

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	(yyyy):	31/05/2009			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Unity Inves	tments Holding	s Limited		
Date Submitted	01/06/2009				
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>00913</u>	Description	ordinar	y Shares		
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth <u>20,</u>	000,000,000	HK\$0.10	HK\$2,000,000,000	
Increase/(decrease)		NIL		NIL	
Balance at close of the month	<u>20,</u>	000,000,000	HK\$0.10	HK\$2,000,000,000	
(2) Stock code: <u>N/A</u>	_Description	n: <u>N/A</u>			
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Sh	nares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		Ne	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	th			
3. Other Classes	s of Shares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		cl	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	th			
Total authorised currency):	l share capita	al at the end of the	he month (State	HK\$2,	000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,199,748,816	N/A	N/A	N/A	
Increase/ (decrease) during the month	(6)	N/A	N/A	N/A	
Balance at close of the month	1,199,748,810	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable in Susuable issue of the month gursaum thereto as at close of the month gursaum thereto as at cl	Share Options (unde	r Share Optior	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable I. Refreshment of Share Option Scheme at AGM up to maximum extent of 119,974,881 shares (271/5/2009) Ordinary shares (Note 1) 2	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable 1. Refreshment of Share Option Scheme at AGM up to maximum extent of 119,974,881 shares (Note 1) 2	option scheme					issuer issued during	
Cold/mm/yyyy) and class of shares Savable Granted Exercised Cancelled Lapsed	including EGM					the month pursuant	
Cancelled Lapsed	approval date		Movement dur	ing the month		thereto	as at close of the month
1. Refreshment of Share Option Scheme at AGM up to maximum extent of 119.974,881 Shares (71/5/2009) Ordinary shares (Note 1) Shares (Note 1) Shares (Note 1) Total A. (Ordinary shares) (Other class) (Other class				8 1 1 1		_	
1. Refreshment of Share Option Scheme at AGM up to maximum extent of 119,974,881 shares (27/5/2009) Ordinary shares (1/1) shares (Note 1)							
of Share Option Scheme at AGM up to maximum extent of 119,974,881 shares (27/5/2009) Ordinary shares (Note 1) 2. (Note 1) 3. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note 1) (Preference shares) (Other class) N/A							
Scheme at AGM up to maximum extent of 119,974,881 shares (27.7.5.7.2009) Ordinary shares (Note I)	1. Refreshment	NIL	NIL	NIL	NIL	NIL	N/A
Up to maximum extent of 119,974,881 shares (27/5/2009) Ordinary shares (Note 1) 2.	of Share Option						
Content of 119,974,881 shares (27 / 5 / 2009) Ordinary shares (Note 1)	Scheme at AGM						
119,974,881 shares (27/5/2009) Ordinary shares (Note 1) 2. (// /) shares (Note 1) 3. (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) NIL NIA NIA Total funds raised during the month from exercise of	up to maximum						
Shares (27 / 5 / 2009) Ordinary shares (Note 1) 2.	extent of						
C27/5/2009 Ordinary shares	119,974,881						
Ordinary shares (Note 1)	shares						
(Note 1) 2. (I / I) Shares (Note 1) 3. (I / I) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Note 1) Total funds raised during the month from exercise of	(27/5/2009)						
2	Ordinary shares						
Continue of the second of th	(Note 1)						
Continue of the second of th	2						
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) NIL (Note 1) Total funds raised during the month from exercise of	2.						
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) NIL (Note 1) Total funds raised during the month from exercise of							
(Note 1) 3. (I / I) Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL N/A N/A N/A Total funds raised during the month from exercise of							
Continue of the month from exercise of Continue of Continue of Continue of Continue of Continue of Contin	(Note 1)						
Continue of the month from exercise of Continue of Continue of Continue of Continue of Continue of Contin	3.						
Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A N/A Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			Т				
Total funds raised during the month from exercise of				(Prefere	ence shares)	N/A	
				(Other class)	N/A	
	Total funds raised du	ring the mont	h from exercise	of			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. 1VA						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares) NI I	L	
			(Prefere	ence shares) N/A Other class) N/A	1	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	It was stated in the Company's announcement and circular dated 30 April 2009 and 15 May 2009 respectively that the Company proposes to effect the Capital Reorganisation (the nominal value of all the issued existing shares be reduced from HK\$0.10 each to HK\$0.01 each and every ten such issued reduced shares of HK\$0.01 each be consolidated into one adjusted share of HK\$0.10 each). The Capital Reorganisation is subject to the fulfillment certain conditions and is expected to become effective after 4:00 p.m. on 13 October 2009.	NIL	Number of existing shares may be reduced by 1,079,773,929 shares
-	Ordinary shares (Note 1)		
2.			
-	(/ /)		
-	shares (Note 1)		
3.			
-			
-	(/ /) shares (Note 1)		
-	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

	ner Movements in					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(JJJJ)			N/A	<u>N/A</u>

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	· (//)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(8/5/2009)		
			AGM approval date: (dd/mm/yyyy)	(12/6/2008)	(6)	<u>N/A</u>
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

			For Main	For Main Board and GEM listed issuers				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month		
	Type of Issue							
			Class of shares issuable(Note 1)					
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))				
			EGM approval date: (/ /)				
			(dd/mm/yyyy)		N/A	N/A		
			Class of shares issuable(Note 1)					
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))				
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A		
			Total E. (Ordinary (Preference (Othe		N/A	- - -		
Т	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) (6)			
				(2) N/A			
Т	otal increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A to E):		N/A			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
NIL
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Submitted by: KITCHELL Osman Bin
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.