

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2017

To : Hong Kong Exchanges a	and Clea	ring I	Limited		
Name of Issuer  Date Submitted	Hao Bai		national (Cay	yman) Limited	<u></u>
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8431</u>	_Descrip	otion	: <u>Ordinary</u>	/ Shares	
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	2,000	0,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		NIL			NIL
Balance at close of the mont	h	2,000	0,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : N/A	_Descrip	otion	:		
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mont	h				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	•	0,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference No. of c	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,300,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,300,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (12/05/2017) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	=			
2. N/A						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			<del>-</del>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
			_	<del></del>		_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	,	,	_			
( / / )				· -		
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)	, , ,	1				
(dd/mm/yyyy)	( / /	)	_			
		Total I		ary shares) <u>Nil</u>		_
				ice shares) <u>N/A</u>		=
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	vhich are to be List	ed)		
Class and description	Currency of amount outstanding	precedir	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) - -	)				
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
4. N/A	_					
-	<u> </u>					
	_					
Stock code (if listed)				-		<del></del>
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	Total C (Ordina	ary charac) Nii		
			Total C. (Ordina (Preferen	ary snares) <u>Nii</u> ice shares) N/ <i>P</i>		=
				other class) <u>N/A</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Strates (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements ir	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,		Olana of alliana			
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
		At price . State	Issue and allotment ( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	,		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			(dd/IIIII/yyyy)		N/A	N/A
			Olega of shares			
			Class of shares ———issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,						
			Class of shares _ issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		
						N/A	<u>N/A</u>
			Class of shares – repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		
						N/A	N/A
			Class of shares _ redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)		
						N/A	N/A
			Class of shares – issuable (Note 1)				
8.	Consideration issue	At price : State currency———	_ Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
			EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares —			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )		
	(dd/IIIII/yyyy)		N/A	N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
	Total E.	(Ordinar	y	
	(Preference		N/A	-
	(O	ther class	s) <u>N/A</u>	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A	to E): (′	ı) Nil	
		(2	<sup>2)</sup> N/A	
Total increase / (decrease) in preference shares	,	,	N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. To	tal of A to	N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Mo	vements	in Issued St	nare

Remarks (if any):
N/A
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Submitted by: CHONG Ching Hoi
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.