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**Unity Investments Holdings Limited**

合一投資控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

## **ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES**

On 21 December 2009, the Company received a letter from the Stock Exchange rejecting the Company's application made on 14 October 2009 for a listing approval for the Fully Underwritten Placing Shares. The Company is currently (i) taking advice from professional parties and considering whether to have ruling reviewed by the Listing Committee of the Stock Exchange under Rule 2B.06 of the Listing Rules; and (ii) liaising with the Placing Agent to explore the possibility of extending the long stop date of 31 December 2009 for the fulfilment of the Conditions under the Fully Underwritten Placing Agreement. Further announcement(s) will be made by the Company as and when appropriate.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

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Reference is made to the announcements of the Company dated 7 September 2009, 13 October 2009 and 8 December 2009 and the circular of the Company dated 24 September 2009 (the "**Circular**") in relation to, among other things, the Fully Underwritten Placing. Term used herein shall have the same meanings as ascribed thereto in the Circular unless otherwise stated.

As provided in the Fully Underwritten Placing Agreement, completion of the Fully Underwritten Placing Agreement is conditional upon (i) approval of the Fully Underwritten Placing Agreement and the transactions contemplated thereunder by the Shareholders at the EGM and (ii) the Listing Committee of the Stock Exchange granting the listing of and permission to deal in the Fully Underwritten Placing Shares (the "**Conditions**"). Shareholders have approved, amongst other things, the Fully Underwritten Placing Agreement and the transactions contemplated thereunder at the EGM held on 13 October 2009. On 14 October 2009, the Company made application to the Listing Committee of the Stock Exchange for listing of and permission to deal in the Fully Underwritten Placing Shares.

On 21 December 2009, the Company received a letter from the Stock Exchange rejecting the Company's application made on 14 October 2009 for a listing approval for the Fully Underwritten Placing Shares on the basis that, inter alia, the Company had not provided the Shareholders with information on how the funds under the Fully Underwritten Placing would be specifically used.

The Company is currently studying the ruling and taking advice from professional parties and considering whether to have ruling reviewed by the Listing Committee of the Stock Exchange under Rule 2B.06 of the Listing Rules. The Company is currently liaising with the Placing Agent to explore the possibility of extending the long stop date of 31 December 2009 for the fulfilment of the Conditions under the Fully Underwritten Placing Agreement.

Further announcement(s) on the above matters will be made as and when appropriate.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 21 December 2009

*As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.*