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DYNAMIC TALENT LIMITED

(Incorporated with limited liability in the Cayman Islands)

(as Issuer)

U.S.\$500,000,000 4.75 per cent. guaranteed notes due 2017 (the "**Notes**")

Stock Code: 4560

unconditionally and irrevocably guaranteed by



(as Guarantor)

RESUMPTION OF TRADING

AND

UPDATE ON THE VOLUNTARY CASH OFFER
BY STANDARD CHARTERED BANK (HONG KONG) LIMITED
ON BEHALF OF GUOLINE OVERSEAS LIMITED
TO ACQUIRE ALL THE ISSUED SHARES IN THE SHARE CAPITAL OF
GUOCO GROUP LIMITED
(OTHER THAN THOSE ALREADY HELD BY GUOLINE OVERSEAS LIMITED)

Reference is made to the announcement (the "Announcement") of Dynamic Talent Limited (the "Issuer") dated 12 December 2012. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement unless expressly defined herein.

The Issuer would like to inform holders of the Notes that on 23 April 2013, the Offeror and the Guarantor issued a second joint announcement (the "Second Joint Announcement") in relation to the voluntary unconditional cash offer and a voluntary conditional cash offer made in parallel (collectively the "Revised Offer") by Standard Chartered Bank (Hong Kong) Limited on behalf of the Offeror to acquire all of the issued shares in the share capital of the Guarantor (other than those already held by the Offeror). The Second Joint Announcement can be found on the Guarantor's website at www.guoco.com or the Stock Exchange's website at www.hkexnews.hk. Further announcements and documents in relation to the Revised Offer will be made in accordance with the relevant rules and will be available on the said websites.

Trading of the Notes on the Stock Exchange was suspended from 9:00 a.m. on 23 April 2013 at the request of the Guarantor pending the issue of the Second Joint Announcement. Application has been made by the Guarantor to the Stock Exchange for the resumption of trading in the Notes with effect from 9:00 a.m. on 24 April 2013.

23 April 2013

As at the date of this announcement, the directors of the Issuer are Mr. Kwek Leng Hai, Mr. Tsang Cho Tai and Ms. Lo Sze Man Stella. The board of directors of the Guarantor comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director; and Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

The directors of the Guarantor jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.