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DYNAMIC TALENT LIMITED

(Incorporated with limited liability in the Cayman Islands)

(as Issuer)

U.S.\$500,000,000 4.75 per cent. guaranteed notes due 2017 (the "**Notes**")

Stock Code: 4560

unconditionally and irrevocably guaranteed by



(as Guarantor)

RESUMPTION OF TRADING

GuoLine Overseas Limited (the "Offeror") and Guoco Group Limited (the "Guarantor") issued a joint announcement (the "Joint Announcement") in relation to a voluntary unconditional cash offer (the "Offer") by Standard Chartered Bank (Hong Kong) Limited on behalf of the Offeror to acquire all of the issued shares in the share capital of the Guarantor (other than those already held by the Offeror). The Joint Announcement can be found on the Guarantor's website at www.guoco.com or the Stock Exchange's website at www.hkexnews.hk. Further announcements and documents in relation to the Offer will be made in accordance with the relevant rules and will be available on the said websites.

Trading of the Notes on the Stock Exchange was suspended from 9:00 a.m. on 4 December 2012 at the request of the Guarantor pending the issue of the Joint Announcement. Application has been made by the Guarantor to the Stock Exchange for the resumption of trading in the Notes with effect from 9:00 a.m. on 12 December 2012.

Dynamic Talent Limited (the "Issuer") and the Guarantor would like to inform the holders of the Notes that there is no intention to withdraw the listing of the Notes from the Stock Exchange. The Issuer and the Guarantor will continue to meet their obligations (including the disclosure obligations under the Rules Governing the Listing of Securities on the Stock Exchange) in respect of the Notes.

12 December 2012

As at the date of this announcement, the directors of Dynamic Talent Limited are Mr. Kwek Leng Hai, Mr. Tsang Cho Tai and Ms. Lo Sze Man Stella. The board of directors of Guoco Group Limited comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director; and Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.