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**Unity Investments Holdings Limited**

合一投資控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 27 MAY 2009**

The Board is pleased to announce that all the ordinary resolutions as set out in the notice of AGM dated 21 April 2009 were duly passed by the Shareholders by way of poll voting at the AGM held on 27 May 2009.

Reference is made to the circular of the Company dated 21 April 2009 (the “**Circular**”) concerning, inter alia, the AGM of the Company which has been held on 27 May 2009. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE AGM**

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) as set out in the notice of AGM dated 21 April 2009 (the “**Notice of AGM**”) were duly passed by the Shareholders by way of poll voting at the AGM held on 27 May 2009. Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of all the Resolutions proposed at the AGM were as follows:

Ordinary Resolutions		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2008 and the reports of directors and auditors of the Company for the year ended 31 December 2008.	708,809,420 (100%)	0 (0%)	708,809,420
2.	To re-elect Ms. CHOI Ka Wing as an executive Director.	708,809,420 (100%)	0 (0%)	708,809,420
3.	To re-elect Ms. DAVIS Angela Hendricks as an executive Director.	708,809,420 (100%)	0 (0%)	708,809,420

4.	To re-elect Mr. TSANG Wing Ki as an independent non-executive Director.	708,809,420 (100%)	0 (0%)	708,809,420
5.	To re-elect Mr. NGAI Wai Kin as an independent non-executive Director.	708,809,420 (100%)	0 (0%)	708,809,420
6.	To authorise the board of directors of the Company to fix the remuneration of the Directors.	708,809,420 (100%)	0 (0%)	708,809,420
7.	To re-appoint Mazars CPA Limited as auditors of the Company and its subsidiaries and to authorise the board of directors of the Company to fix their remuneration.	708,809,420 (100%)	0 (0%)	708,809,420
8.	To approve and grant the general mandate to the directors of the Company to issue additional shares of the Company.	708,809,420 (100%)	0 (0%)	708,809,420
9.	To approve and grant the general mandate to the directors of the Company to repurchase shares of the Company.	708,809,420 (100%)	0 (0%)	708,809,420
10.	To approve and grant the extension of the general mandate granted to the directors of the Company in ordinary resolution numbered 8 to such shares repurchased by the Company under ordinary resolution numbered 9.	708,809,420 (100%)	0 (0%)	708,809,420
11.	To refresh the 10% scheme mandate limit under the share option scheme of the Company.	708,809,420 (100%)	0 (0%)	708,809,420

Please refer to the Notice of AGM for the full version of the Resolutions. As over 50% of the votes were cast in favor of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions at the AGM.

As at the date of the AGM, the total number of issued Shares was 1,199,748,810, being the total number of Shares entitling the Shareholders to attend and to vote for or against all the Resolutions proposed at the AGM. There was no Shareholder who was entitled to attend the AGM but was only entitled to vote against any of the Resolutions.

By order of the Board  
**Unity Investments Holdings Limited**  
 合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 27 May 2009

*As at the date of this announcement, the executive directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.*