

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Unity Investments Holdings Limited
Date Submitted	01/03/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>00913</u> D	escription : Ordina	ry Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	th 20,000,000	<u>HK\$0.10</u>	<u>HK\$2,000,000,000</u>				
Increase/(decrease)	NIL	_	NIL				
Balance at close of the month	20,000,000,000	<u>HK\$0.10</u>	<u>HK\$2,000,000,000</u>				
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	th						
Increase/(decrease)		_					
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	l				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinat	ry shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	184,639,881	N/A	N/A	N/A		
Increase/ (decrease) during the month	100,000,000	N/A	N/A	N/A		
Balance at close of the month	284,639,881	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

(dd/mm/yyyy) and class of shares issuable Granted Exe 1. Refreshment NIL NIL of Share Option Scheme at AGM up to up to outstanding maximum extent of 2,488 shares (27 / 5 / 2009) Ordinary shares (Note 1) 2.	ment during the month rcised Cancellec NIL		NIL	issued pursuant thereto as at close of the month N/A
(dd/mm/yyyy) and class of shares issuable Granted Exe 1. Refreshment NIL NIL of Share Option Scheme at AGM up to outstanding maximum extent of 2,488 shares (27 / 5 / 2009) Ordinary shares Ordinary shares (Note 1) 2.	ercised Cancelled	d Lapsed		N/A
issuable Granted Exe 1. Refreshment NIL NIL of Share Option Scheme at AGM NIL up to outstanding maximum extent of 2,488 shares (27 / 5 / 2009) Ordinary shares (Note 1) 2.		1	NIL	N/A
1. Refreshment of Share Option NIL NIL of Share Option Scheme at AGM up to up to outstanding maximum extent of 2,488 shares (27 / 5 / 2009) Ordinary shares (27 / 5 / 2009) Ordinary shares (Note 1) 2.		1	NIL	N/A
of Share Option Scheme at AGM up to outstanding maximum extent of 2,488 shares $(27 / 5 / 2009)$ Ordinary shares $(Note 1)$ 2. (Note 1) shares $(Note 1)$ 3. (Note 1)	NIL	NIL	NIL	N/A
Scheme at AGM up to outstanding maximum extent of 2,488 shares (27 / 5 / 2009) Ordinary shares (Note 1) 2. (Note 1) shares (Note 1) 3. ((1 / 1)) 3.				
up to outstanding maximum extent of 2,488 shares (27 / 5 / 2009) Ordinary shares (Note 1) 2. (Note 1) shares (Note 1) 3. ((1 / 1)) 3.				
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(27 / 5 / 2009) Ordinary shares (Note 1) 2. (Note 1) shares (Note 1) 3. ((1 / 1)) 3. ((1 / 1))				
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<u>(/ /)</u> <u>shares</u> (Note 1) <u>3.</u> <u>(/ /)</u>				
shares (Note 1) 3. (1/1)				
shares (Note 1) 3. (1/1)				
shares (Note 1) 3. (1/1)				
(Note 1) 3.				
<u>3.</u> 			<u></u>	
(/ /)				
shares				
(Note 1)				
	Total A (Or	dinary shares)	NIL	
		erence shares)		
	(1101)	(Other class)		
		(Other class)		
Total funds raised during the month from e				
options (State currency)	exercise of NIL			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares) NI	L	
				ence shares) N/A Other class) N/A		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
(/ /) 	-	
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

	Other Movements in Is			shares of of i issuer issued ma during the pur	of new shares issuer which y be issued suant thereto t close of the month
	Type of Issue				
			Class of shares issuable (<i>Note 1</i>)		
1.	Rights issue	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)		
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares		
			issuable (Note 1)		
3.	Placing	At price : State <u>HK\$0.38</u>	Issue and allotment (19 /2/ 2010) date : (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy) (13/10/2009)	100,000,000 	NIL
			Class of sharesissuable (<i>Note 1</i>)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)	N 777	N 7/A
				N/A	N/A

Other Movements in Issued Share Capital

					d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>
5.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	N/A
3.	Consideration issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>

		For Main	Boar	and GEM lis	ted issuers
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares be reduced (<i>Note 1</i>)				
9. Capital reorganisation	Reduce and cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of share issuable (<i>Note 1</i>) — Issue and allotment	s)		
	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		(Ordinary s Preference s (Other	hare	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	100,000,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: KITCHELL Osman Bin

Title:Executive Director(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*