

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2017

To : Hong Kong Exchanges and Clearing Limited								
	Hao Bai International (Cayman) Limited 01/06/2017							
. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8431</u> Des	scription : Ordinary	/ Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance upon listing on 26/05/201	2,000,000,000	HK\$0.01	HK\$20,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000					
(2) Stock code : N/A Des	scription :							
	No. of ordinary shares	Par value (State currency)	capital					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	•	0,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1) (2)		shares	classes of shares
Balance upon listing on 26/05/2017	1,300,000,000 (See remarks)	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,300,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant

scheme the month pursuant issued pursuant including EGM Movement during the month thereto as at close of approval date (dd/mm/yyyy) and

(dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed

1.Share Option

(12/05/2017)
Ordinary shares Nil Nil Nil Nil Nil Nil Nil

(Note 1)

Scheme

2. N/A

(/ /) shares

(Note 1)

3. N/A

shares

(Note 1)

Total A. (Ordinary shares)

(Preference shares) N/A (Other class) N/A

Nil

Total funds raised during the month from exercise of options (State currency)

Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,	•			
` ~						
Class of shares			•			
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)				
3. N/A						
Stock code (if listed) Class of shares						
icauchla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	1 1 1	\				
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>Nil</u>		<u>-</u>
				ice shares) <u>N/A</u>		
			(C	other class) <u>N/A</u>		-

-	Convertibles (i.e. Convertible	into Shares	of the	e Issuer whic	h are to be Liste	ed)		
	Class and description	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	<u></u>						
		<u> </u>						
	Stock code (if listed)		_		-			
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	(/ /	`					
	(dd/mm/yyyy)) 2. N/A	(/ /						
	2. N/A							
	-	<u> </u>						
	-	<u> </u>						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
	3. N/A	<u></u>						
		<u> </u>						
	Ctook and (if linted)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /)					
	4. N/A	, ,						
		_						
	Stock code (if listed)				_	_	_	
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
				٦	Total C. (Ordina			_
						ce shares) <u>N/A</u> ther class) N/A		_
- [()	J. J	•	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
Stidles (Note 1)		
3. N/A		
shares (Note 1)		
		·
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
		•
(Other class)	N/A	

Ot	her Movements in	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 0. 100 0.		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/0	N 1/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
5.	Scrip dividend	At price: State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	/ /)		
			(dd/mm/yyyy)			N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
8.	Consideration issue	At price: State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares —			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (// (dd/mm/yyyy)	/ /)		
	(dd/IIIII/yyyy)		N/A	N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	Total E.	(Ordinar	У	
		shares	s) <u>N/A</u>	_
	(C	Other class	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A	to E): (1) Nil	
		(2	²⁾ N/A	
Total increase / (decrease) in preference shares	,	•	N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. To	otal of A to	N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Mo	ovements	in Issued St	nare

Remarks (if any):
The shares of Hao Bai International (Cayman) Limited were listed on the Growth Enterprise Market of
The Stock Exchange of Hong Kong Limited on 26 May 2017.
-
Submitted by: CHONG Ching Hoi
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.