

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guoco Group Limited	
Date Submitted	03/09/2012	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00053</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	US\$0.50	US\$500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	_US\$0.50	US\$500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month _			
Increase/(decrease)		-			
Balance at close of t	he month	-			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

US\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	329,051,373	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	329,051,373	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares		F 1	G 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(10001)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		т	tal A (Ondin	ame ala ana a)	NT/A	
		10	otal A. (Ordin	nce shares)	N/A N/A	
				Other class)	N/A N/A	
otol fundo mined 1	ing the mart	from		Juici class)	1N/A	
Cotal funds raised dur ptions (State currence	mg the month	nom exercise o	01	N/A		
phons (State cullenc	· y )			11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A				
	-			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3. N/A	( / / )			
	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )	-		
	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		 - -		
(dd/mm/yyyy)	( / / )			
	Tota	l B. (Ordinary shar (Preference shar (Other cla	res) N/A	-

Convertibles (i.e. Convertible i	to Sharas of the I	For Main Board and GEM listed issuers res of the Issuer which are to be Listed)				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
5. IV/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	-	N/A	<u>-</u>
				ence shares)	N/A N/A	-
			()	Other class)	N/A	_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	)	
shares (N	ote 1)	
2. N/A		
( / /	)	
shares (N	ote 1)	
	· · · · · · · · · · · · · · · · · · ·	
3. N/A		
( / /	)	
shares (N	ote 1)	
Total D. (Ordinary s	nares) N/A	
(Preference s	nares) N/A	-
(Other		-
	,	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NI / A
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	A

	Type of Issue		F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
		<b>0</b>	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	For Main Board an	d GEM listed issuers
Type of Issue	sł issu du p	b. of new No. of new shares of shares of issued issuer which may be month issued ursuant thereto thereto as at close of the month
	Class of shares issuable( <i>Note 1</i> )	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price	State Issue and allotment ( / / )   currency date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by: Lo Sze Man, Stella
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.