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Unity Investments Holdings Limited
合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

NET ASSET VALUE

Reference is made to the announcement of Unity Investments Holdings Limited (the “**Company**”) dated 3 August 2009 that the capital reorganisation had become effective after 4:00 p.m. on 5 August 2009. The number of issued shares of the Company as at 31 August 2009 was 143,874,881.

As at 31 August 2009, the unaudited consolidated net asset value per ordinary share of the Company (after capital reorganisation became effective) was approximately HK\$2.13.

Hong Kong, 7 September 2009

As at the date of this announcement, the executive directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.