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Unity Investments Holdings Limited
合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00913)

NET ASSET VALUE

Reference is made to the announcements of Unity Investments Holdings Limited (the “**Company**”) dated 6 April 2009 and 7 April 2009 respectively that the total number of 512,155,110 rights shares had offered under the rights issue and the 175,438,596 new shares were issued as a result of the conversion of the convertible notes issued by the Company with an aggregate principal amount of HK\$20,000,000. As a result, the number of shares in issue has been increased from 512,155,110 shares as at 31 March 2009 to 1,199,748,816 shares as at 30 April 2009.

As at 30 April 2009, the unaudited consolidated net asset value per ordinary share of the Company (after rights issue had completed and the conversion of the convertible notes) was approximately HK\$0.18.

Hong Kong, 11 May 2009

As at the date of this announcement, the executive directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.