

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ADDCHANCE HOLDINGS LIMITED

互益集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3344)

SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING IN RELATION TO THE POSSIBLE ACQUISITION OF 66% OF EQUITY INTEREST IN ZHONGCHENG HUIYU TECHNOLOGY SERVICES COMPANY LIMITED AND THE SALE LOAN

This announcement is made by Addchance Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) (a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcement of the Company dated 6 October 2017 (the “**Announcement**”) in relation to the Possible Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

As disclosed in the Announcement, Great Fortune and the Vendors shall proceed to the negotiation for a legally-binding Formal Agreement on or before the date falling 90 days from the date of the MOU (or such later date as the parties thereto shall agree), failing which the MOU shall lapse. In addition, as disclosed in the Announcement, it is also agreed that the Vendors shall not within 90 days from the date of the MOU (or such later date as the parties shall agree) negotiate with any party (other than Great Fortune) for the Possible Acquisition.

The Board wishes to inform the Shareholders and investors that, as additional time is required for the Due Diligence Review and the negotiation of the terms of the Possible Acquisition, Great Fortune and the Vendors entered into a supplemental memorandum of understanding on 4 January 2018 (after trading hours of the Stock Exchange), pursuant to which the parties agreed to extend the long stop date for the entering into of the Formal Agreement and the expiry date of the exclusivity period under the MOU to 180 days from the date of the MOU (or such later date as the parties may agree).

The Board wishes to emphasize that no binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. As such, the Possible Acquisition may or may not proceed. If the Possible Acquisition materialises, it may constitute a notifiable transaction on the part of the Company. Moreover, the Possible Acquisition will be subject to certain conditions precedent which may not be able to be fulfilled or waived. Shareholders and investors are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Possible Acquisition will be made by the Company in the event that any Formal Agreement has been signed.

By order of the Board
Addchance Holdings Limited
Cheung Tat Chung
Executive Director

Hong Kong, 4 January 2018

As at the date of this announcement, the Board comprises (i) Mr. Poon Sum (Chairman) and Mr. Cheung Tat Chung (Chief Executive Officer) as executive Directors; and (ii) Mr. Chan Shu Kin, Dr. Tse Kwok Sang and Mr. Chiu Wai Piu as independent non-executive Directors.