



**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

## **RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that the resolutions approving (1) the refreshment of the Issue Mandate; (2) the refreshment of the Repurchase Mandate; (3) the extension of the New Issue Mandate to include Shares repurchased under the Repurchase Mandate (the “Extension”); and (4) the refreshment of the Scheme Mandate Limit, were duly passed by the Shareholders at the extraordinary general meeting of the Company held on 5th December 2007.

Reference is made to the circular of the Company dated 19th November, 2007 (the “Circular”). Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

### **RESULTS OF THE EGM**

At the EGM, the resolutions numbered (1) and (3) approving the refreshment of the Issue Mandate and the Extension were required to be taken on a poll and approved by Independent Shareholders. It was stated in the Circular that the Directors (excluding the independent non-executive directors) and their Associates to the extent they hold Shares, shall abstain from voting in favour of the relevant resolutions in relation to the refreshment of the Issue Mandate and the Extension at the EGM pursuant to the Listing Rules. As at the date of the EGM, the Company did not have any “controlling shareholder” (as such term is defined in the Listing Rules) and none of the Directors or their Associates held any shares in the Company. No shareholder was required to abstain from voting on the New Issue Mandate and the Extension at the EGM. Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, had acted as the scrutineer at the EGM. The results of the voting are as follows:

<b>Ordinary resolutions</b>	<b>Number of Shares (%)</b>	
	<b>For</b>	<b>Against</b>
(1) To refresh the Issue Mandate	1,024,797,107 (99.64%)	3,693,349 (0.36%)
(3) To grant the Extension	1,024,797,107 (99.64%)	3,693,349 (0.36%)

Resolutions numbered (2) and (4) approving the refreshment of the Repurchase Mandate and the refreshment of the Scheme Mandate Limit were also duly passed by the Shareholders at the EGM on a show of hands.

The total number of shares of the Company entitling the holders to attend and vote for or against the resolutions to approve the New Issue Mandate and the Extension at the EGM was: 3,131,595,629.

The total number of shares entitling the holder to attend and vote only against the resolutions to approve the New Issue Mandate and the Extension at the EGM was: nil.

By order of the Board of  
**Unity Investments Holdings Limited**  
**CHUNG Wilson**  
*Chairman and Executive Director*

*As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson (Chairman), Mr. KITCHELL Osman Bin (Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Mr. CHEN Henri Wei Hwa, and Ms. SWARTZ Kristi Lynn.*

Hong Kong, 5th December, 2007