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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

EXTENSION OF PLACING PERIOD IN RESPECT OF FULLY UNDERWRITTEN PLACING UNDER SPECIFIC MANDATE

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Company announces that the Placing Agent and the Company have entered into the Supplemental Agreement on 22 December 2009 to extend the Placing Period to a period commencing the date of the EGM and ending on 31 March 2010.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the Company's announcements dated 7 September 2009 and 13 October 2009 and circular dated 24 September 2009 (the "**Circular**") in relation to, inter alia, a placing of new shares by the Company under the Specific Mandate. Terms used herein shall have the same meanings as ascribed thereto in the Circular unless otherwise stated. Reference is also made to the announcement of the Company dated 21 December 2009 regarding the Company's receipt of a letter from the Stock Exchange rejecting the Company's application for a listing approval for the Fully Underwritten Placing Shares (the "**Ruling**").

The Fully Underwritten Placing is conditional upon:

1. the passing of a resolution by the Shareholders at the EGM to approve the Fully Underwritten Placing Agreement and the transactions contemplated thereunder; and
2. the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, all of the Fully Underwritten Placing Shares.

Shareholders have approved, inter alia, the Fully Underwritten Placing Agreement and the transactions contemplated thereunder at the EGM held on 13 October 2009. It is stated in the Fully Underwritten Placing Agreement that if the condition set out in 2 above is not fulfilled before a day falling 10 days after the end of the Placing Period (or such other dates as the Company and the Placing Agent may agree), the Fully Underwritten Placing shall cease and determine. Under the Fully Underwritten Placing Agreement, the Placing Period is defined to be a period commencing the date of the EGM and ending on the day falling 80 days thereafter (1 January 2010).

On 14 October 2009, the Company made an application to the Listing Committee of the Stock Exchange for listing of and permission to deal in the Fully Underwritten Placing Shares. On 21 December 2009, the Company received the Ruling.

In order to allow time for the Company to take advice from professional parties and consider whether to have Ruling reviewed by the Listing Committee of the Stock Exchange under Rule 2B.06 of the Listing Rules and to allow time for a possible review of the Ruling, the Placing Agent and the Company have entered into a supplemental agreement on 22 December 2009 to extend the Placing Period to a period commencing the date of the EGM and ending on 31 March 2010 (the “**Supplemental Agreement**”). Save for this, there is no other change to the terms of the Fully Underwritten Placing Agreement.

Further announcement(s) will be made by the Company as and when appropriate.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 22 December 2009

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.