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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

US\$300,000,000 4.7% Senior Notes due 2025

(Stock Code: 40447)

**Guaranteed by
Subsidiary Guarantors**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Credit Suisse

UBS

Citigroup

GF Securities

Joint Lead Managers and Joint Bookrunners

Guotai Junan
International

Mizuho
Securities

The Bank of
East Asia,
Limited

China
Everbright
Bank Hong
Kong Branch

CLSA

Haitong
International

DBS Bank
Ltd.

* *For identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$300,000,000 4.7% senior notes due 2025 (the “Notes”) proposed to be issued by Greentown China Holdings Limited (the “Issuer”) and guaranteed by each of the subsidiary guarantors as listed below (together, the “Subsidiary Guarantors”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the offering memorandum dated 21 October 2020. The listing and permission to deal in the Notes is expected to become effective on or about 30 October 2020.

Subsidiary Guarantors

Name	Jurisdiction of Incorporation
Richwise Holdings Limited (才智控股有限公司)	British Virgin Islands
Green Sea International Limited	British Virgin Islands
Best Smart Enterprises Limited (佳卓企業有限公司)	British Virgin Islands
Hua Yick Investments Limited (華益投資有限公司)	British Virgin Islands
Zest Rich Investments Limited (奮發投資有限公司)	British Virgin Islands
Addgenius Enterprises Limited (添智企業有限公司)	British Virgin Islands
Benefitplus Limited (益添有限公司)	British Virgin Islands
Peakpower Enterprise Limited (峰力企業有限公司)	British Virgin Islands
Greentown Overseas Real Estate Limited (綠城海外房地產有限公司)	British Virgin Islands
Sky Triumph Enterprise Limited (天勝企業有限公司)	British Virgin Islands
Victory Smart Limited (凱智有限公司)	British Virgin Islands
Hoson Investments Limited (浩生投資有限公司)	British Virgin Islands
Era Win Holdings Limited (時凱控股有限公司)	British Virgin Islands
Easy Lead Holdings Limited (安領控股有限公司)	British Virgin Islands
Eternity Wealth Investments Limited (永裕投資有限公司)	British Virgin Islands
Loyal Rich Holdings Limited (忠富控股有限公司)	British Virgin Islands
Prime City Investments Limited (佳城投資有限公司)	British Virgin Islands
Skymoon International Limited	British Virgin Islands
De He International Industrial Limited (德和國際實業有限公司)	Hong Kong
Zhongji Group (HK) Int’l Financial Investment Limited (中稷集團(香港)國際金融投資有限公司)	Hong Kong
Cheerco Investment Limited (置高投資有限公司)	Hong Kong
Fordtex (H.K.) Limited (科泰(香港)有限公司)	Hong Kong
Full Top Investment Limited (隆高投資有限公司)	Hong Kong
On Century Investment Limited (安兆投資有限公司)	Hong Kong
Vastsome Investment Limited (匯森投資有限公司)	Hong Kong
Grandlink Development Limited (創興發展有限公司)	Hong Kong
Central Ford Limited (柏中有限公司)	Hong Kong
Onnex Limited (安貿有限公司)	Hong Kong
Speed Ford Limited (捷高有限公司)	Hong Kong

Hangzhou, the People’s Republic of China
29 October 2020

As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr LIU Wensheng, Mr GUO Jiafeng, Mr ZHOU Lianying, Mr GENG Zhongqiang and Mr LI Jun as executive Directors, Mr Stephen Tin Hoi NG (Mr Andrew On Kiu CHOW as his alternate) and Mr WU Yiwen as non-executive Directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive Directors.