

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	yy): <u>31/07/2009</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Un	nity Investments Holdin	ngs Limited	
Date Submitted 06/	/08/2009		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00913</u> D	escription: Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th <b>20,000,000,000</b>	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : <u>N/A</u> D	escription: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)		_	
Balance at close of the month		_	

2. Preference Sh	nares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		Ne	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	th			
3. Other Classes	s of Shares				
Stock code:	N/A	Description	n: <u>N/A</u>		
		cl	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	th			
Total authorised currency):	l share capita	al at the end of the	he month (State	HK\$2,	000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,438,748,810	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,438,748,810	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Optioi	n Schemes of the	(Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Refreshment	NIL	NIL	NIL	NIL	NIL	N/A
of Share Option						
Scheme at AGM						
up to maximum						
extent of						
119,974,881						
shares						
(27/5/2009)						
Ordinary shares						
( <i>Note 1</i> )		<u> </u>	-			
(11010-1)						
2.						
<del>2.</del>						
( / / )						
shares			-			
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		<u> </u>				
(Ivoie 1)		т	otal A. (Ordi	nomi choroc)	MII	
		1	•	•		
			•	ence shares)		
			•	Other class)	N/A	
Total funds raised du		h from exercise				
options (State curren	cy)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	month	month	month		
1. 1VA						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares) <b>NI</b> I	L	
			(Prefere	ence shares) N/A Other class) N/A	1	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
-		
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
shares (Note 1)		-
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IVA	

Ot.					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

N/A

N/A

			J	For Main Boar	d and GEM lis	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares be reduced ( <i>Note 1</i> )	Ordinary Shares		
9.	Capital reorganisation (Details please refers to remarks)		Reduce and cancellation date : (dd/mm/yyyy)	( 5/8/2009 Remarks )		Number of existing shares may
			EGM approval date: (dd/mm/yyyy)	(8/6/2009)	<u>NIL</u>	be reduced by 1,294,873,929 shares
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
				Ordinary share reference share (Other clas	s) N/A	
Т	otal increase / (decrea	use) in ordinary shares during	g the month (i.e. Total of A to l	E): (	1) <b>NIL</b>	
				(	2) <b>N/A</b>	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):  It was stated in the Company's announcements dated 30 April 2009, 17 June 2009 and 3 August 2009 and the  Company's circular dated 15 May 2009 that the Company proposed to effect the Capital Reorganisation (the nominal value of all the issued existing shares be reduced from HK\$0.10 each to HK\$0.01 each and every ten such issued reduced shares of HK\$0.01 each be consolidated into one adjusted share of HK\$0.10 each). The Capital
Reorganisation is subject to the fulfilment of certain conditions stated in the circular dated 15 May 2009 and is expected to become effective after 4:00 p.m. on 5 August 2009.
expected to become effective after 4.00 p.m. on 3 August 2009.
Submitted by: KITCHELL Osman Bin
Title: Executive Director (Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.