USD300,000,000

8.0% Senior Notes due 2019 issued by the Company on 24 September 2013)

(Stock Code: 5969)

**Guaranteed by
Subsidiary Guarantors**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 8.0% Senior Notes due 2019 in the aggregate principal amount of USD200,000,000 (the “**New Notes**”) to be issued by Greentown China Holdings Limited (the “**Company**”) which will constitute a further issuance of, and be consolidated and form a single series with, the USD300,000,000 8.0% Senior Notes due 2019 issued by the Company on 24 September 2013 (the “**Original Notes**”) and guaranteed by each of the subsidiary guarantors as listed below (together, the “**Subsidiary Guarantors**”) by way of debt issue to professional investors only, as described in the information memorandum dated 10 February 2015. The listing of and permission to deal in the New Notes is expected to become effective on or around 16 February 2015.

* For identification purposes only

Subsidiary Guarantors

Name	Jurisdiction of Incorporation
Richwise Holdings Limited	British Virgin Islands
Green Sea International Limited	British Virgin Islands
Best Smart Enterprises Limited	British Virgin Islands
Hua Yick Investments Limited	British Virgin Islands
Zest Rich Investments Limited	British Virgin Islands
Addgenius Enterprises Limited	British Virgin Islands
Benefitplus Limited	British Virgin Islands
Peakpower Enterprise Limited	British Virgin Islands
Quality Fame Limited	British Virgin Islands
Sky Triumph Enterprise Limited	British Virgin Islands
Victory Smart Limited	British Virgin Islands
Hoson Investments Limited	British Virgin Islands
Era Win Holdings Limited	British Virgin Islands
Easy Lead Holdings Limited	British Virgin Islands
Eternity Wealth Investments Limited	British Virgin Islands
Loyal Rich Holdings Limited	British Virgin Islands
Prime City Investments Limited	British Virgin Islands
Skymoon International Limited	British Virgin Islands
De He International Industrial Limited	Hong Kong
Zhongji Group (HK) Int'l Financial Investment Limited	Hong Kong
Cheerco Investment Limited	Hong Kong
Fordtex (H.K.) Limited	Hong Kong
Full Top Investment Limited	Hong Kong
On Century Investment Limited	Hong Kong
Vastome Investment Limited	Hong Kong
Grandlink Development Limited	Hong Kong
Central Ford Limited	Hong Kong
Onnex Limited	Hong Kong
Speed Ford Limited	Hong Kong

By order of the Board
Greentown China Holdings Limited
Song Weiping
Chairman

Hangzhou, the People's Republic of China, 13 February 2015

As at the date of this announcement, the board of directors of the Company comprises five executive directors, namely Mr Song Weiping, Mr Shou Bainian, Mr Luo Zhaoming, Mr Guo Jiafeng and Mr Cao Zhounan, two non-executive directors, namely, Mr Ng Tin Hoi, Stephen and Mr Tsui Yiu Cheung and four independent non-executive directors, namely Mr Jia Shenghua, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael, and Mr Hui Wan Fai.