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## RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement of Guoco Group Limited (the “**Company**”) dated 30 May 2013 in relation to, among others, the level of public float of the Company. The Company had made an application for and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) had granted a waiver from strict compliance with the minimum public float requirement as set out in Rule 8.08(1)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) for a period up to 30 November 2013.

The Company has been informed by GuoLine Overseas Limited (“**GOL**”), the controlling shareholder of the Company, that it had on 29 November 2013, through its broker, disposed of 7,291,000 ordinary shares of the Company (the “**Shares**”), representing approximately 2.22% of the issued share capital of the Company as at the date of this announcement. According to confirmation from the broker, the disposal was made to third parties independent of the Company and its connected persons (within the meaning ascribed to it under the Listing Rules).

Immediately after the aforesaid disposal of 7,291,000 Shares by GOL, GOL’s shareholding in the Company has reduced from 243,815,930 Shares (approximately 74.10%) to 236,524,930 Shares (approximately 71.88%). To the best of the Company’s knowledge, the aggregate shareholding held by GOL and all connected persons (within the meaning ascribed to it under the Listing Rules) has reduced from approximately 77.22% to 75.00% of the issued share capital of the Company and accordingly, the public float of the Company is restored to approximately 25.00%, in compliance with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

*As at the date of this announcement, the board of directors of the Company comprises Mr. Quek Leng Chan as Chairman; Mr. Kwek Leng Hai as President and CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director and Mr. Volker Stoeckel, Mr. Roderic N. A. Sage and Mr. David Michael Norman as independent non-executive directors.*

By Order of the Board  
**Stella Lo Sze Man**  
Company Secretary

Hong Kong, 29 November 2013