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**GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

**REDEMPTION AND DELISTING OF US\$400,000,000 SENIOR  
PERPETUAL CAPITAL SECURITIES CALLABLE 2022  
(STOCK CODE: 05736) AND US\$100,000,000 SENIOR PERPETUAL  
CAPITAL SECURITIES CALLABLE 2022 (STOCK CODE: 05737)  
ISSUED BY CHAMPION SINCERITY HOLDINGS LIMITED**

Reference is made to the announcements of Greentown China Holdings Limited (the “**Company**”) dated 25 January 2019, 26 January 2019 and 8 February 2019 in relation to the issue of senior perpetual capital securities callable 2022 (the “**Series I Securities**”) in the aggregate principal amount of US\$400,000,000 by Champion Sincerity Holdings Limited (冠誠控股有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company.

Reference is made to the announcements of the Company dated 29 January 2019 and 8 February 2019 in relation to the issue of senior perpetual capital securities callable 2022 (the “**Series II Securities**”) in the aggregate principal amount of US\$100,000,000 by the Issuer.

Reference is further made to the announcement of the Company dated 3 January 2022 in relation to the Issuer's exercise of its option to (i) redeem the Series I Securities in whole pursuant to the terms and conditions governing the Series I Securities as constituted under the trust deed dated 8 February 2019 and entered into among the Issuer, the Company as guarantor and DB Trustees (Hong Kong) Limited as trustee; and (ii) redeem the Series II Securities in whole pursuant to the terms and conditions governing the Series II Securities as constituted under the trust deed dated 8 February 2019 and entered into among the Issuer, the Company as guarantor and DB Trustees (Hong Kong) Limited as trustee.

Each of the Series I Securities and the Series II Securities were redeemed in full on 8 February 2022. As of the date of this announcement, there are no outstanding Series I Securities or Series II Securities in issue.

The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of each of the Series I Securities and the Series II Securities. Such withdrawal of listing with respect to each of the Series I Securities and the Series II Securities is expected to become effective upon the close of business on 16 February 2022.

By order of the Board  
**Greentown China Holdings Limited**  
**Zhang Yadong**  
*Chairman*

Hangzhou, the PRC  
8 February 2022

*As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr WU Wende, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG (Mr Andrew On Kiu CHOW as his alternate) and Mr WU Yiwen as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.*

*As at the date of this announcement, the board of directors of the Issuer consists of Mr GENG Zhongqiang and Mr SHANG Shuchen.*

\* *For identification purposes only*