

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2016		
To : Hong Kong Exchanges a	nd Clearing Limited		
	Greentown China Holdings	s Limited.	
Date Submitted	3/6/2016		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>03900</u>	Description : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month 10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	Ni		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month		
Increase/(decrease)			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_		_	
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		Authorised share capital (HK\$)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(HK\$) :	1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)	Silaies	Classes Of Stiales
Balance at close of preceding month	2,162,528,190	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,162,528,190	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme dated 22/06/2006 Ordinary shares Nil Nil Nil Nil Nil 55,638,500 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (HK\$)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						·
(/ /) Stock code (if listed) Class of shares						
<u></u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						-
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)	•			
3. IV/A						
(/ /)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
			•			
EGM approval date (if applicable)						
	(/ /)				
4. N/A			•			
						<u> </u>
Stock code (if listed)						
Class of shares			•			
·			•			
Subscription price EGM approval date			•			
(if applicable)						
	(/ /)				
		Total B	(Ordina	ary shares) N/A		
		Total L		ce shares) N/A		-
				ther class) N/A		<u>.</u>

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)	NI.	NI. C
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /))				
2. N/A		·				
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -	<u> </u>				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	(/ /)	<u> </u>				
4. N/A	_ _ _					
0(-11-0)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Ordina			_
				ice shares) N/A		_
			(O	other class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
(/ /)	4	
shares (Note 1)		
2. N/A		
	1	
	1	
	1	
ahara (Mata 4)	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	1	
		<u> </u>
Total D. (Ordinary shares)	NI/A	
	N/A	-
(Preference shares)	N/A	_
(Other class)	N/A	
, '		-

	her Movements	in issued On	аге Оарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	N/A_			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A_			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A_			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A_			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A_			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
					NI/A			
				Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

Type of Issue		No. of new shares of issuer sued month pursuant thereto shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesN/A	
	issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of sharesN/A	
10. Other	issuable (Note 1) Issue and allotment (/ /)	
(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares)	N/A N/A
	(Other class)	N/A
Total in arrange / (do arrange) in audinous about a du	sing the month (i.e. Total of A to E). ((1) N/A
Total increase / (decrease) in ordinary shares du	, ,	1) N/A 2) N/A
Total increase / (decrease) in preference shares		N/A
Total increase / (decrease) in other classes of sh	,	N/A
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Share

Remarks (if any):	
N/A	
Submitted by:FUNG_CHING, SIMC	<u> </u>
Title: Company Secretary	
(Director, Secretary or other duly authorise	ed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.