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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

CAPITAL REORGANISATION AND RIGHTS ISSUE

The Court approved the Adjustment Proposal at a hearing on 9th May, 2008 (Cayman time). Upon registration of the order and the minutes granted by the Court confirming the Adjustment Proposal which is expected to be registered with the Registrar of Companies in Cayman Islands between 4:00 p.m. on 14th May, 2008 (Hong Kong time) and 9:00 a.m. on 15th May, 2008 (Hong Kong time), the Adjustment Proposal will become effective.

Reference is made to the announcements of the Company dated 12th December, 2007, 14th March, 2008, 1st April, 2008 and 11th April, 2008 and circular of the Company dated 7th January, 2008 (the “Circular”). Terms used herein shall have the same meanings as ascribed thereto in the Circular.

The Court approved the Adjustment Proposal at a hearing on 9th May, 2008 (Cayman time). Upon registration of the order and minutes granted by the Court confirming the Adjustment Proposal which is expected to be registered with the Registrar of Companies in Cayman Islands between 4:00 p.m. on 14th May, 2008 (Hong Kong time) and 9:00 a.m. on 15th May, 2008 (Hong Kong time), the Adjustment Proposal will become effective.

EXPECTED TIMETABLE FOR THE CAPITAL REORGANISATION AND THE RIGHTS ISSUE

Set out below is the expected timetable for the Capital Reorganisation and the Rights Issue assuming the Capital Reorganisation becomes effective between 4:00 p.m. on 14th May, 2008 (Hong Kong time) and 9:00 a.m. on 15th May, 2008 (Hong Kong time) which is same as that set out in the Company’s announcement dated 1st April, 2008.

Register of members to be closed	Wednesday, 7 May to Wednesday, 14 May (both dates inclusive)
Record Date	Wednesday, 14 May
Effective date of the Capital Reorganisation	after 4:00 p.m., Wednesday, 14 May
Register of members to be re-opened	Thursday, 15 May
Prospectus Documents to be posted	Thursday, 15 May
Commencement of dealings in Adjusted Shares	Thursday, 15 May
Original counter for trading in Shares (in board lots of 4,000 Shares) to be closed	9:30 a.m., Thursday, 15 May
Temporary counter for trading in Adjusted Shares in board lots of 400 Adjusted Shares (in form of existing share certificates) to be opened	9:30 a.m., Thursday, 15 May
Free exchange of existing share certificates for new share certificates for the Adjusted Shares commences	Thursday, 15 May
First day of dealings in nil-paid Rights Shares	Monday, 19 May
Latest time for splitting of nil-paid Rights Shares	4:30 p.m., Wednesday, 21 May
Last day of dealings in nil-paid Rights Shares	Monday, 26 May
Original counter for trading in Adjusted Shares (in board lots of 10,000 Adjusted Shares) to be re-opened	9:30 a.m., Thursday, 29 May

Designated broker starts to stand in the market
to provide matching services for the sale and
purchase of odd lots of Adjusted Shares 9:30 a.m., Thursday, 29 May

Parallel trading in Adjusted Shares
(in form of new and existing certificate) begins 9:30 a.m., Thursday, 29 May

Latest time for payment for and acceptance of
Rights Shares 4:00 p.m., Thursday, 29 May

Rights Issue expected to become unconditional after 4:00 p.m., Monday, 2 June

Announcement of results of acceptance and
excess application of the Rights Issue Wednesday, 4 June

Despatch of refund cheques for wholly and
partially unsuccessful excess applications Thursday, 5 June

Despatch of certificates for fully-paid Rights Shares Thursday, 5 June

First day of dealings in the fully-paid Rights Shares Tuesday, 10 June

Temporary counter for trading in Adjusted Shares
in board lots of 400 Adjusted Shares
(in form of existing share certificates)
to be closed 4:00 p.m., Friday, 20 June

Parallel trading in Adjusted Shares
(in form of new and existing certificate) ends 4:00 p.m., Friday, 20 June

Designated broker ceases to stand in the market
to provide matching services for the sale and
purchase of odd lots of Adjusted Shares 4:00 p.m., Friday, 20 June

Free exchange of existing share certificates for
new share certificates for
the Adjusted Shares ends 4:00 p.m., Wednesday, 25 June

Holders of the existing shares may submit their peach certificates for existing shares to Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (the “Registrars”) in exchange (free of charge) for the grey certificates for the Adjusted Shares at the expense of the Company from 15th May, 2008 to 25th June, 2008. Thereafter, certificates for existing shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be allowed by the Stock Exchange) for each new certificate issued or old certificate cancelled, whichever the number is greater. It is expected that new certificates for Adjusted Shares will be available for collection within a period of ten business days from the date of submission of certificates for existing shares to the Registrars for exchange. All existing shares certificates will continue to be evidence of title to the Adjusted Shares and valid for trading, settlement and registration purposes.

The Company has appointed Chung Nam Securities Limited, as an agent to provide matching services for the odd lots of Adjusted Shares arising from the consolidation of Shares on the best effort basis during the period from 9:30 a.m. on 29th May, 2008 to 4:00 p.m. on 20th June, 2008 (both dates inclusive). Holders of the Adjusted Share(s) in odd lots who wish to take advantage of this matching facility either to dispose of their odd lots of Adjusted Shares or to top up to a board lot of 10,000 Adjusted Shares, may contact Mr. Cecil Chan of Chung Nam Securities Limited at 31st Floor, China United Centre, 28 Marble Road, North Point, Hong Kong at telephone number (852) 3198 0838 during office hours. Shareholders should note that successful matching of the sale and purchase of odd lots of the Adjusted Shares is not guaranteed.

Application has been made to the Stock Exchange for listing of, and permission to deal in, the Adjusted Shares, the Rights Shares in both their nil-paid and fully-paid forms and the adjusted option shares to be issued pursuant to the Share Option Scheme of the Company.

By order of the Board of
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 13th May, 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn.