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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

**CHANGE IN BOARD LOT SIZE
AND
REVISED EXPECTED TIMETABLE
FOR
PROPOSED CAPITAL REORGANISATION
AND RIGHTS ISSUE**

In order to raise the board lot value, the Company is pleased to announce that the board lot size of the Adjusted Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 10,000 Adjusted Shares (the “Change in Board Lot Size”) upon the Capital Reorganisation becoming effective. The expected timetable for the implementation of the Capital Reorganisation and the Rights Issue as well as change in board lot size is set out below.

Shareholders should note that subject to the Capital Reorganisation becoming effective, they may submit their existing share certificates in board lot of 4,000 Shares each to the Registrar in exchange for new shares certificate in board lot of 10,000 Adjusted Share each at the expense of the Company from Thursday, 15 May 2008 to 4:00 p.m., Wednesday, 25 June 2008 (both days inclusive).

Reference is made to the announcements of the Company dated 12 December 2007 and 14 March 2008 (the “Announcements”) and the circular of the Company dated 7 January 2008 (the “Circular”). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements and the Circular.

CHANGE IN BOARD LOT SIZE

The Shares are currently traded in board lots of 4,000 Shares each. In order to raise the board lot value, the Company is pleased to announce that the board lot size of the Adjusted Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 10,000 Adjusted Shares (the “Change in Board Lot Size”) upon the Capital Reorganisation becoming effective. Besides, the board lot size of the Rights Shares in their nil-paid form for trading on the Stock Exchange will change from 4,000 Rights Shares to 10,000 Rights Shares.

Assuming the Capital Reorganisation and the Change in Board Lot Size becomes effective, the Adjusted Shares will be traded in board lots of 10,000 Adjusted Shares and the estimated market value per board lot of the Adjusted Shares will be HK\$4,200, based on the closing price of HK\$0.42 per Adjusted Share (based on the closing price of HK\$0.042 per Share as quoted on the Stock Exchange on 31 March 2008 and adjusted for the effect of the Share Consolidation). The Change in Board Lot Size is conditional on the Capital Reorganisation becoming effective.

Shareholders should note that subject to the Capital Reorganisation becoming effective, they may submit their existing share certificates in board lot of 4,000 Shares each to the Registrar in exchange for new shares certificate in board lot of 10,000 Adjusted Share each at the expense of the Company from Thursday, 15 May 2008 to 4:00 p.m., Wednesday, 25 June 2008 (both days inclusive). Thereafter, share certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time to allowed by the Stock Exchange) for each certificate issued or cancelled, whichever is higher. Certificate for the Shares will continue to be evidence of legal title and may be exchange for certificates for Adjusted Shares at any time at the expense of the Shareholders.

ODD LOT ARRANGEMENTS

In order to alleviate the difficulties arising from the existence of odd lots of Adjusted Shares, the Company has agreed to procure an arrangement with the Underwriter to stand in the market to provide matching services for the odd lots of Adjusted Shares on the best effort basis, during the period from 9:30 a.m., Thursday, 29 May 2008 to 4:00 p.m., Friday, 20 June 2008 (both dates inclusive). Shareholders should note that matching of the sale and purchase of odd lots of Adjusted Shares is not guaranteed. Holders of the Adjusted Shares in odd lots who wish to take advantage of this matching facility either to dispose of their odd lots of Adjusted Shares or to top up to a board lot of 10,000 Adjusted Shares, may contact Mr. Cecil Chan of the Underwriter at 31st Floor, China United Centre, 28 Marble Road, North Point, Hong Kong at telephone number (852) 3198 0838 during office hours.

EXPECTED TIMETABLE FOR CAPITAL REORGANISATION AND RIGHTS ISSUE IN RELATION TO CHANGE IN BOARD LOT SIZE

Reference is made to announcement of the Company dated 14 March 2008. Taking into account of Change in Board Lot Size , the expected timetable for the implementation of the Capital Reorganisation and the Rights Issue as well as change in board lot size is amended and shown in italics set out below for indicative purpose only and is subject to change.

2008

Last day of dealings in Shares on a cum-rights basis	Friday, 2 May
First day of dealings in Shares on an ex-rights basis	Monday, 5 May
Latest time for lodging transfers of Shares in order to qualify for Rights Issue	4:30 p.m., Tuesday, 6 May
Register of members to be closed	Wednesday, 7 May to Wednesday, 14 May (both dates inclusive)
Record Date	Wednesday, 14 May
Effective date of the Capital Reorganisation	after 4:00 p.m., Wednesday, 14 May
Register of members to be re-opened	Thursday, 15 May
Prospectus Documents to be posted	Thursday, 15 May
Commencement of dealings in Adjusted Shares	Thursday, 15 May
Original counter for trading in Shares (in board lots of 4,000 Shares) to be closed	9:30 a.m., Thursday, 15 May
Temporary counter for trading in Adjusted Shares in board lots of 400 Adjusted Shares (in form of existing share certificates) to be opened	9:30 a.m., Thursday, 15 May

Free exchange of existing share certificates for
new share certificates for the Adjusted Shares commences Thursday, 15 May

First day of dealings in nil-paid Rights Shares Monday, 19 May

Latest time for splitting of nil-paid Rights Shares 4:30 p.m., Wednesday, 21 May

Last day of dealings in nil-paid Rights Shares Monday, 26 May

Latest time for payment for and acceptance of
Rights Shares 4:00 p.m., Thursday, 29 May

*Original counter for trading in Adjusted Shares
(in board lots of 10,000 Adjusted Shares)
to be re-opened 9:30 a.m., Thursday, 29 May*

Designated broker starts to stand in the market
to provide matching services for the sale and
purchase of odd lots of Adjusted Shares 9:30 a.m., Thursday, 29 May

Parallel trading in Adjusted Shares
(in form of new and existing certificate) begins 9:30 a.m., Thursday, 29 May

Rights Issue expected to become unconditional after 4:00 p.m., Monday, 2 June

Announcement of results of acceptance and
excess application of the Rights Issue Wednesday, 4 June

Despatch of refund cheques for wholly and
partially unsuccessful excess applications Thursday, 5 June

Despatch of certificates for fully-paid Rights Shares Thursday, 5 June

First day of dealings in the fully-paid Rights Shares Tuesday, 10 June

Temporary counter for trading in Adjusted Shares
in board lots of 400 Adjusted Shares
(in form of existing share certificates) to be closed 4:00 p.m., Friday, 20 June

Parallel trading in Adjusted Shares

(in form of new and existing certificate) ends 4:00 p.m., Friday, 20 June

Designated broker ceases to stand in the market

to provide matching services for the sale and

purchase of odd lots of Adjusted Shares 4:00 p.m., Friday, 20 June

Free exchange of existing share certificates for

new share certificates for the Adjusted Shares ends 4:00 p.m., Wednesday, 25 June

Notes:

- i. All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in expected timetable above are indicative only. Any changes to the expected timetable will be announced.
- ii. The timetable above depends on the results of the relevant Court hearings and the dates are therefore tentative.
- iii. Shareholders and investors should note that the outcome of the hearing of the petition is entirely within the jurisdiction of the Court, which may exercise its discretion to grant or not grant the order as it sees fit. The timetable above will not be implemented if the Petition is not heard by the Court or the Court does not make the sanction the Adjustment Proposal on 9 May 2008 or the order and the minutes are not registered between 4:00 p.m. 14 May 2008 (Hong Kong time) and 9:00 a.m. 15 May 2008 (Hong Kong time).

By order of the Board of
Unity Investments Holdings Limited
KITCHELL Osman Bin
Executive Director

Hong Kong, 1 April 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn.