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## **HAO BAI INTERNATIONAL (CAYMAN) LIMITED**

**浩柏國際（開曼）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8431)**

### **FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

References are made to (i) the announcements of the Company dated 29 May 2023 (the “**Announcement**”) and 2 June 2023 in relation to, among other things, the Rights Issue; and (ii) the announcement of the Company dated 14 June 2023 (the “**Delay Announcement**”) in relation to the delay in despatch of the Prospectus Documents. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

#### **FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS**

As disclosed in the Delay Announcement, the Prospectus containing further information in relation to the Rights Issue and financial and other information relating to the Group was expected to be despatched by the Company together with the PAL on or before Friday, 14 July 2023.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus, the date of despatch of the Prospectus Documents is expected to be postponed to a date falling on or before Monday, 31 July 2023.

## **FURTHER REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE AND THE PLACING**

In view of the further delay in despatch of the Prospectus Documents, the expected timetable for the proposed Rights Issue and Placing, as revised, is set out below:

<b>Event</b>	<b>Date</b>
Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only).....	Monday, 31 July 2023
First day of dealings in nil-paid Rights Shares .....	Wednesday, 2 August 2023
Latest time for splitting of PALs .....	4:30 p.m. on Friday, 4 August 2023
Last day of dealings in nil-paid Rights Shares .....	Wednesday, 9 August 2023
Latest Time for Acceptance of and payment for the Rights Shares .....	4:00 p.m. on Monday, 14 August 2023
Announcement of the number of the Untaken Shares and NQS Unsold Shares subject to the Placing .....	Thursday, 17 August 2023
Commencement of the Placing Period (if there are any Untaken Shares and NQS Unsold Shares available).....	Friday, 18 August 2023
Placing End Date for placing the Placing Shares .....	6:00 p.m. on Monday, 28 August 2023
Latest time for the Rights Issue to become unconditional and the Placing Long Stop Date.....	4:00 p.m. on Tuesday, 29 August 2023
Placing completion date .....	Thursday, 7 September 2023
Announcement of results of the Rights Issue (including results of the placing of Untaken Shares and NQS Unsold Shares and the amount of the Net Gain per Untaken Share and NQS Unsold Share under the Placing).....	Friday, 8 September 2023

<b>Event</b>	<b>Date</b>
Despatch of share certificates for the Rights Shares or refund cheques, if terminated .....	Monday, 11 September 2023
Expected first day of dealings in fully-paid Rights Shares .....	Tuesday, 12 September 2023
Designated broker starts to stand in the market to provide matching services for odd lots of the Shares .....	9:00 a.m. on Tuesday, 12 September 2023
Designated broker ceases to stand in the market to provide matching services for odd lots of the Shares .....	4:00 p.m. on Tuesday, 3 October 2023
Payment of the Net Gain (if any) to relevant No Action Shareholders (if any) .....	Tuesday, 3 October 2023

*Notes:*

- (1) Shareholders should note that the dates and deadlines specified in the above timetable, and in other parts of this announcement are indicative only and subject to change. Further announcement(s) will be made if there is any change to the revised expected timetable.
- (2) All references to times and dates are references to Hong Kong times and dates.

**Effect of bad weather on the Latest Time for Acceptance**

The Latest Time for Acceptance will not take place if a tropical cyclone signal No. 8 or above, or “extreme conditions” caused by super typhoons or a “black” rainstorm warning is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Monday, 14 August 2023, being the date on which the Latest Time for Acceptance falls. In this case, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 14 August 2023, being the date on which the Latest Time for Acceptance falls. In this case, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day on which none of the aforementioned warnings is in force at any time between 9:00 a.m. and 4:00 p.m..

Under such circumstances, the dates mentioned in the revised expected timetable above may be affected.

Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any change to the above revised expected timetable will be announced as and when appropriate in accordance with the GEM Listing Rules.

## **WARNING OF THE RISKS OF DEALINGS IN THE SHARES AND THE NIL-PAID RIGHTS SHARES**

**Shareholders and potential investors of the Company should note that if the conditions of the Rights Issue as set out in the paragraph headed “Conditions of the Rights Issue” in the Announcement are not fulfilled, the Rights Issue will not proceed.**

**Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or the nil-paid Rights Shares is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.**

**Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the time at which the Rights Issue becomes unconditional will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed.**

By order of the Board  
**Hao Bai International (Cayman) Limited**  
**Shu Zhongwen**  
*Chief Executive Officer and Executive Director*

Hong Kong, 13 July 2023

*As at the date of this announcement, the executive Directors are Mr. Wang Lun, Mr. Shu Zhongwen, Ms. Wong Wing Hung, Mr. Ng Wan Lok and Mr. Wang Xinliang; the non-executive Director is Ms. Chen Xiaodan; and the independent non-executive Directors are Mr. Ma Meng, Mr. Li Ruyi, Ms. Yuen Wai Man and Mr. Cheung Hiu Fung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting. This announcement will also be published and remained on the Company’s website at <http://www.irasia.com/listco/hk/haobai/>.*