

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Guoco	o Group Limited		
Date Submitted 02/05	/2013		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>00053</u> Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	US\$0.50	US\$500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	_US\$0.50	US\$500,000,000
(2) Stock code : N/A Desc	eription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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Stock code:	N/A	_Descrip	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding m	onth			
Increase/(decrease)					
Balance at close of the r	nonth				
3. Other Classes of Shar	res				
	res N/A	Descrip	tion:		
		_Descrip	No. of other classes of shares	Par value (State currency)	
	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code:	N/A	_ ^	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	329,051,373	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	329,051,373	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /) shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

	No. of new shares of issuer issued during the month	No. of new shares of issuer which
Currency of Nominal value at Exercised Nominal value Description of warrants nominal close of during the at close of the (Date of expiry - dd/mm/yyyy) value preceding month month		may be issued pursuant thereto as at close of the month
1. N/A		
	-	
Stock code (if listed) Class of shares issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable) (dd/mm/yyyy) (/ /)		
2. N/A		
		_
(/ /) Stock code (if listed)		
Class of shares		
issuable (Note 1)		
Subscription price EGM approval date		
(if applicable)		
(dd/mm/yyyy) (/ /)		
3. N/A		
		-
Stock code (if listed)		
Class of shares issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable) (dd/mm/yyyy) (/ /)		
4. N/A		
(/ /) Stock code (if listed)		
Class of shares		
issuable (Note 1)		
Subscription price EGM approval date		
(if applicable)		
(dd/mm/yyyy) (/ /)		
Total B. (Ordinary shares)	N/A	
(Preference shares)	N/A	- _
(Other class)	N/A	_

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)				-		
Class of shares		,				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		,				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,					
	<u></u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	_
				Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	(/ /) shares (Note 1)		
2.	N/A (/ /)		
	shares (Note 1)		
3.	N/A		
-	(/ /) shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,		Class of shares issuable				
		g	(Note 1)	(/ /	`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/fillil/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
6.	Repurchase of		repurchased (<i>Note 1</i>) Cancellation date:	(/ /)		
	shares		(dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main B			ted issue	rs
	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of shares issuer w may issue pursu thereto close o mon	s of which be ed ant as at f the
		Class of shares issuab (Note 1)	le	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A	_ <u>N</u>	I/A
		Class of shares issuab (Note 1)	le	_			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N</u>	J/A
		Total E.	(Ordinary sh Preference sh (Other c	ares)	N/A N/A N/A	· ·	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)		N/A	
	star mercuse / (decreuse) in ordinary shares during the	e month (ne. Total of 71)	10 L).	(2)		N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
	otal increase / (decrease) in other classes of shares du					N/A	
(T	These figures should be the same as the relevant figur	es under II above ("Mov	vements in Iss	ued S	hare Capita	l").)	

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Lo Sze Man, Stella
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.