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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

COMPLETION OF THE FULLY UNDERWRITTEN PLACING

The Board is pleased to announce that the Fully Underwritten Placing was completed on 19 February 2010 in which an aggregate of 100,000,000 Fully Underwritten Placing Shares have been successfully placed to not less than six Placees, who and (where a corporation) whose ultimate beneficial owners are not connected persons of the Company and are independent of the Company and its connected persons, at the Placing Price of HK\$0.38 per Fully Underwritten Placing Share.

Reference is made to the announcements of the Company dated 7 September 2009, 13 October 2009, 21 December 2009, 22 December 2009, 30 December 2009 and 10 February 2010 and the circular of the Company dated 24 September 2009 (the “**Circular**”) in relation to, among other things, the Fully Underwritten Placing. Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

COMPLETION OF THE FULLY UNDERWRITTEN PLACING

The Board is pleased to announce that the Fully Underwritten Placing Agreement has become unconditional and the Fully Underwritten Placing was completed on 19 February 2010. An aggregate of 100,000,000 Fully Underwritten Placing Shares, representing approximately 35.13% of the issued share capital of the Company immediately after completion of the Fully Underwritten Placing, have been successfully placed to not less than six Placees, who and (where a corporation) whose ultimate beneficial owners are not connected persons of the Company and are independent of the Company and its connected persons, at the Placing Price of HK\$0.38 per Fully Underwritten Placing Share. Also, none of the Placees has become a substantial Shareholder (as defined in the Listing Rules) as a result of the Fully Underwritten Placing. The expected net proceeds from the Fully Underwritten Placing amount to approximately HK\$36.2 million will be used for the general working capital of the Group and for future investments purposes, mainly investments in non-bluechip listed securities in Hong Kong and overseas, pursuant to the investment objectives of the Company.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after completion of the Fully Underwritten Placing is as follows:

Shareholder	Immediately before completion of the Fully Underwritten Placing		Immediately after completion of the Fully Underwritten Placing	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Mascotte Holdings Limited (<i>Note 1</i>)	13,852,727	7.50	(<i>Note 2</i>)	(<i>Note 2</i>)
Other public Shareholders:				
– Places	–	–	100,000,000	35.13
– Others	170,787,154	92.50	184,639,881	64.87
Total	184,639,881	100.00	284,639,881	100.00

Notes:

1. The shares of Mascotte Holdings Limited (stock code: 136) are listed on the Main Board of the Stock Exchange.
2. Mascotte Holdings Limited will be regarded as other public Shareholders upon completion of the Fully Underwritten Placing.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 19 February 2010

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.