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HAO BAI INTERNATIONAL (CAYMAN) LIMITED
浩柏國際（開曼）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8431)

**PROPOSED AMENDMENTS TO THE ARTICLES OF
ASSOCIATION AND ADOPTION OF THE AMENDED AND
RESTATED ARTICLES OF ASSOCIATION**

This announcement is made by Hao Bai International (Cayman) Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

With effect from 1 January 2022, the Stock Exchange has amended Appendix 3 to the GEM Listing Rules to adopt a uniform set of core shareholder protection standards for issuers. The board (the “**Board**”) of directors (“**Directors**”) of the Company proposes to make certain amendments to the existing articles of association of the Company (the “**Articles of Association**”) and to adopt an amended and restated articles of association of the Company (the “**Amended and Restated Articles of Association**”) in order to (i) allow any general meeting be held by means of such telephone, electronic or other communication facilities as to permit all persons participating in the meeting to communicate with each other; (ii) bring the Articles of Association in line with relevant amendments made to the GEM Listing Rules and applicable laws of the Cayman Islands; and (iii) incorporate certain housekeeping amendments to the Articles of Association (collectively the “**Proposed Amendments**”).

The Proposed Amendments and the proposed adoption of the Amended and Restated Articles of Association shall be subject to the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting of the Company, expected to be held on Friday, 29 September 2023 (the “**AGM**”) and will become effective upon the approval by the Shareholders at the AGM.

A circular containing, among others, details of the Proposed Amendments and a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board

Hao Bai International (Cayman) Limited

Shu Zhongwen

Chief Executive Officer and Executive Director

Hong Kong, 28 August 2023

As at the date of this announcement, the executive Directors are Mr. Wang Lun, Mr. Shu Zhongwen, Ms. Wong Wing Hung, Mr. Ng Wan Lok and Mr. Wang Xinliang; the non-executive Director is Ms. Chen Xiaodan; and the independent non-executive Directors are Mr. Ma Meng, Mr. Li Ruyi, Mr. Yuen Wai Keung and Mr. Cheung Hiu Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published and remained on the Company’s website at www.irasia.com/listco/hk/haobai/.