

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

The board of directors of Guoco Group Limited currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

 [Print this page](#)**Miscellaneous**

* Asterisks denote mandatory information

| | |
|---|-------------------------|
| Name of Announcer * | GUOCOLAND LIMITED |
| Company Registration No. | 197600660W |
| Announcement submitted on behalf of | GUOCOLAND LIMITED |
| Announcement is submitted with respect to * | GUOCOLAND LIMITED |
| Announcement is submitted by * | Dawn Pamela Lum |
| Designation * | Group Company Secretary |
| Date & Time of Broadcast | 10-Nov-2010 13:44:18 |
| Announcement No. | 00045 |

>> **Announcement Details**

The details of the announcement start here ...

Announcement Title * 1. LODGEMENT OF THE OFFER INFORMATION STATEMENT 2. DESPATCH OF THE OFFER INFORMATION STATEMENT 3. EXPECTED TIMETABLE OF KEY EVENTS

Description

Attachments [OIS-Lodgement-Despatch.pdf](#)Total size = **22K**
(2048K size limit recommended)[Close Window](#)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF 295,843,319 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$1.80 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("SHARES") HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS BEING DISREGARDED (THE "RIGHTS ISSUE")

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them as in the Offer Information Statement (as defined below).

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT

The Board of Directors of GuocoLand Limited (the "**Company**") wishes to announce that, further to the approval by shareholders of the Company for the Rights Issue at the extraordinary general meeting held on 15 October 2010, the Offer Information Statement dated 10 November 2010 relating to the Rights Issue (the "**Offer Information Statement**") has today been lodged with the Monetary Authority of Singapore. A copy of the Offer Information Statement is attached hereto.

2. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Offer Information Statement together with a copy of the Provisional Allotment Letter and the Application Form for Rights Shares and Excess Rights Shares ("**ARE**"), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around 12 November 2010 (the "**Date of Despatch**").

Information on the procedures for, and terms and conditions applicable to, acceptances, renunciation, splitting and/or sales of the provisional allotments of Rights Shares, and applications for excess Rights Shares, including the different modes of acceptance of and (if applicable) excess application and payment for the Rights Shares, are set out in the Offer Information Statement.

The trading period for the provisional allotments of Right Shares ("nil-paid" rights) on the Singapore Exchange Securities Trading Limited commences with effect from **9.00 a.m. on 12 November 2010** and ends at **5.00 p.m. on 23 November 2010**. The ARE need not be forwarded to the purchasers of the provisional allotments of Right Shares ("**Purchasers**") as arrangements will be made by CDP for a separate Application Form for Rights Shares ("**ARS**") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

Entitled Shareholders who do not receive the Offer Information Statement and all its accompanying documents within a week from the Date of Despatch may obtain copies of the documents from CDP or the Company's Share Registrar, as the case may be, at their respective addresses as follows:

CDP

The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

Share Registrar

B.A.C.S. Private Limited
63 Cantonment Road
Singapore 089758

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may also obtain the same from CDP (at the address stated above) or any stockbroking firm which is a member company of the SGX-ST in Singapore.

3. EXPECTED TIMETABLE OF KEY EVENTS

Entitled Shareholders are requested to note the following important dates and times in respect of the Rights Issue:

| | | |
|---|---|---|
| Commencement of trading of "nil-paid" rights | : | 12 November 2010 at 9.00 a.m. |
| Cessation of trading of "nil-paid" rights | : | 23 November 2010 at 5.00 p.m. |
| Last date and time for splitting | : | 23 November 2010 at 5.00 p.m. |
| Last date and time for acceptance and payment | : | 29 November 2010 at 5.00 p.m. (9.30 p.m. for acceptance and/or excess application and payment through an ATM of a Participating Bank) |
| Last date and time for renunciation and payment | : | 29 November 2010 at 5.00 p.m. |
| Last date and time for excess application and payment | : | 29 November 2010 at 5.00 p.m. (9.30 p.m. for acceptance and/or excess application and payment through an ATM of a Participating Bank) |

Purchasers should also note the last date and time for acceptance and payment as stated above.

The above timetable may be subject to such modifications as the Company may (with the approval of the SGX-ST) decide, subject to any limitation under any applicable laws.

BY ORDER OF THE
BOARD OF DIRECTORS

Dawn Pamela Lum
Group Company Secretary

10 November 2010

Submitted by Dawn Pamela Lum, Group Company Secretary on 10/11/2010 to the SGX-ST