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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **PLACING OF NEW SHARES UNDER SPECIAL MANDATE**

The Company wishes to announce that it received a letter from the Stock Exchange dated 10th February, 2010 stating that the Review Committee of the Listing Committee of the Stock Exchange has decided to overturn the Ruling.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcements of the Company dated 7th September, 2009 and 13th October, 2009 and the circular of the Company dated 24th September, 2009 (the “**Circular**”) in relation to, among other things, the Fully Underwritten Placing.

Reference is also made to the Company’s announcement dated 21st December, 2009 in relation to the receipt by the Company of a letter from the Stock Exchange rejecting the Company’s application made on 14th October, 2009 for a listing approval for the Fully Underwritten Placing Shares (the “**Ruling**”), the Company’s announcement dated 22nd December, 2009 in relation to the extension of the Placing Period under the Fully Underwritten Placing Agreement, and the Company’s announcement dated 30th December, 2009 stating that it has on 30th December, 2009 lodged a request with the Secretary of the Listing Committee to review the Ruling pursuant to Rule 2B.06 of the Listing Rules. Terms used herein shall have the same meanings as ascribed thereto in the Circular unless otherwise stated.

The Company wishes to announce that it received a letter from the Stock Exchange dated 10th February, 2010 stating that the Review Committee of the Listing Committee of the Stock Exchange has decided to overturn the Ruling.

Completion of the Fully Underwritten Placing Agreement is subject to the satisfaction of the remaining condition, being the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, all of the Fully Underwritten Placing Shares.

Further announcement(s) will be made by the Company on this matter, as and when appropriate.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 10th February, 2010

*As at the date of this announcement, the executive directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.*