

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear   | ring Limited           |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer Guoco                | o Group Limited        |                                  |   |
| Date Submitted $02/03$              | /2016                  |                                  |   |
| I. Movements in Authorised Share Ca | pital                  |                                  |   |
| 1. Ordinary Shares                  |                        |                                  |   |
| (1) Stock code : <u>00053</u> Desc  | ription: Ordinary      | Shares                           |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency  | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 1,000,000,000          | US\$0.50                         | US\$500,000,000                                 |
| Increase/(decrease)                 | N/A                    |                                  | N/A   |
| Balance at close of the month       | 1,000,000,000          | US\$0.50                         | US\$500,000,000                                 |
| (2) Stock code : N/A Desc           | ription :              |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

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| Stock code : N/A Descr              | iption:                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
|                                     |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
|                                     | iption :                       |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                                     | No. of other                   | (State                           | _   |
| Stock code : N/A Descr              | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|                         | No. of ordin | ary shares | No of preference | No. of other classes |
|-------------------------|--------------|------------|------------------|----------------------|
|                         | (1)          | (2)        | shares           | of shares            |
| Balance at close of     |              |            |                  |                      |
| preceding month         | 329,051,373  | N/A        | N/A              | N/A                  |
| Increase/ (decrease)    |              |            |                  |                      |
| during the month        | N/A          | N/A        | N/A              | N/A                  |
| Balance at close of the |              |            |                  |                      |
| month                   | 329,051,373  | N/A        | N/A              | N/A                  |
|                         |              |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of No |       | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------------|-------|----------------------------|---|--|--|
| 1. N/A  |                |       |                            |   |  |  |
|   | -              |       |                            |   |  |  |
| ( / / )   |                |       |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                |       |                            |   |  |  |
| EGM approval date   |                |       |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /          | `     |                            |   |  |  |
| 2. N/A  | ( / /          |       |                            |   |  |  |
|   | <i>-</i><br>_  |       |                            |   |  |  |
|   | ·<br>          |       |                            | <u> </u>                                  |  |  |
| ( / / ) Stock code (if listed) Class of shares                                      |                |       |                            |   |  |  |
| issuable ( <i>Note 1</i> )  |                |       |                            |   |  |  |
| Subscription price EGM approval date (if applicable)                                |                |       |                            |   |  |  |
| (dd/mm/yyyy)<br>3. N/A  | ( / /          | _)    |                            |   |  |  |
| J. 1 1/1 1  | -              |       |                            |   |  |  |
|   | ·<br>          |       |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares                                      |                |       |                            |   |  |  |
| issuable (Note 1)   |                |       |                            |   |  |  |
| Subscription price EGM approval date  |                |       |                            |   |  |  |
| (if applicable)   |                |       |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /          | )     |                            |   |  |  |
| 4. N/A  | -              |       |                            |   |  |  |
|   | -              |       |                            |   |  |  |
| ( / / )   |                |       |                            |   |  |  |
| Stock code (if listed)  |                |       |                            |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |                |       |                            |   |  |  |
| Subscription price  |                |       |                            |   |  |  |
| EGM approval date   |                |       |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /          | )     |                            |   |  |  |
|   | ,              |       |                            |   |  |  |
|   |                | Total |                            | nary shares)                              | N/A  | -  |
|   |                |       |                            | ence shares)<br>Other class)              | N/A<br>N/A   | -  |
|   |                |       | (                          | Other class)                              | IN/A   |  |

| Class and description                         | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A  |                                      |                                    |                            |                              |  |  |
|   | <del>_</del>                         |                                    |                            |                              |  |  |
|   | <u> </u>                             |                                    |                            |                              |  |  |
|   | <u> </u>                             |                                    |                            |                              |  |  |
| Stock code (if listed)                        |                                      |                                    |                            |                              |  |  |
| Class of shares                               |                                      |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |                                      |                                    |                            |                              |  |  |
| EGM approval date                             |                                      |                                    |                            |                              |  |  |
| (if applicable)                               |                                      |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                                 | ( / / )                              |                                    |                            |                              |  |  |
| 2. N/A  | <u> </u>                             |                                    |                            |                              |  |  |
|   | <u> </u>                             |                                    |                            |                              |  |  |
|   | _                                    |                                    |                            |                              |  |  |
|   |                                      |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares        |                                      |                                    |                            |                              |  |  |
| issuable (Note 1)                             |                                      |                                    |                            |                              |  |  |
| Subscription price                            |                                      |                                    |                            |                              |  |  |
| EGM approval date                             |                                      |                                    |                            |                              |  |  |
| (if applicable)                               |                                      |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )                              |                                    |                            |                              |  |  |
| 3. N/A  | _                                    |                                    |                            |                              |  |  |
|   | _                                    |                                    |                            |                              |  |  |
|   | _                                    |                                    |                            |                              |  |  |
| Stock code (if listed)                        |                                      |                                    |                            |                              |  |  |
| Class of shares                               |                                      |                                    |                            |                              |  |  |
| issuable (Note 1)                             |                                      |                                    |                            |                              |  |  |
| Subscription price                            |                                      |                                    |                            |                              |  |  |
| EGM approval date                             |                                      |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)               | ( / / )                              |                                    |                            |                              |  |  |
| 4. N/A  | ( / / )                              |                                    |                            |                              |  |  |
| 4. 1V/A                                       | _                                    |                                    |                            |                              |  |  |
|   | _                                    |                                    |                            |                              |  |  |
|   | _                                    |                                    |                            |                              |  |  |
| Stock code (if listed)                        | <del>_</del>                         |                                    |                            |                              |  | <del> </del>   |
| Class of shares                               |                                      |                                    |                            |                              |  |  |
| issuable (Note 1)                             |                                      |                                    |                            |                              |  |  |
| Subscription price                            |                                      |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |                                      |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )                              |                                    |                            |                              |  |  |
| (dd,11111111111111111111111111111111111       |                                      |                                    | Total C. (Ordin            | ary shares)                  | N/A  |  |
|   |                                      |                                    |                            | nce shares)                  | N/A  | -  |
|   |                                      |                                    | (1101010                   | nce snares)                  | IN/A   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   | _  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  |   |
|   |  |   |

