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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

US\$400,000,000 Senior Perpetual Capital Securities

Issued by

CHAMPION SINCERITY HOLDINGS LIMITED

冠誠控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 5736)

Guaranteed by

GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

Joint Global Coordinators

Credit Suisse

HSBC

Joint Bookrunners and Joint Lead Managers

Credit Suisse

HSBC

Guotai Junan International

* For identification purposes only

Application has been made by Champion Sincerity Holdings Limited (冠誠控股有限公司) to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$400,000,000 senior perpetual capital securities callable 2022 (the “**Securities**”) proposed to be issued by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the offering circular dated 25 January 2019. The Securities will be unconditionally and irrevocably guaranteed by Greentown China Holdings Limited (the “**Company**”) and will also benefit from a keepwell deed and a deed of equity interest purchase, investment and liquidity support undertaking provided by China Communications Construction Group (Limited). The listing and permission to deal in the Securities is expected to become effective on or about 11 February 2019.

Hangzhou, the People’s Republic of China
8 February 2019

As at the date of this announcement, the board of directors of the Company comprises six executive Directors, namely Mr Song Weiping, Mr Liu Wensheng, Mr Zhang Yadong, Mr Li Qingan, Mr Li Yongqian and Mr Li Jun, and four independent non-executive Directors, namely Mr Jia Shenghua, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael and Mr Hui Wan Fai.