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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

**RESULTS OF RIGHTS ISSUE OF 1,565,797,810 RIGHTS SHARES
AT A PRICE OF HK\$0.12 PER RIGHTS SHARE ON
THE BASIS OF FIVE RIGHTS SHARES FOR EVERY
ADJUSTED SHARE HELD ON RECORD DATE BY
QUALIFYING SHAREHOLDERS**

The Directors are pleased to announce that the Rights Issue became unconditional after 4:00 p.m. on Monday, 2 June 2008.

As at 4:00 p.m. on Thursday, 29 May 2008, being the latest time for acceptance and payment of the Rights Shares and the excess Rights Shares, the Company has received 1,682 valid acceptances for a total of 1,297,020,017 Rights Shares provisionally allotted under the Rights Issue (representing approximately 82.83% of the total Rights Shares) and 1,681 valid applications for a total of 940,034,125 excess Rights Shares (representing approximately 60.04% of the total Rights Shares). An aggregate of 2,237,054,142 Rights Shares and excess Rights Shares have been applied for, representing approximately 142.87% of the total number of 1,565,797,810 Rights Shares offered under the Rights Issue. Accordingly, the Rights Issue was approximately 42.87% oversubscribed and therefore the obligations of the Underwriter under the Underwriting Agreement have been fully discharged.

It is expected that share certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares on provisional allotment letters and successful applications for excess Rights Shares and refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares will be despatched by ordinary mail to those entitled thereto at their own risk by the Registrar on or before Thursday, 5 June 2008.

Dealings in fully-paid Rights Shares on the Stock Exchange are expected to commence on Tuesday, 10 June 2008.

Reference is made to the prospectus of the Company dated 15 May 2008 in relation to the Rights Issue (the “Prospectus”). Capitalised terms used herein shall have the same meanings as defined in the Prospectus unless otherwise stated.

RESULTS OF THE RIGHTS ISSUE

The Directors are pleased to announce that the Rights Issue became unconditional after 4:00 p.m. on Monday, 2 June 2008.

As at 4:00 p.m. on Thursday, 29 May 2008, being the latest time for acceptance and payment of the Rights Shares and the excess Rights Shares, the Company has received 1,682 valid acceptances for a total of 1,297,020,017 Rights Shares provisionally allotted under the Rights Issue (representing approximately 82.83% of the total Rights Shares) and 1,681 valid applications for a total of 940,034,125 excess Rights Shares (representing approximately 60.04% of the total Rights Shares). An aggregate of 2,237,054,142 Rights Shares and excess Rights Shares have been applied for, representing approximately 142.87% of the total number of 1,565,797,810 Rights Shares offered under the Rights Issue. Accordingly, the Rights Issue was approximately 42.87% oversubscribed and therefore the obligations of the Underwriter under the Underwriting Agreement have been fully discharged.

EXCESS APPLICATION

Of the 268,777,793 Rights Shares available for the excess application, the Directors have resolved to allocate those Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders on the following basis.

Number of excess Rights Shares applied for	Number of valid excess applications	Total number of excess Rights Shares applied for	Total number of Rights Shares allotted	Approximately percentage of allocation based on the total number of excess Rights Shares applied for in this category	Basis of allotment
1 to 9,999	124	1,180,549	1,180,549	100%	In full
10,000 to 399,999	1,504	36,944,147	34,894,147	94.45%	Allot odd excess Rights Shares applied for in full plus 70% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)
400,000 to 2,099,999	23	22,433,494	13,623,494	60.73%	Allot odd excess Rights Shares applied for in full plus 60% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)
2,100,000 to 3,999,999	6	18,245,586	8,255,586	45.25%	Allot odd excess Rights Shares applied for in full plus 45% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)

Number of excess Rights Shares applied for	Number of valid excess applications	Total number of excess Rights Shares applied for	Total number of Rights Shares allotted	Approximately percentage of allocation based on the total number of excess Rights Shares applied for in this category	Basis of allotment
4,000,000 to 49,999,999	22	305,299,127	116,159,127	38.05%	Allot odd excess Rights Shares applied for in full plus 38% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)
149,000,000	1	149,000,000	29,800,000	20.00%	Approximately 20% of the excess Rights Shares applied for
406,931,222	1	406,931,222	64,864,890	15.94%	Approximately 15.94% of the excess Rights Shares applied for
	<u>1,681</u>	<u>940,034,125</u>	<u>268,777,793</u>		

The Directors consider that 268,777,793 Rights Shares available for the excess applications have been allocated on a fair and reasonable basis.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the knowledge of the Directors and having made all reasonable enquiry, the shareholding structure of the Company (i) immediately before the completion of the Rights Issue and the placing of 62,630,000 new shares as set out in the Company's announcement dated 19 May 2008 (the "Placing") as at the announcement date; (ii) immediately after the completion of the Rights Issue but before the Placing; and (iii) immediately after completion of the Rights Issue and the Placing is as follows:

	Shareholding immediately before the completion of the Rights Issue and the Placing as at the announcement date		Shareholding immediately after the completion of the Rights Issue but before the Placing		Shareholding immediately after the completion of the Rights Issue and the Placing	
	No. of Shares	Approximate %	No. of Shares	Approximate %	No. of Shares	Approximate %
Substantial Shareholder:						
Willie International Holdings Limited (<i>Note 1</i>)	–	–	205,059,399	10.91	205,059,399	10.56
Public Shareholders:						
Placees and/or the placing agent (<i>Note 2</i>)	–	–	–	–	62,630,000	3.23
Other public Shareholders	313,159,562	100.00	1,673,897,973	89.09	1,673,897,973	86.21
Total	313,159,562	100	1,878,957,372	100	1,941,587,372	100

Notes:

- Willie International Holdings Limited (stock code: 273), a company listed on the Stock Exchange, is interested in the share capital of the Company indirectly through its indirect wholly-owned subsidiary, Pearl Decade Limited.
- Get Nice Securities Limited is the placing agent of the Company for placing of 62,630,000 new shares of the Company under general mandate on a fully underwritten basis as set out in the Company's announcement dated 19 May 2008. The new placing shares will be placed to not less than six placees, being individuals, institutional or other professional investors, and who and whose ultimate beneficial owners (if any) will be third parties independent of the Company and connected persons (as defined in the Listing Rules) of the Company.

DESPATCH OF CERTIFICATES FOR FULLY-PAID RIGHTS SHARES AND COMMENCEMENT OF DEALINGS

It is expected that share certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares on provisional allotment letters and successful applications for excess Rights Shares and refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares will be despatched by ordinary mail to those entitled thereto at their own risk by the Registrar on or before Thursday, 5 June 2008.

Dealings in fully-paid Rights Shares on the Stock Exchange are expected to commence on Tuesday, 10 June 2008.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 2 June 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn.