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HAO BAI INTERNATIONAL (CAYMAN) LIMITED

浩柏國際（開曼）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8431)

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Hao Bai International (Cayman) Limited (the “**Company**”) dated 6 December 2022 (the “**Announcement**”) in relation to the Placing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

EXTENSION OF THE LONG STOP DATE

Pursuant to the terms and conditions of the Placing Agreement, if the condition precedent set out in the Placing Agreement is not fulfilled on or before 14 December 2022 (or such later date as may be agreed between the Company and the Placing Agent in writing) (the “**Long Stop Date**”), all rights, obligations and liabilities of the parties under the Placing Agreement in relation to the Placing shall cease and determine, and thereafter none of the parties to the Placing Agreement shall have any claim against the other in relation to the Placing Agreement save for any antecedent breach.

As additional time is required to fulfill the condition precedent as set out in the Placing Agreement, on 14 December 2022 (after trading hours of the Stock Exchange), the Company and the Placing Agent, after arm’s length negotiation, entered into a supplemental placing agreement, pursuant to which the Company and the Placing Agent agreed to extend the Long Stop Date from 14 December 2022 to 23 December 2022 (or such later date as the Company and the Placing Agent may agree in writing).

Save as disclosed above, all other terms and conditions of the Placing Agreement shall remain unchanged and in full force and effect in all respects.

Completion of the Placing is subject to the satisfaction of the condition precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Hao Bai International (Cayman) Limited
Wong Wing Hung
Chairman

Hong Kong, 14 December 2022

As at the date of this announcement, the executive Directors are Ms. Wong Wing Hung, Mr. Shu Zhongwen, Mr. Ng Wan Lok, Mr. Wang Xinliang, Mr. Wang Lun and Mr. Lin Hann Ruey; the non-executive Director is Ms. Chen Xiaodan; and the independent non-executive Directors are Mr. Ng Kam Tsun, Mr. Ma Meng, Mr. Li Ruyi and Ms. Yuen Wai Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published and remained on the Company’s website at <https://www.irasia.com/listco/hk/haobai/>.