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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

US\$150,000,000 4.7% Notes due 2025

(the “Additional Notes”)

(consolidated and formed a single series with the US\$300 million 4.7% senior notes due 2025, Stock Code: 40447)

Guaranteed by

Subsidiary Guarantors (as defined below)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

HSBC

Credit Suisse

* For identification purposes only

Greentown China Holdings Limited (the “**Company**”) has made an application to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Additional Notes issued by the Company and guaranteed by each of the subsidiary guarantors as listed below (together, the “**Subsidiary Guarantors**”), which has consolidated and formed a single series with the US\$300,000,000 4.7% notes due 2025 issued on 29 October 2020 (stock code: 40447), by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 17 February 2022 in relation to the issuance of the Additional Notes. The listing and permission to deal in the Additional Notes is expected to become effective on or about 25 February 2022.

Subsidiary Guarantors

Name	Place of Incorporation
Richwise Holdings Limited (才智控股有限公司)	British Virgin Islands
Green Sea International Limited	British Virgin Islands
Best Smart Enterprises Limited (佳卓企業有限公司)	British Virgin Islands
Hua Yick Investments Limited (華益投資有限公司)	British Virgin Islands
Zest Rich Investments Limited (奮發投資有限公司)	British Virgin Islands
Addgenius Enterprises Limited (添智企業有限公司)	British Virgin Islands
Benefitplus Limited (益添有限公司)	British Virgin Islands
Peakpower Enterprise Limited (峰力企業有限公司)	British Virgin Islands
Greentown Overseas Real Estate Limited (綠城海外房地產有限公司)	British Virgin Islands
Sky Triumph Enterprise Limited (天勝企業有限公司)	British Virgin Islands
Victory Smart Limited (凱智有限公司)	British Virgin Islands
Hoson Investments Limited (浩生投資有限公司)	British Virgin Islands
Era Win Holdings Limited (時凱控股有限公司)	British Virgin Islands
Easy Lead Holdings Limited (安領控股有限公司)	British Virgin Islands
Eternity Wealth Investments Limited (永裕投資有限公司)	British Virgin Islands

Name	Place of Incorporation
Loyal Rich Holdings Limited (忠富控股有限公司)	British Virgin Islands
Prime City Investments Limited (佳城投資有限公司)	British Virgin Islands
Skymoon International Limited	British Virgin Islands
De He International Industrial Limited (德和國際實業有限公司)	Hong Kong
Zhongji Group (HK) Int'l Financial Investment Limited (中稷集團(香港)國際金融 投資有限公司)	Hong Kong
Cheerco Investment Limited (置高投資有限公司)	Hong Kong
Fordtex (H.K.) Limited (科泰(香港)有限公司)	Hong Kong
Full Top Investment Limited (隆高投資有限公司)	Hong Kong
On Century Investment Limited (安兆投資有限公司)	Hong Kong
Vastome Investment Limited (匯森投資有限公司)	Hong Kong
Grandlink Development Limited (創興發展有限公司)	Hong Kong
Central Ford Limited (柏中有限公司)	Hong Kong
Onnex Limited (安貿有限公司)	Hong Kong
Speed Ford Limited (捷高有限公司)	Hong Kong

By order of the Board
Greentown China Holdings Limited
Zhang Yadong
Chairman

Hangzhou, the People's Republic of China
24 February 2022

As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr WU Wende, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG (Mr Andrew On Kiu CHOW as his alternate) and Mr WU Yiwen as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.