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GTI HOLDINGS LIMITED

共享集團有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 3344)

EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of GTI Holdings Limited (the “**Company**”) dated 15 February 2019 (the “**Announcement**”) in relation to the placing of a maximum of 354,000,000 new shares of the Company under the general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Given that additional time is required for fulfilment of the conditions precedent set out in the Placing Agreement, the Company and the Placing Agent, after arm’s length negotiation, have entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Placing Agreement on 8 March 2019 (after trading hours), whereby the parties agreed to extend the Long Stop Date from 8 March 2019 to 14 March 2019.

Save and except for the aforesaid change, all other terms and conditions of the Placing Agreement (including the Placing Price of HK\$0.18 Per Placing Share) shall remain unchanged and continue in full force and effect.

For reference purpose, the Placing Price of HK\$0.18 represents:

- (i) a discount of approximately 11.330% to the closing price of HK\$0.203 per Share as quoted on the Stock Exchange on the Last Trading Day;

- (ii) a discount of approximately 12.62% to the average closing price per Share of approximately HK\$0.206 as quoted on the Stock Exchange for the last five consecutive trading days up to and including the Last Trading Day;
- (iii) a discount of approximately 9.548% to the closing price of HK\$0.199 per Share as quoted on the Stock Exchange on 7 March 2019, being the last trading day immediately prior to the date of the Supplemental Agreement; and
- (iv) a discount of approximately 11.504% to the average closing price per Share of approximately HK\$0.203 as quoted on the Stock Exchange for the last five consecutive trading days up to and including the last trading day immediately prior to the date of the Supplemental Agreement.

By Order of the Board
GTI Holdings Limited
Poon Sum
Chairman

Hong Kong, 8 March 2019

As at the date of this announcement, the Board comprises (i) Mr. Poon Sum (Chairman), Mr. Cheung Tat Chung (Chief Executive Officer), Mr. Ng Kwok Hung Perry and Mr. Hao Xiangbin as executive Directors; and (ii) Mr. Chan Shu Kin, Dr. Tse Kwok Sang and Mr. Chiu Wai Piu as independent nonexecutive Directors.