



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

CHANGES IN DIRECTORSHIPS

The Board of Directors (the “Board”) of Unity Investments Holdings Limited (the “Company”) announces that Mr. CHUNG Wilson (“Mr. CHUNG”) has resigned as an executive director and Chairman of the Company with effect from 16 January 2008 due to his future development. Mr. CHUNG has confirmed to the Company that there is no disagreement with the Board and there is no matter which needs to be brought to the attention of the shareholders of the Company in relation to his resignation.

Meanwhile, Mr. KITCHELL Osman Bin (“Mr. KITCHELL”), an executive director and Chief Executive Officer of the Company, is appointed as Chairman of the Company on the date of this Announcement. This deviates from Code Provision A.2.1 which stipulates that the roles of the Chairman and Chief Executive Officer should be separate and should not be performed by the same individual. Mr. KITCHELL possesses essential leadership skills and has extensive knowledge in the business of the Company and its subsidiaries (the “Group”). The Board is of the view that currently vesting the roles of Chairman and Chief Executive Officer in the same person provides the Group with strong and consistent leadership and allows for more effective and efficient business planning and decisions as well as execution of long term business strategies.

On behalf of the Board, I would like to thank Mr. CHUNG for his valuable contribution to the Company during his services.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 16 January 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman & Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn.