

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/1/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Greentown China He	
Date Submitted 1/2/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03900</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	th			

### 3. Other Classes of Shares

Stock code : <u>N</u> /	/AD	escription :		
		No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	receding mon	h	- <u> </u>	
Increase/(decrease)			-	
Balance at close of th	he month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,162,419,690	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,162,419,690	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme dated						
22/06/2006						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	55,747,000
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		_				
		То	otal A. (Ordin	•	N/A	
				nce shares)	<u>N/A</u> N/A	
otal funds raised durin	a the month f	rom avaraise of	((	Other class)	IN/A	
otal funds raised durir ptions (HK\$)	ig me monun fi	ioni exercise ol		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
2. N/A					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convert	ible into Sharas o	f the Icouer which		For Main Board and GEM listed issue			
Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subconition price							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	( / /	)					
2. N/A		)					
	_						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )						
3. N/A							
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / / )						
4. N/A	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )						
			Total C. (Ordinary s (Preference s				
				class) $\frac{N/A}{N/A}$			

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	1	
Total D. (Ordinary shares)	N/A	
	N/A N/A	
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Import Issue       Import Issue       Import Issue         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       [/ / / ]         2. Open offer       At price : State currency       Class of shares issuableN/A			Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ Issue and allotment (d/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (d/mm/yyyy) $N/A$	-	Type of Issue		Class of shores issueh	N/A			montin
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         3. Placing       At price : State currency         EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment (Note 1)         4. Bonus issue       Issue and allotment (Sugma approval date:         Issue and allotment (Note 1)       (//)         EGM approval date:       (//)         EGM approval date:       (//)								
2. Open offer       At price : State       Class of shares issuableN/A	1.	Rights issue	At price : State					
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Class of shares issuable       N/A					( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable       N/A				Class of shares issuabl	e N/A			
2. Open order At price : $currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ $\frac{Class of shares issuable _N/A}{late : (dd/mm/yyyy)}$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$								
Class of shares issuableN/A         Class of shares issuableN/A         S. Placing       At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (/ / )         (dd/mm/yyyy)         Class of shares issuableN/A         Class of shares issuableN/A         Class of shares issuableN/A         Issue and allotment (/ / )         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (/ / )         EGM approval date: (/ / )	2.	Open offer	At price : State currency					
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ EGM approval date: $( / / )$ Class of shares issuable $N/A$ Image: Note 1)       Issue and allotment $( / / )$ EGM approval date: $( / / )$ Image: N/A         Image: State       Issue and allotment $( / / )$ EGM approval date: $( / / )$ Image: State         EGM approval date: $( / / )$ Image: State					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ $( / / )$ 4. Bonus issue $( / / )$ Issue and allotment $( / / )$ Issue and allotment $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$ Issue and allotment $( / / )$ $( / / )$ EGM approval date: $( / / )$ $( / / )$				Class of shares issuabl	e N/A			
5. Placing       At price : currency       Gate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       N/A								
4. Bonus issue	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )					e_N/A			
Eon approval date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Time of Issue	F	For Main	<u>Boar</u>	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue					monti
		Class of shares issuable ( <i>Note 1</i> )	_N/A			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u></u>
		Class of shares repurchased ( <i>Note 1</i> )	_N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	_N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	_N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			Fo	or Main Boa	rd and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable - (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	_N/A		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (O	Ordinary share	N/A	
				eference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
N/A		

N/A		
Submitted by: _	SIMON FUNG	_
Title:	Company Secretary	_
(Director	, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.