| Otl | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|---------------------------|---|-------|---|--|---|
|     | 2) po os samo |                           | Class of shares issuable                |       |   |  |   |
|     |               |                           | (Note 1)                                |       |   |  |   |
| 1.  | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
| _   |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2.  | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|     |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3.  | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|     |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4.  | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                      |                             | Class of shares                         |       |   |  |   |
|    |                      |                             | repurchased (Note 1)                    |       |   |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                             | ••••                                    |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State            | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                      |                             |   |       |   | 11/11  | 11/71   |
| 1  |                      |                             |   |       |   |  |   |

|     |  |   | For Main Boa      | ard and GEM In          |                        |  |  |
|-----|--|---|-------------------|-------------------------|------------------------|--|--|
|     |  |   |                   | No. of new              | No. of new             |  |  |
|     |  |   |                   | shares of issuer issued | shares of issuer which |  |  |
|     |  |   |                   | during the              | may be                 |  |  |
|     |  |   |                   | month                   | issued                 |  |  |
|     |  |   |                   | pursuant                | pursuant               |  |  |
|     |  |   |                   | thereto                 | thereto as at          |  |  |
|     | m  |   |                   |                         | close of the month     |  |  |
|     | Type of Issue  |   |                   |                         | ШОПП                   |  |  |
|     |  | Class of shares issua (Note 1)          | ble               |                         |                        |  |  |
|     |  | (11010-1)                               |                   |                         |                        |  |  |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( / / )           |                         |                        |  |  |
|     |  | EGM approval date:                      | ( / / )           |                         |                        |  |  |
|     |  | (dd/mm/yyyy)                            |                   |                         |                        |  |  |
|     |  |   |                   | N/A                     | N/A                    |  |  |
|     |  |   |                   |                         |                        |  |  |
|     |  |   |                   |                         |                        |  |  |
|     |  | Class of shares issua                   | ble               |                         |                        |  |  |
|     |  | (Note 1)                                |                   |                         |                        |  |  |
| 10. | Other (Please specify) At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / / )           |                         |                        |  |  |
|     |  | EGM approval date:                      | ( / / )           |                         |                        |  |  |
|     |  | (dd/mm/yyyy)                            |                   | N/A                     | N/A                    |  |  |
|     |  |   |                   |                         |                        |  |  |
|     |  | Total E.                                | (Ordinary shar    | res) N/A                |                        |  |  |
|     |  |   | (Preference share |                         | _                      |  |  |
|     |  |   | (Other cla        | ass) N/A                | _                      |  |  |
|     |  |   |                   |                         |                        |  |  |
|     |  |   |                   |                         |                        |  |  |
|     |  |   |                   |                         |                        |  |  |
| T   | otal increase / (decrease) in ordinary shares during th  | a month (i.a. Total of A                | to E).            | (1)                     | N/A                    |  |  |
| 1   | oral increase / (decrease) in ordinary shares during the   | e monun (i.e. Total of A                | <b>Λ</b> (O Ε).   | (1)                     |                        |  |  |
|     |  |   |                   |                         | N/A                    |  |  |
| T   | otal increase / (decrease) in preference shares during   | the month (i.e. Total of                | f A to E):        |                         | N/A                    |  |  |
| T   | otal increase / (decrease) in other classes of shares du   | uring the month (i.e. To                | tal of A to E):   |                         | N/A                    |  |  |
| (7  | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |                   |                         |                        |  |  |

| For | M | ain | R | oard a | and | GFM | listed | issuers |
|-----|---|-----|---|--------|-----|-----|--------|---------|
|     |   |     |   |        |     |     |        |         |

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Lo Sze Man, Stella   |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.