

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Guoco Group Limited	
03/01/2018	

I. Movements in Authorised Share Capital

(1) Stock code : <u>00053</u> Descri			
	No. of ordinary shares	Par value (State currency	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	US\$0.50	US\$500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	US\$0.50	US\$500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

# 2. Preference Shares

Stock code : <u>N/A</u> Descr.	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

US\$500,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	329,051,373	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	329,051,373	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		<b>F</b> · 1	G 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
, ,						
2. N/A						
shares				. <u> </u>		
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	N/A N/A	
T ( 1 C 1 ) 1 1	• .a .a	с ·		Julei Class)	1N/A	
Total funds raised dur		1 from exercise of	ſ	NT/A		
options (State currency	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares) ence shares)		
			Other class)		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i <u>Class and description</u> 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / /) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				N7/A	
				nary shares) ence shares) Other class)	N/A N/A N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1	)	
2. <u>N/A</u>	_	
shares (Note 1	)	
sindles (ivoie 1	/	
3. <u>N/A</u>	_	
	—	
(	<u> </u>	
shares (Note 1	<u>/</u>	
shares (Note 1	)	
Total D. (Ordinary shares	) N/A	
(Preference shares		-
(Other class		-
	/ 11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
e				monui
	(Note 1)			
e At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)	)	
	EGM approval date: (dd/mm/yyyy)	(//)	)	
	(		N/A	N/A
	Class of shares issuable			
At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
	EGM approval date:	(//)	)	
	(dd/ninbyyyy)		N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )			
At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)	)	
	EGM approval date: (dd/mm/yyyy)	(//)	)	
			N/A	N/A
	Class of shares issuable			
,	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
	EGM approval date: (dd/mm/yyyy)	(//)	)	
	At price : State At price : State At price : State At price : State currency —	$\begin{array}{cccc} & \text{At price : } \underset{\text{currency}}{\text{State}} & & \text{Class of shares issuable}\\ (Note 1) & \text{Issue and allotment}\\ \text{date : (dd/mm/yyyy)} & \text{EGM approval date:}\\ (dd/mm/yyyy) & \text$	$\begin{array}{c} \text{Class of shares issuable} & \hline{(Note 1)} \\ \text{Sue and allotment} & ( / / ) \\ \text{date : (dd/mm/yyyy)} & \hline{( / / ) } \\ \text{EGM approval date:} & ( / / ) \\ \text{GM approval date:} & ( / / ) \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{At price : State} & \hline{( Issue and allotment} & ( / / ) \\ \text{EGM approval date:} & ( / / ) \\ \text{EGM approval date:} & ( / / ) \\ \text{EGM approval date:} & ( / / ) \\ \text{EGM approval date:} & ( / / ) \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{EGM approval date:} & ( / / ) \\ \text{EGM approval date:} & ( / / ) \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{EGM approval date:} & ( / / ) \\ \text{date : (dd/mm/yyyy)} & \hline{( / / ) } \\ \text{EGM approval date:} & ( / / ) \\ \text{EGM approval date:} & ( / / ) \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{EGM approval date:} & ( / / ) \\ \text{date : (dd/mm/yyyy)} & \hline{( / / ) } \\ \text{EGM approval date:} & ( / / ) \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \hline{( / / ) } \\ \text{Class of shares issuable} & \hline{( / / ) } \\ \hline{( / ) } \\ ( /$	shares of sub- shares of sub- south pursuant thereto e Class of shares issuable

Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )		month
Scrip dividend At price : State currency ———	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:		/ )		
	EGM approval date:	( /			
			/ )	N/A	N/A
	Class of shares repurchased ( <i>Note 1</i> )				
	Cancellation date : (dd/mm/yyyy)	( /	/ )		
	EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
	Class of shares redeemed ( <i>Note 1</i> )				
	Redemption date : (dd/mm/yyyy)	( /	/ )		
	EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
	Class of shares issuable (Note 1)				
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
	EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
I		Repurchase of shares       repurchased (Note 1)         Cancellation date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Redemption of shares       Redemption date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Class of shares issuable (Note 1)       State (dd/mm/yyyy)         Consideration issue At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       State currency	Repurchase of shares       repurchased (Note 1)         Cancellation date :       ( /         (dd/mm/yyyy)       EGM approval date:       ( /         EGM approval date:       ( /         (dd/mm/yyyy)       EGM approval date:       ( /         Redemption of shares       Redemption date :       ( /         Redemption of shares       Redemption date :       ( /         Bares       EGM approval date:       ( /         Class of shares       EGM approval date:       ( /         (dd/mm/yyyy)       EGM approval date:       ( /         Consideration issue At price :       State currency       Issue and allotment date : ( dd/mm/yyyy)       ( /         EGM approval date:       ( /       Issue and allotment date : ( dd/mm/yyyy)       ( /	Repurchase of shares       Cancellation date :       ( / / )         Shares       Cancellation date :       ( / / )         EGM approval date:       ( / / )       )         (dd/mm/yyyy)       EGM approval date:       ( / / )         Redemption of shares       Class of shares medeemed (Note 1)	Repurchase of shares       repurchase ( <i>Note 1</i> )         Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         Redemption of shares       Class of shares         Redemption of shares       (///)         Redemption date :       (///)         (dd/mm/yyyy)       N/A         Class of shares       (///)         Redemption date :       (///)         (dd/mm/yyyy)       N/A         Class of shares issuable       N/A         Class of shares issuable       (///)         (dd/mm/yyyy)       N/A         Consideration issue At price :       State currency         EGM approval date :       (///)         (dd/mm/yyyy)       EGM approval date:         (/// )       EGM approval date:       (///)         EGM approval date:       (///)         EGM approval date:       (///)         EGM approval date:       (///)         EGM approval date:       (///)

				For Main Boar	<u>d and GEM</u> lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	T					month
	Type of Issue					monui
			Class of shares issua	hla		
				ible		
			(Note 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shores issue	<b>h</b> 1.		
			Class of shares issua	ible		
		_	(Note 1)			
10.	Other	At price : State	<ul> <li>Issue and allotment</li> </ul>	( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary share	s) N/A	
				(Preference share	·	-
				(Other clas	· · · · · · · · · · · · · · · · · · ·	-
				(Suiter Chus	-,	-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Sh	are Capital").)

Remarks (if any):

Submitted by:	Lo Sze Man, Stella		

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*