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**Unity Investments Holdings Limited**  
**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

## **REVISED EXPECTED TIMETABLE FOR THE CAPITAL REORGANISATION**

The Petition is scheduled to be heard by the Court on 9th February, 2007. If the Court sanctions the Adjustment Proposal and assuming all the other conditions for the Capital Reorganisation set out in the Circular are fulfilled, the Capital Reorganisation will take effect following the registration by the Registrar of Companies of the order and the minutes approved by the Court. On such basis, the trading arrangements in respect of dealings in the Company's existing Shares and the Adjusted Shares on the Stock Exchange will be implemented in accordance with the expected timetable set out below.

**Shareholders and investors should note that the outcome of the hearing of the petition is entirely within the jurisdiction of the Court, which may exercise its discretion to grant or not grant the order as it sees fit. The timetable below will not be implemented if the Petition is not heard by the Court or the Court does not make the sanction the Adjustment Proposal on 9th February, 2007 or the order and the minutes are not registered between 4:00p.m. 13th February, 2007 (Hong Kong time) and 9:00a.m. 14th February, 2007 (Hong Kong time).**

Further announcement(s) will be made by the Company on the outcome of the Court hearing and/or the actual timetable for the implementation of the Capital Reorganisation, if and when appropriate.

Reference is made to the announcements dated 9th October, 2006 made by the Company (the “Announcement”) and the circular of the Company dated 25th October, 2006 (the “Circular”). Terms defined in the Circular shall have the same meanings when used herein unless the context requires otherwise.

## **PETITION**

The petition for the confirmation of the Adjustment Proposal (the “Petition”) is scheduled to be heard by the Court on 9th February, 2007. The Capital Reorganisation is conditional, among other things, on the Court sanctioning the Adjustment Proposal and the registration by the Company with the Registrar of Companies an official copy of the order and the minutes approved by the Court.

## **EXPECTED TIMETABLE FOR IMPLEMENTATION OF THE CAPITAL REORGANISATION**

Assuming the Court grants the order on 9th February, 2007 and the order and the minutes are registered by the Registrar of Companies between 4:00p.m. 13th February, 2007 (Hong Kong time) and 9:00a.m. 14th February, 2007 (Hong Kong time) and other conditions of the Capital Reorganisation are fulfilled before 9:00a.m. on 14th February, 2007 (Hong Kong time), set out below is the expected timetable for the implementation of the Capital Reorganisation.

**Shareholders and investors should note that the outcome of the hearing of the petition is entirely within the jurisdiction of the Court, which may exercise its discretion to grant or not grant the order as it sees fit. The timetable below will not be implemented if the Petition is not heard by the Court or the Court does not make the sanction the Adjustment Proposal on 9th February, 2007 or the order and the minutes are not registered between 4:00p.m. 13th February, 2007 (Hong Kong time) and 9:00a.m. 14th February, 2007 (Hong Kong time). The timing of the registration is due to the time difference between Hong Kong and the Cayman Islands.**

## **Expected Timetable for the Capital Reorganisation**

Effective date of the Capital Reorganisation <sup>Note 1</sup> . . . . . after 4:00p.m. 13th February, 2007  
(Hong Kong time)

Free exchange of Existing Share certificates  
for new share certificates commences . . . . . 14th February, 2007

Original counter for trading in Existing Shares  
in board lots of 20,000 temporarily closes . . . . . 9:30a.m. on 14th February, 2007

Temporary counter for trading in Shares  
in board lots of 2,000 Adjusted Shares (in the form of  
Existing Share certificates) opens . . . . . 9:30a.m. on 14th February, 2007

Original counter for trading in Adjusted Shares  
in board lots of 4,000 Adjusted Shares  
(in the form of new share certificates) opens . . . . . 9:30a.m. on 2nd March, 2007

Parallel trading in Adjusted Shares  
(in the form of new and existing share certificates)  
commences . . . . . 9:30a.m. on 2nd March, 2007

Designated broker starts to stand in the market  
to provide matching services for odd lots of shares . . . . . 9:30a.m. on 2nd March, 2007

Temporary counter for trading in Adjusted Shares  
in board lots of 2,000 Adjusted Shares  
(in the form of existing share certificates) closes . . . . . 4:00p.m. on 23rd March, 2007

Parallel trading in Adjusted Shares  
(in the form of new and existing share  
certificates) ends . . . . . 4:00p.m. on 23rd March, 2007

Designated broker standing in the market to provide  
matching services for odd lots of shares ends . . . . . 4:00p.m. on 23rd March, 2007

Free exchange of existing share certificates

for new share certificates ends ..... 30th March, 2007

*Note 1:* This is the Capital Reduction Effective Date and the Share Consolidation will also become effective on the same day.

Further announcement(s) will be made by the Company on the outcome of the Court hearing and/or the actual timetable for the implementation of the Capital Reorganisation, if and when appropriate.

*As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson (Chairman), Mr. KITCHELL Osman Bin (Chief Executive Officer) and Ms. CHOI Ka Wing; the Non-executive Director of the Company is Mr. WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. CHEN Henri Wei Hwa.*

By order of the Board of  
**Unity Investments Holdings Limited**  
**CHUNG Wilson**  
*Chairman and Executive Director*

Hong Kong, 19th January, 2007

*Please also refer to the published version of this announcement in  
The Standard and Sing Tao Daily.*