



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial loss resulting from realised and unrealised losses of its listed available-for-sale investments and investments held for trading, respectively, in its financial statements for the six months period ended 30 June 2008 as compared to a profit arising from such fair value changes recorded by the Group for the corresponding period ended 30 June 2007.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Unity Investments Holdings Limited (the “Company”, together with its subsidiaries as the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Based on preliminary review on management accounts of the Group, the board of directors (the “Board”) of the Company wishes to inform shareholders of the Company and potential investors that the Group is expected to record a substantial loss resulting from realised and unrealised losses of its listed available-for-sale investments and investments held for trading, respectively, in its financial statements for the six months period ended 30 June 2008 (the “Interim Results”) as compared to a profit arising from such fair value changes recorded by the Group for the corresponding period ended 30 June 2007. Such losses expected to be recorded in the Interim Results is a result of the recent downturn of the equity market.

In the meantime, the Company is in the process of finalising the Interim Results. The Board is seeking advice from the Company’s auditors on the accounting treatment and calculations of the realised and unrealised losses of its listed securities investments. The information contained in this announcement is only based on the preliminary review on management accounts of the Group. Finalised Interim Results of the Group will be announced by the Company as soon as practicable.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 20 August 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.