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## **GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

### **Redemption of Unlisted US\$500,000,000 Senior Perpetual Capital Securities Callable 2021**

Reference is made to the announcement of Greentown China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 December 2018 in relation to the issue of senior perpetual capital securities callable 2021 (the “**2018 Securities**”) in the aggregate principal amount of US\$500,000,000 by Twinkle Lights Holdings Limited (耀麗控股有限公司), a wholly-owned subsidiary of the Company.

The 2018 Securities are not listed for trading on The Stock Exchange of Hong Kong Limited or any other stock exchange.

The Company is pleased to announce that on 28 December 2021, the Company has redeemed the 2018 Securities in full (the “**Redemption**”). Accordingly, there are no outstanding 2018 Securities in issue after the Redemption.

In accordance with the overall funding plan of the Company, the Company’s source of funding for the redemption of the 2018 Securities includes but not limited to (i) proceeds from the issue of unlisted 5.95% senior notes due 2024 in the aggregate principal amount of US\$150,000,000; and (ii) proceeds from drawdown under certain facility agreements, etc.

The Company considers that the Redemption will have no material impact on its financial position.

By order of the Board  
**Greentown China Holdings Limited**  
**Zhang Yadong**  
*Chairman*

Hangzhou, the PRC  
29 December 2021

*As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr WU Wende, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG (Mr Andrew On Kiu CHOW as his alternate) and Mr WU Yiwen as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.*

\* *For identification purposes only*