

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Unity Investments Holdings Limited	
03/03/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>00913</u> Descr	(1) Stock code : 00913 Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	20,000,000,000	<u>HK\$0.10</u>	<u>HK\$2,000,000,000</u>							
Increase/(decrease)	NIL		NIL							
Balance at close of the month	20,000,000,000	<u>HK\$0.10</u>	<u>HK\$2,000,000,000</u>							
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	l				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	375,791,474	N/A	N/A	N/A
Increase/ (decrease) during the month	136,363,636	N/A	N/A	N/A
Balance at close of the month	512,155,110	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Refreshment NIL NIL NIL NIL NIL N/A of Share Option Scheme at AGM (12/6/2008) Ordinary shares (*Note* 1) 2. (| | |) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Commentibles (i.e. Commentib	1. :	Change of the	Taanaa addi ah aaa 4		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertib			Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes		HK\$	38,000,000	18,000,000	20,000,000	136,363,636	151,515,15
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	Ordi	nary Shares					
Subscription price	HK\$	0.132					
EGM approval date (if applicable)							
(dd/mm/yyyy))	(24/1	1/2008)					
2.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3.		(/ /)					
<u></u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
(dd/mm/yyyy) 4.		(/ /)					
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
		/			inary shares) 13		-
					rence shares) <u>N/</u> (Other class) <u>N/</u>		-
						1	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Underwriting Agreement dated 30 January 2009 entered into	-	Up to the
between Unity Investments Holdings Limited and Get Nice Securities Limited in relation to the underwriting arrangement of	NIL	maximum extent of 663,670,261 shares
in respect of Rights Issue at price of HK\$0.10 on the basis of		005,070,201 shares
one Right Share for every Share held on the Record Date.		
(13/03/2009)		
Ordinary shares (Note 1)		
2		
	-	
	-	
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
		At price. State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	N T/ A
						<u>N/A</u>	<u>N/A</u>

Class of shares issuable		Type of Issue		<u>F</u>	For Main	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)								
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) NA NA 6. Repurchase of shares Class of shares								
EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (d/mm/yyy) EGM approval date: (d/mm/yyy) N/A N/A N/A N/A N/A Shares Class of shares redeemed (Note 1) Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) (///) Issue and allotment (///) (///) EGM approval date: (///) N/A N/A	5.	Scrip dividend	At price : State currency —		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State currency Issue and allotment (//) GM approval date: (///) Class of shares issuable (//) (d/mm/yyyy) EGM approval date: (//)				EGM approval date:	(/ /)	N 1/4	N 1/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Currency Issue and allotment (///) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							<u>N/A</u>	<u>N/A</u>
shares $(dd/mn/yyy)$ EGM approval date: $(/ /)$ (dd/mn/yyyy) EGM approval date: $(/ /)$ (dd/mn/yyyy) N/A N/A N/A N/A Class of shares								
Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//)					(/ /)	N 7/4	D 7/A
7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$							<u>N/A</u>	<u>N/A</u>
shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$								
8. Consideration issue At price : State currency - currency - c	7.				(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment (///) date : (dd/mm/yyyy) (///) (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

			I	For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-		EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	136,363,636
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

NIL

Submitted by: KITCHELL Osman Bin

Title:Executive Director(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.